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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 865)

**EXTENSION OF THE LONG STOP DATES FOR THE
SUBSCRIPTION AGREEMENT AND THE STANDSTILL AGREEMENT**

Reference is made to the announcement of First Mobile Group Holdings Limited (the “Company”) dated 9 November 2011 (the “Announcement”) in relation to the extension of the long stop dates of the Subscription Agreement and the Standstill Agreement. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

On 30 March 2012, the Company and the Investor entered into a sixth side letter to the Subscription Agreement, pursuant to which both parties agreed to further extend the Long Stop Date for a period of 6 months from 31 March 2012 to 30 September 2012.

In addition, Deloitte Touche Tohmatsu had via a notice dated 30 March 2012, informed all relevant parties participating in the Standstill Agreement that the long stop date under the Standstill Agreement has been further extended for a period of 6 months from 31 March 2012 to 30 September 2012.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 3 April 2012

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.

* *For identification purposes only*