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# 中国忠旺控股有限公司\*

## China Zhongwang Holdings Limited

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01333)**

### POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that, based on preliminary estimates, it is expected that the net profit of the Group for the three months ended 31 March 2012 may increase substantially as compared to the net profit of the Group for the three months ended 31 March 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Zhongwang Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (“**Shareholders**”) and potential investors that based on the Group’s unaudited management accounts, it is expected that the net profit of the Group for the three months ended 31 March 2012 may increase substantially as compared to the net profit of the Group for the three months ended 31 March 2011.

The Board considers that the expected substantial increase in the Group’s net profit for the three months ended 31 March 2012 when compared to the same period in 2011 is primarily attributable to substantial increase in the Group’s sales revenue during the three months ended 31 March 2012.

The above-mentioned expected net profit increase is based on a preliminary review of the unaudited internal management accounts of the Group, which are subject to possible adjustments arising from further internal review of the Group. It is expected that the results of the Group for the three months ended 31 March 2012 will be announced before the end of April 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Zhongwang Holdings Limited**  
**Liu Zhongtian**  
*Chairman*

Hong Kong, 19 April 2012

As at the date of this announcement, the Board consists of:

*Executive directors*

Mr. Liu Zhongtian, Mr. Lu Changqing, Mr. Chen Yan, Ms. Zhong Hong and Mr. Gou Xihui

*Independent non-executive directors*

Mr. Wong Chun Wa, Mr. Wen Xianjun, Mr. Shi Ketong and Mr. Lo Wa Kei, Roy

\* *For identification purpose only*