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卡姆丹克太陽能系統集團有限公司
Comtec Solar Systems Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 712)

ANNOUNCEMENT

PROFIT WARNING

This announcement is made by Comtec Solar Systems Group Limited (“the Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board (the “Board”) of directors (the “Director”) of the Company wishes to inform the shareholders and potential investors of the Company that, despite an expected positive gross profit margin of approximately 13%, the Company expects to record a loss for the three months ended 31 March 2012 as compared to a profit recorded by the Company for the corresponding three months ended 31 March 2011. According to the analysis based on the information currently available, the anticipated loss was attributable to non-cash accounting losses in relation to the repurchase of convertible bonds and the issuance of new warrants, the details of which were disclosed in the announcements of the Company dated 25 January 2012, 7 February 2012, 27 February 2012 and 14 March 2012 and the circular of the Company dated 17 February 2012.

Please note that the information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited management accounts of the Group and currently available information, which have not been audited by the Company’s auditors.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Comtec Solar Systems Group Limited
John ZHANG
Chairman

Hong Kong, 11 May 2012

As at the date of this announcement, the executive Directors are Mr. John Zhang, Mr. Chau Kwok Keung, and Mr. Shi Cheng Qi, the non-executive Directors are Mr. Pheng Chun Shing Vincent, and Mr. Donald Huang, and the independent non-executive Directors are Mr. Leung Ming Shu, Mr. Kang Sun and Mr. Daniel DeWitt Martin.