

## Monthly Return of Equity Issuer on Movements in Securities

or the month ended (dd/mm/yyyy) :	30/04/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	UPBEST GROUP LIMITED
Date Submitted	3 <sup>rd</sup> May 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0335</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2) shares		of shares
Balance at close of preceding month	1,341,158,379	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,341,158,379	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares					Nil	Nil
(Note 1)						
(						
2.						
<u></u>						
shares					Nil	Nil
(Note 1)						
3.						
shares					Nil	Nil
(Note 1)						
(1000 1)		Тс	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)	Nil	
				Other class)	Nil	
T . 1 C 1		· ·		Juici class)	1111	
Total funds raised dur		from exercise of	1	NT:1		
options (State currenc	y)			Nil		

Warrants to Issue Shares of the Is	suer which are to	o be Listed				
Description of warrants Date of expiry - dd/mm/yyyy) 1. Nil	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
	-					
					Nil	N
( / / ) Stock code (if listed)	Nil	I				
Class of shares	111	L				
issuable (Note 1)	Nil	l				
Subscription price	Nil	[				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. Nil	( / /	)				
· · · ·	-					
	-				Nil	1
( / / )						
Stock code (if listed)	Nil	l				
Class of shares issuable ( <i>Note 1</i> )	Nil	I				
Subscription price	Nil					
EGM approval date	141	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. Nil	-					
	-				Nil	١
( / / )						
Stock code (if listed)	Nil	l				
Class of shares						
issuable ( <i>Note 1</i> )	Nil Nil					
Subscription price	181	L				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. Nil	-					
	-				Nil	1
( / / )	<u></u>				1111	1
Stock code (if listed)	Nil	l				
Class of shares						
issuable (Note 1)	Nil					
Subscription price	Nil	l				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		$T_{a+1}$	D (Ond:	norry charac)	NP1	
		Total		nary shares) ence shares)	Nil Nil	
				Other class)	Nil	
			(			

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy)) / / ) ( 2. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) 1 1 3. Nil Nil Nil Stock code (if listed) Nil Class of shares Nil issuable (Note 1) Nil Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 4. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Nil ( / / ) shares (Note 1)	Nil	Nil
2.	Nil		
3.	( / / ) shares (Note 1) Nil	Nil	Nil
	( / / ) shares (Note 1)	Nil	Nil
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	211	N7'1
						Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

	Type of Issue						_ 54	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable ( <i>Note 1</i> )	_					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	Ni	
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	Ni
			Class of shares redeemed ( <i>Note 1</i> )	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								Nil	Ni
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	NJI	Ni
			(da/iiiii/yyyy)					<u>Nil</u>	

				For Main Boa	ard and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
					<u> </u>	Nil
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State		( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
			Total E. (	(Ordinary shar Preference shar (Other cla	res) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>YUE Fu Tak</u>

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.