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Lee's Pharmaceutical Holdings Limited

李氏大藥廠控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 950)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the first quarter results of the Group for the three months ended 31 March 2012 is expected to record an increase by over 40% as compared to the profit for the corresponding period in 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Lee's Pharmaceutical Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

After preliminary review by the management of the Company on the management accounts of the Group, the board of directors of the Company (the "Board") would like to inform the shareholders of the Company and potential investors that the first quarter results of the Group for the three months ended 31 March 2012 is expected to record an increase by over 40% as compared to the profit for the corresponding period in 2011. Based on the information currently available, the Board considers that such improvement is mainly attributable to sales of the Group's pharmaceutical products continued to maintain its growth momentum during the first quarter of the year and the continual improvement in operating efficiency in its sales and marketing organization.

The information contained in this announcement has not been audited or reviewed by the Company's auditors. The unaudited results of the Group for the three months ended 31 March 2012 is expected to be published in May 2012.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lee's Pharmaceutical Holdings Limited
Lee Siu Fong
Chairman

Hong Kong, 23 April 2012

** For identification purpose only*

As at the date thereof, Ms. Lee Siu Fong (Chairman of the Company), Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive Directors; Mr. Mauro Bove is non-executive Director, Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive Directors.