

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	UPBEST GROUP LIMITED
Date Submitted	2 <sup>nd</sup> April 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0335</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :D	Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th					
Increase/(decrease)						
Balance at close of the month						

## 3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	1,341,158,379	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,341,158,379	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares					Nil	Nil
(Note 1)		·				
( )						
2.						
2.						
shares		. <u></u>			Nil	Nil
(Note 1)						
3.						
( / / )						
shares					Nil	Nil
(Note 1)		·				
(11010-1)		Te	tal A. (Ordin	ary shares)	Nil	
		10		nce shares)	Nil	
				Other class)	Nil	
Tetal famile as is 1-1		£		Julei (1855)	1111	
Total funds raised dur		from exercise o	1	Nil		
options (State currenc	(y)			1811		

Warrants to Issue Shares of the Is	suer which are t	o be Listed			NT 0	N. 6
Description of warrants Date of expiry - dd/mm/yyyy) 1. Nil	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
· · · · · · · · · · · · · · · · · · ·					Nil	N
( / / ) Stock code (if listed)	Ni	1				
Class of shares	111	1				
issuable (Note 1)	Ni	1				
Subscription price	Ni	1				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. Nil	( / /	)				
	-					
	-				Nil	١
( / / )						
Stock code (if listed)	Ni	1				
Class of shares	<b>.</b>					
issuable (Note 1)	Ni					
Subscription price	Ni	1				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. Nil	-					
	-				NT'1	,
( / / )				·	Nil	11
Stock code (if listed)	Ni	1				
Class of shares	111					
issuable (Note 1)	Ni					
Subscription price	Ni	1				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. Nil						
	_					
					Nil	1
	•					
Stock code (if listed) Class of shares	Ni	1				
issuable (Note 1)	Ni	1				
Subscription price	Ni					
EGM approval date						
(if applicable)	<i>(</i> ) )	)				
(dd/mm/yyyy)	( / /	)				
		Tota	B. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	Nil	
			(	Other class)	Nil	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy)) / / ) ( 2. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) 1 1 3. Nil Nil Nil Stock code (if listed) Nil Class of shares Nil issuable (Note 1) Nil Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 4. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	)	
shares (Note	1) Nil	Nil
2. <u>Nil</u>		
		N7'1
shares (Note	1) Nil	Nil
3. <u>Nil</u>		
	)	
shares (Note	1) Nil	Nil
Total D. (Ordinary shar		
(Preference shar		-
(Other cla	ss) Nil	-

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

							during the month pursuant thereto	may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	_					
rip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	Nil
		Class of shares repurchased ( <i>Note 1</i> )	_					
epurchase of ares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	Nil
							INII_	
		Class of shares redeemed ( <i>Note 1</i> )						
edemption of ares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							<u>Nil</u>	Nil
		Class of shares issuable ( <i>Note 1</i> )						
onsideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	Nil
	purchase of res demption of res	purchase of res demption of ures	ip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    purchase of res  Class of shares repurchased (Note 1)    cancellation date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    demption of res  Class of shares redeemed (Note 1)    Redemption date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    nsideration issue At price : State currency  Issue and allotment date : (dd/mm/yyyy)    EGM approval date:  State currency	ip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( EGM approval date: (dd/mm/yyyy)    purchase of res  Class of shares - repurchased (Note 1)    purchase of res  Cancellation date : (dd/mm/yyyy)  ( EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  ( EGM approval date: (dd/mm/yyyy)  ( EGM approval date: ( dd/mm/yyyy)    demption of res  Class of shares - redeemed (Note 1)  - Class of shares - redeemed (Note 1)    Bed approval date: (dd/mm/yyyy)  ( Class of shares issuable - (Note 1)  ( Class of shares issuable - (Note 1)    nsideration issue  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( EGM approval date: ( Class of shares issuable - (Note 1)	ip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / EGM approval date: ( dd/mm/yyyy)    purchase of tres  Class of shares repurchased (Note 1)	ip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / / / / / / / / / / / / / / / / / /	ip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  ( / / )    gurchase of tres  Class of shares repurchased (Note 1)	ip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)  Nil    purchase of rres  Class of shares repurchased (Note 1)  Nil    Cancellation date : (dd/mm/yyyy) $(///)$ Nil    demption of rres  Class of shares redeemed (Note 1)  Nil    demption of rres  Class of shares redeemed (Note 1)  Nil    demption af res  Class of shares redeemed (Note 1)  Nil    Class of shares

				For Main Boa	ard and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab ( <i>Note 1</i> )	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
					<u> </u>	Nil
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State		( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Total E. (	(Ordinary shar Preference shar (Other cla	res) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>YUE Fu Tak</u>

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.