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資本策略

**CSI PROPERTIES LIMITED**

**資本策略地產有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 497)**

## **ESTIMATED SIGNIFICANT IMPROVEMENT IN PROFIT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the consolidated financial results of the Group for the year ended 31 March 2012 are likely to be significantly better compared to the results of the Group for the year ended 31 March 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board wishes to inform the shareholders of the Company and potential investors that the consolidated financial results of the Company and its subsidiaries (the “Group”) for the year ended 31 March 2012 are likely to be significantly better compared to the results of the Group for the year ended 31 March 2011.

The estimated improvement in the financial results is mainly attributable to increase in profits from various disposals of properties held for sale resulting from improvement in market conditions which are more conducive to property transactions.

\* For identification purpose only

The Company is still in the process of finalizing the financial statements of the Group for the year ended 31 March 2012. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2012 and is not based on any figures or information which have been reviewed by the Company's auditors.

By Order of the Board  
**CSI Properties Limited**  
**Kan Sze Man**  
*Company Secretary*

Hong Kong, 10 April 2012

*As at the date of this announcement, Mr. Chung Cho Yee, Mico (Chairman), Mr. Kan Sze Man, Mr. Chow Hou Man and Mr. Wong Chung Kwong are the executive directors of the Company, and Dato' Wong Sin Just, Dr. Lam Lee G. and Mr. Cheng Yuk Wo are the independent non-executive directors of the Company.*