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Trony Solar Holdings Company Limited

創益太陽能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2468)

PROFIT WARNING

This announcement is made by Trony Solar Holdings Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board (the “Board”) of directors (the “Director(s)”) of the Company wishes to inform the shareholders and potential investors of the Company that on top of the loss reported in the interim report of the Company for the six months ended 31 December 2011, the Company expects to record further loss for the six months ending 30 June 2012 as compared to a profit recorded by the Company for the corresponding period ended 30 June 2011. The main reason causing such expectation was the decrease in sales volume and price of solar products due to the keen and cut-throat form of competition in the market. Starting from early 2012, the Group started to re-design its business and sales strategies trying to minimize the adverse effect to the Group and this process is still going on together with other policies including costs reduction policy.

This announcement is based on information that is currently available, which includes the unaudited management accounts of the Group for the nine months ended 31 March 2012, and is not based on the figures or information which have been audited or reviewed by the auditor of the Company and is subject to possible adjustments upon further review.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Trony Solar Holdings Company Limited
Yi Li
Chairman

Hong Kong, 11 May 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yi Li (Chairman and Chief Executive Officer) and Mr. Yixiang Chen, one non-executive Director, namely Mr. Hong Yu, and three independent non-executive Directors, namely Mr. Yat Kwong Fred Lai, Prof. Chia-Wei Woo and Mr. Shujian Che.