



CHINA INNOVATION INVESTMENT LIMITED

中國創新投資有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號 : 1217)

24 April 2012

Dear Shareholders,

China Innovation Investment Limited (the “Company”)

Letter to Existing Registered Shareholders – Notice of Publication of Circular Dated 24 April 2012 in relation to the Proposed General Mandates to Repurchase and Issue Shares, Proposed Re-election of Directors and Notice of Annual General Meeting to be held on 28 May 2012 and Proxy Form (“Current Corporate Communications”)

The Current Corporate Communications (both English and Chinese versions) are available on the Company’s website at <http://www.1217.com.hk> and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communications by clicking “Company Announcement” on the home page of the Company’s website or by searching under “Listed Company Information” on the website of HKEx. Viewing the above document requires Adobe® Reader®.

Please note that you are entitled at any time to change your choice of means of receipt of all future Corporate Communications ^(Note) of the Company by giving reasonable notice in writing or completing the Change Request Form on the reverse side and send it to the Company’s Hong Kong Branch Share Registrar (the “Branch Share Registrar”), Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. If you post the Change Request Form in Hong Kong, you may use the mailing label at the bottom of the Change Request Form and need not to affix a stamp. Otherwise, please affix an appropriate stamp. You may also send your request to chinovation@unionregistrars.com.hk.

Should you have any queries in relation to this letter, please call the Company’s Branch Share Registrar at Tel: (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
China Innovation Investment Limited
Xiang Xin
Chairman and Chief Executive Officer

Note : Corporate Communication means any document issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致各位股東：

中國創新投資有限公司（「本公司」）

致現有登記股東之函件 – 有關建議購回及發行股份之一般授權、建議重選董事及將於2012年5月28日舉行之股東週年大會通告之刊發日期為2012年4月24日的通函及代表委任表格（「本次公司通訊」）之發佈通知

本次公司通訊（中文及英文版本）已上載於本公司網站 <http://www.1217.com.hk> 及香港交易及結算所有限公司「香港交易所」的網站 <http://www.hkexnews.hk>。請在本公司網站主頁按「公司通告」一項或在香港交易所網站於「上市公司公告」項下瀏覽及下載本次公司通訊。以上文件須使用Adobe® Reader® 開啟。

閣下如欲更改日後所有公司通訊 ^(附註) 之收取方式，閣下有權在任何時間發出合理書面通知或透過填寫本函背面的「變更申請表」及簽署，然後將「變更申請表」寄回本公司香港股份過戶登記分處（「股份過戶登記分處」），聯合證券登記有限公司，地址為香港灣仔駱克道33號中央廣場福利商業中心18樓。倘若 閣下在香港投寄「變更申請表」可使用「變更申請表」下方的郵寄標籤而毋須貼上郵票；否則請貼上適當的郵票。閣下亦可電郵至 chinovation@unionregistrars.com.hk 提出要求。

若 閣下對此信函有任何疑問，請在辦公時間（星期一至星期五上午九時正至下午五時正，公眾假期除外）內致電本公司股份過戶登記分處，電話（852）2849 3399。

代表
中國創新投資有限公司
主席兼行政總裁
向心
謹啟

二零一二年四月二十四日

附註：公司通訊乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事會報告、本公司的年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 委派代表書。

Name(s) and Address of Shareholder(s) 股東之姓名及地址:-

「

」

Change Request Form 變更申請表

To: China Innovation Investment Limited (“Company”)
(Stock Code: 1217)
c/o Union Registrars Limited
18th Floor, Fook Lee Commercial Centre,
Town Place, 33 Lockhart Road,
Wanchai, Hong Kong

致：中國創新投資有限公司（「本公司」）
(股份代號：1217)
經聯合證券登記有限公司
香港灣仔駱克道33號中央廣場
福利商業中心18樓

I/We would like to receive the corporate communication* of the Company (the “**Corporate Communication**”) in the manner as indicated below:

本人/我們希望以下列方式收取 貴公司之公司通訊*文件（「**公司通訊**」）；

(Please mark “✓” in **ONLY ONE** of the following boxes)

(請從下列選擇中，僅在**其中一個**空格內劃上（「✓」）號）

to read all future Corporate Communication published on the Company’s website (the “**Website Version**”) in place of receiving printed copies, and receive the Company’s printed notification letter of the publication of Corporate Communication on its website; **OR**
瀏覽在公司網站日後登載的公司通訊（「**網上版本**」），以代替收取印刷本，並收取公司就其於網站登載公司通訊而發出的通知信函的印刷本；或

to receive printed copies (in both English and Chinese) of all future Corporate Communication.
收取所有日後公司通訊文件之(英文及中文)印刷本。

Name(s)

姓名

Signature(s)

簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number

聯絡電話號碼

Date

日期

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- If your shares in the Company are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東，則本變更申請表格須由該名於本公司名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- Shareholders of the Company are entitled to change the choice of means of receipt of the Corporate Communication at any time by reasonable notice in writing to the Company c/o the Company’s Branch Share Registrar or by email to chinovation@unionregistrars.com.hk.
股東有權隨時發出合理時間的書面通知本公司之股份過戶登記分處或以電郵發出該通知至 chinovation@unionregistrars.com.hk，要求更改收取公司通訊之方式。
- For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑，任何在本變更申請表格上的額外手寫指示，本公司將不予處理。

* Corporate Communication means any document issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事會報告、發行人的年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 委派代表書。

✂

郵寄標籤 MAILING LABEL

閣下寄回此變更申請表時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.

聯合證券登記有限公司 Union Registrars Limited

香港灣仔駱克道 33 號中央廣場福利商業中心 18 樓
18/F Fook Lee Commercial Centre, Town Place,
33 Lockhart Road, Wanchai, Hong Kong

簡便回郵號碼 Freepost No. 37

香港 Hong Kong