

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2012	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kong Sun Holdings Limited
Date Submitted	4/6/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>295</u> Descrip	ption : Ordinar	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.2	400,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	0.2	400,000,000
(2) Stock code : <u>N/A</u> Description	ption :	N/A	
(2) Stock code : <u>N/A</u> Descrij	ption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
<ul> <li>(2) Stock code : <u>N/A</u> Description</li> <li>Balance at close of preceding month</li> </ul>	No. of ordinary	Par value (State	capital
	No. of ordinary shares	Par value (State currency)	capital (State currency)

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A N/A		N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	<u>N/A</u>	N/A	

Total authorised share capital at the end of the month :

HK\$400,000,000

## II. Movements in Issued Share Capital

	No. of ordinat	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	718,962,519	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	718,962,519	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM approval date			<i>.</i>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and —		Movement durin	g the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
Exercise Price						
HK\$0.422						
EGM approved						
on (22/7/2009)						
Ordinary shares	-				-	34,208,382
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(11010-1)		Tot	al A. (Ordin	ary shares)	-	
		100		nce shares)	N/A	
				Other class)	N/A N/A	
Total funds raised duri	ing the month	from exercise of		50101 01055)	1 1/1	
options (State currency		nom exercise of		N/A		
options (State current	y)			11/71		

Warrants to Issue Shares of the Is	ssuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrants	HK\$	26,840,800	-	26,840,800	-	95,860,000
	_					
(12 / 12 / 2012 ) Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary sha	res				
Subscription price	HK\$ 0.28 pe					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
2. N/A	_					
	-			. <u> </u>		
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / )					
3. N/A	( / /	)				
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>	_					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / )	)				
		Total		nary shares)	-	-
				ence shares) Other class)	N/A N/A	-
			(		- <b></b> .	-

Convertibles (i.e. Convertible ir		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)		·				
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
Stock and (if line 1)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, <b>.</b> .					
(dd/mm/yyyy)	( / / )					
		r		nary shares)		_
				ence shares)		-
			((	Other class)	N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	4	
shares (Note 1)		
2. <u>N/A</u>		
	1	
shares (Note 1)		
3. N/A		
	-	
	-	
	4	
shares (Note 1)		
	<b>N</b> T/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
1.	Rights issue	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At price : HK\$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
3.	Placing	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price : State dividend Currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		/			
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares redeemed (Note 1)			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares issuable (Note 1)			_		
8.	Consideration At price : State issue	- Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe or 100 de		Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation			// )		
				// )		
					N/A	<u>N/A</u>
10	Other (Please specify)		Class of shares issuable( <i>Note 1</i> )			
10.		At price : State	Issue and allotment ( date : (dd/mm/yyyy)	// )		
			EGM approval date: ( (dd/mm/yyyy)	// )	N/A	N/A
			(Prefer	inary shar rence shar (Other cla	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).	(1)			
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Chan Chi Yuen

Title:Chairman<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.