
SHARE CAPITAL

The authorised and issued share capital of the Company is as follows:

| <i>Authorised:</i> | | <i>HK\$</i> |
|--|--|----------------------|
| <u>40,000,000,000</u> | Shares | <u>4,000,000,000</u> |
| <i>Shares issued and fully paid or credited as fully paid:</i> | | |
| 1,000,000 | Shares in issue as at the date of this prospectus | 100,000 |
| 599,000,000 | Shares to be issued under the Capitalisation Issue | 59,900,000 |
| <u>200,000,000</u> | Shares to be issued under the Global Offering | <u>20,000,000</u> |
| <i>Total</i> | | |
| <u>800,000,000</u> | Shares | <u>80,000,000</u> |

Assumptions

The above table assumes that the Global Offering and the Capitalisation Issue become unconditional but takes no account of any Shares which may be taken up under the Over-allotment Option and any Shares which may fall to be issued pursuant to the exercise of options which may be granted under the Share Option Scheme or of any Shares which may be allotted and issued or repurchased by the Company pursuant to the general mandates as described below.

Ranking

The Offer Shares will rank *pari passu* in all respects with all the Shares in issue or to be issued as set out in the above table, and will qualify in full for all dividends and other distributions hereafter declared, made or paid on the Shares after the date of this prospectus other than participation in the Capitalisation Issue.

Share Option Scheme

The Company has conditionally adopted the Share Option Scheme, the principal terms of which are summarised in the paragraph headed “Share Option Scheme” in Appendix V to this prospectus.

General mandate to issue new Shares

The Directors have been granted a general unconditional mandate to allot, issue and deal with the Shares with a total nominal value of not more than the aggregate of:

1. twenty per cent (20%) of the total nominal amount of the Shares in issue immediately following the completion of the Global Offering and the Capitalisation Issue (such nominal amount of the Shares being exclusive of any Shares which may be issued pursuant to the exercise of the Over-allotment Option but without taking into account any Shares which may be allotted and issued under the exercise of the options which may be granted under the Share Option Scheme); and

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2. the total nominal amount of the Shares repurchased by the Company (if any) pursuant to a separate mandate to repurchase Shares, which is described the more fully below.

This general mandate is in addition to the powers of the Directors to allot, issue or deal with Shares under an issue by way of rights or an issue of Shares pursuant to the exercise of any options which may be granted under the Share Option Scheme or any other share scheme or similar arrangement for the time being adopted by the Company or any Shares allotted in lieu of the whole or part of a dividend on shares of the Company in accordance with the Articles of Association or pursuant to a specific authority granted by the Shareholders in general meeting or pursuant to the Global Offering and the Capitalisation Issue.

This general mandate will expire:

- at the conclusion of the Company's next annual general meeting; or
- upon the expiration of the period within which the Company is required by the Articles of Association or any applicable laws of the Cayman Islands to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever occurs first.

For further details of this general mandate, please see the paragraph headed "Written resolutions of all Shareholders of the Company passed on 22 June 2012" in the section headed "Further information about the Company" in Appendix V to this prospectus.

General mandate to repurchase Shares

The Directors have been granted a general unconditional mandate to exercise all the powers of the Company to repurchase Shares with an aggregate nominal amount of not more than ten per cent (10%) of the total nominal amount of the Shares issued and to be issued immediately following the completion of the Global Offering and the Capitalisation Issue (such nominal amount of the Shares being exclusive of any Shares which may be issued pursuant to the exercise of the Over-allotment Option but without taking into account any Shares which may be allotted and issued under the exercise of the options which may be granted under the Share Option Scheme).

This general mandate only relates to the repurchases made on the Stock Exchange or on any other stock exchange on which the Shares are listed (and which is recognised by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules and all applicable laws. A summary of the relevant requirements in the Listing Rules is set out in the paragraph headed "Repurchase by the Company of its own securities" in the section headed "Further information about the Company" in Appendix V to this prospectus.

This general mandate will expire:

- at the conclusion of the Company's next annual general meeting; or
- upon the expiration of the period within which the Company is required by the Articles of Association or any applicable laws of the Cayman Islands to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting, whichever occurs first.