

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE**, **YELLOW** and **GREEN** application forms, the written consents referred to in the paragraph headed “Consents of experts” in the section headed “Statutory and General Information” in Appendix V to this prospectus and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the Business” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Cheung Tong & Rosa Solicitors at Room 501, 5th Floor, Sun Hung Kai Centre, 30 Harbour Road, Hong Kong during normal business hours up to and including the date which is fourteen (14) days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the accountants’ report on the Company prepared by HLB Hodgson Impey Cheng, the text of which is set out in Appendix I to this prospectus;
- (c) the letters from HLB Hodgson Impey Cheng relating to the unaudited pro forma financial information prepared by HLB Hodgson Impey Cheng, the text of which is set out in Appendix II to this prospectus;
- (d) such audited financial statements as have been prepared for the companies comprising the Group for each of the three financial years ended 31 December 2011 or for the period of their respective dates of incorporation to 31 December 2011 where there is a shorter period;
- (e) the letter, summary of valuations and valuation certificates relating to the properties of the Group prepared by Asset Appraisal Limited, the texts of which are set out in Appendix III to this prospectus;
- (f) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus;
- (g) the service agreements referred to in the paragraph headed “Particulars of Service Contracts” in Appendix V to this prospectus;
- (h) the rules of the Share Option Scheme;
- (i) the written consents referred to in the paragraph headed “Consents of experts” in the section headed under “Other Information” in Appendix V to this prospectus;
- (j) the Companies Law;

- (k) the valuation report relating to biological assets and agricultural products prepared by Asset Appraisal Limited referred to in the section headed “Financial Information” of this prospectus;
- (l) the letter dated the prospectus date prepared by Conyers Dill & Pearman (Cayman) Limited summarizing certain aspects of the Cayman Islands company law referred to in Appendix IV to this prospectus; and
- (m) the PRC legal opinions dated the prospectus date prepared by Beijing DHH Law Firm, the legal advisers of the Company as to PRC law, with respect to the Group and its properties.