

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
·	rst Mobile Group April 2012	Holdings Limited			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>865</u> I	Description:	Ordinary			
	No. of or shar	•			
Balance at close of preceding mor	ath 3,000,000,0	000 0.10	300,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	3,000,000,0	0.10	300,000,000		
(2) Stock code : <u>N/A</u> I	Description :				
	No. of or shar		e capital		
Balance at close of preceding mor	nth		<u> </u>		
Increase/(decrease)					
Balance at close of the month					

31 March 2012

Stock code: N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Desc	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(1) (2) shares		of shares
Balance at close of preceding month	1,945,996,565	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,945,996,565	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	mare Option Ser	icines of the is	suci)		No. of new	No. of new shares
option scheme					shares of issuer	of issuer which may
including EGM					issued during	be issued pursuant
approval date		Movement of	during the month		the month	thereto as at close
(dd/mm/yyyy) and		1,10,01110110	auring uit monui		pursuant	of the month
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(29/4/2003)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						· · ·
(11010-1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)			-			
			Total A. (0	Ordinary shares)	0	
			(Pr	eference shares)	N/A	•
			`	(Other class)	N/A	•
Total funds raised durin	ng the month fro	om exercise of				•
options (HKD)	6 III			0		
, , , ,						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
1	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy) 3. N/A	N/A) N/A	N/A	N/A	N/A	N/A
3.17/11	. 14/11	14/21	14/11	14/11	11/11	14/11
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ / N/A) N/A		N/A	N/A	N/A
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tota	(Prefere	nary shares) ence shares) Other class)	0 N/A N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N.A	N/A	N/A	N/A	N/A	N/A	N/A
						
Charle and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)	37/4	27/4	27/4	37/4	37/4
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)		Total C. (Ordi	inary shares)	0	
			(Prefer	rence shares)	N/A	-
			((Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
)	
shares (Note	1)	· -
2. N/A		
	<u> </u>	
shares (Note	<u>)</u>	
	- /	-
3. <u>N/A</u>		
-		
(/ /)	
shares (Note	<u>Í)</u>	
T. 1D. (0.1)		
Total D. (Ordinary share (Preference share		•
(Other cla		•
(Other Cit.	11/11	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	N/A			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44 1111))))))				N/A
			Class of shares issuable	N/A			
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)	N/A_			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IVA
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							N/A
			Class of shares redeemed (Note 1)	<u>N/A</u> _			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 33337				N/A
			Class of shares issuable (Note 1)	<u>N/A</u> _			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

		For Main B	Board a	and GEM lis	ted issuers
	Type of Issue		is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuableN/A_(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		N/A
					2.0.2
		Class of shares issuable N/A (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		N/A
		Total E. (Ordinary sh (Preference sh (Other o	nares)	0 N/A N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1) (2)		A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	()	N/A	Λ
To	otal increase / (decrease) in other classes of shares du		N/A	1	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: MAH Dyland
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.