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**BUILDMORE INTERNATIONAL LIMITED**

**建懋國際有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock code: 108)

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the Profit Warning Announcement and Positive Profit Alert Announcement of Buildmore International Limited (the “**Company**”) to its Shareholders issued on 5 and 24 April 2012 respectively, in relation to, among other things, the Group is expected to turn around to a profit for the financial year ended 31 January 2012. Capitalized terms used herein shall have the same meanings as defined in the announcements, unless the context otherwise requires.

Profit Warning Announcement was made on 5 April 2012 with reference to the draft valuation report of the convertible bonds and the imputed interest expenses on amount due to a shareholder and convertible bonds, estimated loss for the year of the Group was expected.

Further to receipt of the finalized valuation report of the convertible bonds in the second half of April 2012, the estimated results of the Group has turn around to profit, Positive Profit Alert Announcement was then issued.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Buildmore International Limited**  
**Lo Cheung Kin**  
Chairman

Hong Kong, 25 April 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Lo Cheung Kin, Madam Huang Haiping, Mr. Li Jianbo and Madam Song Xiaoling; and the independent non-executive directors of the Company are Mr. See Tak Wah, Mr. Wong Cheong, and Mr. Ngai Sai Chuen.*