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STRONG PETROCHEMICAL HOLDINGS LIMITED

海峽石油化工控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 852)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Group for the year ended 31 March 2012 may experience a material decline as compared to the results of the same period last year. Compared with the unaudited interim results, the Group has turned around to a profit.

The information contained in this announcement is only based on the management accounts of the Group, which have not been audited or reviewed by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Strong Petrochemical Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Group for the year ended 31 March 2012 has turned around to a profit from the unaudited loss in the interim results. However the consolidated results of the Group may experience a considerable decline as compared to the same period last year, primarily attributable to the loss in the disposal of the floating oil tanker and the expenses incurred in investment projects of the Group.

As the Company is still in the process of finalizing the results of the year ended 31 March 2012, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group. Shareholders of the Company and potential investors should read the Group's financial results announcement for the year ended 31 March 2012 carefully, which is expected to be published in late June.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
STRONG PETROCHEMICAL HOLDINGS LIMITED
Wang Jian Sheng
Chairman

Hong Kong, 27 April 2012

As at the date of this announcement, the Board comprises two executive directors and three independent non-executive directors. The executive directors are Mr. Wang Jian Sheng and Mr. Yao Guoliang. The independent non-executive directors are Ms. Lin Yan, Mr. Guo Yan Jun and Ms. Cheung Siu Wan.

* *For identification purpose only*