



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer UPBEST GROUP LIMITEDDate Submitted 4<sup>th</sup> June 2012**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 0335 Description : Ordinary Shares

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>3,000,000,000</u>	<u>0.01</u>	<u>30,000,000.00</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>3,000,000,000</u>	<u>0.01</u>	<u>30,000,000.00</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	_____	Description :	_____
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	_____	Description :	_____
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,341,158,379</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,341,158,379</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares					Nil	Nil
(Note 1)						
2.						
( / / )						
shares					Nil	Nil
(Note 1)						
3.						
( / / )						
shares					Nil	Nil
(Note 1)						
Total A. (Ordinary shares)					Nil	
(Preference shares)					Nil	
(Other class)					Nil	
Total funds raised during the month from exercise of options (State currency)				Nil		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil					Nil	Nil
(   /   /   )						
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )					
2. Nil					Nil	Nil
(   /   /   )						
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )					
3. Nil					Nil	Nil
(   /   /   )						
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )					
4. Nil					Nil	Nil
(   /   /   )						
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )					
Total B.					(Ordinary shares)	Nil
					(Preference shares)	Nil
					(Other class)	Nil

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
					Nil	Nil
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. Nil						
					Nil	Nil
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. Nil						
					Nil	Nil
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. Nil						
					Nil	Nil
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)					Nil	
(Preference shares)					Nil	
(Other class)					Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil		
( / / )		
shares (Note 1)	Nil	Nil
2. Nil		
( / / )		
shares (Note 1)	Nil	Nil
3. Nil		
( / / )		
shares (Note 1)	Nil	Nil
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	Nil	Nil
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	Nil	Nil
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	Nil	Nil
4. Bonus issue		Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	Nil	Nil

## For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	_____ Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ Nil	_____ Nil
6.	Repurchase of shares		Class of shares _____ repurchased (Note 1) Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ Nil	_____ Nil
7.	Redemption of shares		Class of shares _____ redeemed (Note 1) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ Nil	_____ Nil
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ Nil	_____ Nil



For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
9. Capital reorganisation	Class of shares issuable _____ (Note 1)					
	Issue and allotment date : (dd/mm/yyyy)			( / / )		
	EGM approval date: (dd/mm/yyyy)			( / / )		
				<u>Nil</u>	<u>Nil</u>	
10. Other (Please specify)	At price : State currency _____	Class of shares issuable _____ (Note 1)				
		Issue and allotment date : (dd/mm/yyyy)			( / / )	
		EGM approval date: (dd/mm/yyyy)			( / / )	
					<u>Nil</u>	<u>Nil</u>
Total E.				(Ordinary shares)	<u>Nil</u>	
				(Preference shares)	<u>Nil</u>	
				(Other class)	<u>Nil</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

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Submitted by: YUE Fu Tak

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*