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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

ESTABLISHMENT OF NOMINATION COMMITTEE AND APPOINTMENT OF ITS MEMBERS

The Board of directors (the “**Board**”) of Lisi Group (Holdings) Limited (the “**Company**”) announces a nomination committee of the Company (the “Nomination Committee”) has been established by the Board with written terms of reference with effect from 29 March 2012.

The Board has appointed Mr. Cheung Kiu Cho Vincent (“Mr. Cheung”) and Mr. Chan Man Sum Ivan, both being independent non-executive directors and Mr. Lau Kin Hon, being non-executive director, as members of the Nomination Committee and Mr. Cheung has been appointed as the chairman of the Nomination Committee with effect from 29 March 2012.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Li Xin
Chairman

Hong Kong, 29 March 2012

As at the date of this announcement, the Board comprises Mr Li Li Xin (Chairman) and Mr Cheng Jian He being executive Directors, Mr Xu Jin and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive Directors.