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WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

POSITIVE PROFIT ALERT

This announcement is made by Wonderful Sky Financial Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that based on preliminary assessment of the unaudited management accounts of the Group and information currently available, the Group is expected to record a significant increase in net profit for the year ended 31 March 2012 as compared with that for the last corresponding year. The Board considers that such increase in net profit was mainly attributable to an increase in the Group’s turnover generated from Non-IPO Clients (as defined in the Company’s prospectus dated 19 March 2012) during the year ended 31 March 2012.

The information contained in this announcement has not been audited or reviewed by the Company’s auditors. The Company is in the course of preparing the annual results of the Group for the year ended 31 March 2012, which is expected to be published in June 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wonderful Sky Financial Group Holdings Limited
Liu Tianni
Chairman

Hong Kong, 19 April 2012

As at the date of this announcement, the executive Directors are Mr. Liu Tianni, Ms. Sun Bin and Ms. Chan Pui Kei, and the independent non-executive Directors are Mr. Lam Ting Lok, Ms. Li Ling Xiu and Ms. Lam Ling.