

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	nina Innovation Investment April 2012	Limited		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>1217</u>	Description : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	15,000,000,000	HK\$0.01	HK\$150,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000	
(2) Stock code : <u>N/A</u>	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	nth			
Increase/(decrease)				
Balance at close of the month				

31/3/2012

HK\$150,000,000

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	6,979,385,753	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	6,979,385,753	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement du	ring the month	thereto	thereto as at close of	
(dd/mm/yyyy) and -					•	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 14,341,966	N/A	N/A	N/A	N/A	N/A	14,341,966
Exercise Price:						
HK\$0.0244						
(18/07/2002)						
Ordinary shares						
(Note 1)						
2. 153,170,000	N/A	N/A	N/A	N/A	N/A	153,170,000
Exercise Price:						
HK\$0.050						
(18/07/2002)						
(please see remark						
on page 10)						
Ordinary shares						
(Note 1)						•
3. N/A						
(/ /)						
(Note 1)			- 			
(Note 1)			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	=
			,	(Other class)	N/A	.
Total funds raised dur options (State currence		from exercise of	of	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at Currency Nominal value at Exercised Nominal value at close of the of nominal Description of warrants close of close of the during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants HK\$ HK\$160,000,000 N/A HK\$160,000,000 N/A 800,000,000 (29/01/2013) Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Subscription price HK\$0.20 EGM approval date (if applicable) (dd/mm/yyyy) (27/12/2007)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
	_					
Stock code (if listed)				- 		
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
						
				_ 		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ord	inary charac)	N/A	
			(Prefei	rence shares)	N/A	- -
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A
-			
•	(/ /)		
•	shares (Note 1)		
•			
2.	N/A		
	1071		
	shares (Note 1)		
•	Situles (Field 1)		-
3.	N/A		
•			
•	(/ /)		
•	shares (Note 1)		
1	3333253 (1.662.5)		-
•	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	
1	(Other class)	N/A	
	(**************************************		

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
l			EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable N/A (Note 1) 5. Scrip dividend At price: State currency State		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
5. Scrip dividend At price: State					N/A			
EGM approval date: (/ /) Class of shares N/A repurchased (Note I) 6. Repurchase of Shares (/ /) shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of Redemption date: (/ /) (shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A redeemed (Note I) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note I) Summary of the shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	5.	Scrip dividend		Issue and allotment	(/ /)		
Cancellation date :				EGM approval date:	(/ /)		
Cancellation date :								
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) 7. Redemption of Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency State currency Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					N/A	_		
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Fight approval date: (//) Class of shares (//) Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable N/A (Note 1) State (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)	6.				(/ /)		
7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) EGM approval date: (/ /) ECHASS OF SHARES ISSUABLE (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) EGM approval date: (/ /) ECHASS OF SHARES ISSUABLE (/ /) EGM approval date: (/ /)								
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	7.				(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)								
date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A	_		
	8.	Consideration issue	At price : State currency		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
i de la companya de								

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable N/A (Note 1)	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			CI CI II N/A		
			Class of shares issuable N/A (Note 1)	-	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	_
			Total E. (Ordinary sha (Preference sha (Other cl	ares) N/A	- - - -
To	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1) Nil	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
The modification to the share options granted on 18 October 2007 to change the exercise period of the				
share options as stated in the announcement of the Company dated 15 October 2010 is conditional upon				
and subject to the approval by the shareholders of the Company at the forthcoming extraordinary				
general meeting.				
Submitted by: Xiang Xin				
Title: Chairman and Chief Executive Officer				
(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.