公開發售 — 黃表 Public Offer — Vellow Form

TUDIC OTTEY — YELLOW FORM 公用發音一頁表
Use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

NOTE: Unless the context requires otherwise, capitalized terms used in this Application Form shall have the same meanings as defined in the prospectus ("Prospectus") dated 29 June 2012 issued by Bolina Holding Co., Ltd. (the "Company") together with any supplement thereto. 附註:除文義另有所指外,本申請表格所用詞彙與態態控設有限公司 (「本公司」) 於2012年6月29日刊發的招股章程 (「招股資程」 建同任何補充文件中所界定者具有相同議義。

Staple your payment here 請將股款 緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange" or "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form。 香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」或「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並表明概不就本申請表格全部或任何部分內容而產生或包依賴接等內容而引致的任何損失來擔任何責任。

States. 本中游求格或相股查租所載任何內容概不傳或出售要約或要的認識或轉買的游說。而在任何作出有關要約、游說或出售即屬總法的司法權區內,概不得認識或出售公開發售股份。本申游求格及相股查租不得在或向支援境內直接或問接派發,而此項申請亦不是在支援出售或認購股份的要約。公開發售股份未曾亦不會根據1933年美國遊券法 (經修訂) 答記,除已進行登記或鄰免遵守美國證券法的登記規定外,概不可供提呈發售或出售。本公司不會在美國公開發售遊券。 This Application Form is not for publication, distribution or release in the United States, Canada, European Economic Area, the United Wingdom, Singapore, Japan, the PRC or any other jurisdictions where such distribution is not permitted by the relevant law. 本中游泳花杯/程序表版 "加拿大"、歐洲經濟縣 "英國,新加坡" 日本,中國政任的股份整備股份可能發展的政格的流程服內的整、派發或提修。

Bolina

BOLINA HOLDING CO., LTD.

航標控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering

210,000,000 Shares (subject to the Over-

Number of Public Offer Shares Number of International Placing Shares 21,000,000 Shares (subject to adjus 189,000,000 Shares (subject to adjusthe Over-allotment Option)

Maximum Offer Price

erage of 1.0%, SFC transaction levy of trading fee of 0.005% (payable in full on and subject to refund) SFC transaction levy of HK\$2.40 per Offer Share plus brokerage 0.003% and the Stock Exchange trading application in Hong Kong K\$0.01 per Share

Option)

Nominal Value Stock Code

HK\$0.01 per

全球發售

全球發售的發售股份數目

公開發售股份數目

國際配售股份數目 2招額配股權而定)

最高發售價

% 經紀佣金、0.003% 證監會交易徵費及 請時以港元繳足及可予退還) 0.005

而值 每股0.01 股份代號 1190

公開發售股份申請表格 **Application Form for Public Offer Shares**

Applications will be accepted until 12:00 noon on Thursday, 5 July 2012 (or such other time or date as may subsequently be announced).

You must read the conditions and instructions attached to this Application For To be valid, you must complete all applicable parts of this Application Form Please write clearly in ink.

Bolina Holding Co., Ltd. CCB International Capital Limited BOCI Asia Limited Public Offering Underwriters

for the number of the Public Offer Shares set forth below, subject to the terms and conduction form, and subject to the Memorandum of Association and the Articles:
se payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Share, (nayable in full on application and subject to refund, plus 1% brokenge fee: 0,00.

**Hong Kong Stock Exchange trading fee):
**Take and agree to accept the Public Offer Shares applied for, or any lesser number alton of HK\$2.40

application; declare that this is the only application made and the only application intended to Application Form or by giving electronic application instructions to HXSCC or Provider through the White Form eIPO service (www.eipo.com.hk), to benefit if

Provider through the White Form eIPO service (www.eipo.com.hk), to the are applying; understand that the declarations and representations given by mean an accompany, the Joint Global Coordinators and the Underwriters in declaing company, the Joint Global Coordinators and the Underwriters in declains authorize the Company to place the name of HKSCC Nominess on the of any Public Offer Shares to be allotted to medius, and, subject to the tern Application Form, to deposit the relevant Share certificates directly hate CASS Investor Participant stock account or the stock record or driving thave read the terms and conditions and the application procedures set that the condition of the stock for the condition of the property of the ase of joint applicants) in this Application address given on this Application Form indicated on this Application Form that I/ escribed in this Application Form and the

we wish to collect any refune cheque in person in accordance with the proodures prescribed in this Application Form and the Prospectus); undertake, confirm and declare that Lan not/we are polynons of the procedures presented in this Application Form and the undertake, confirm and declare that Lan not/we are polynons of the persons for whose benefit I annown we are applying is restricted by any applicable law of Hong Kong or elsewher from making this application, and that I am not/none of us is a US person (as defined in Regulation S) or that allottened to rot he application for the Public Offer Shares to whom or for whose benefit I annown and the process of the process of the property of the process of

Signed by (all) applicant(s) (all joint applicants must sign): 由 (所有) 申請人簽署 (所有聯名申請人必須簽署):

Date: F	日期:		./ <u>.</u> .	/ <u>.</u>	
		D日	M月	Ϋ́	F

- In:

 It is important that you read the terms and conditions and the application procedures overleaf.

 Only one application may be made for the benefit of any person on a WHITE or VEILOW Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO Service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO Service (www.eipo.com.hk), or applications made by an applicant for more than 50% of the Public Offer Shares being initially offered for public subscription (the details of which are set forth in the terms and conditions of this Application Form) and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.

 All applicable boxes in the Application Form must be completed, otherwise the application is liable to be rejected.

 **Vow may be processed if view makes a false declaration.
- officers are disconnected in the Application Form must be completed, otherwise the application in Hall applicable boxes in the Application Form must be completed, otherwise the application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to the application in English (except Chinese name) unless otherwise stated, otherwise the application is
- rejected.

 The must sign this Application Form in writing (and not by way of personal chop), otherwise the application is e to be rejected.

- 截止接受申請時間為 2012年7月5日(星期四)中午12:00正(或隨後可能公佈的其他時間或日期)。 關下務須細閱本申請表格所載條件及指示。 本申請表格各週用部分必須以憂水筆全部清楚填妥,方為有效。

吾等

日 97. 按照招股章程及本申請表格的條款及條件,並在組織章程大綱及章程細則的規限下,申請認購下列數目的公開發售股份; 隨附申請認購公開發售股份按每股公開發售股份最高發情價2.40能元計算的全數股款(須於申請時繳足,並可予退還,另加 [5經經組徵。0003每點監查多數徵費及0005年退職至於交易費); 承蓋並同畫接納本人/吾等根據本申請所申請認購的公開發售股份,或本人/吾等獲配發的任何較少數目的公開發售股份。

17, 聲明是項申請乃本人/吾等為本人/吾等的利益或本人/吾等為其利益提出申請的人士的利益而以**白色或養色**申請表格或 透過向香港結算或透過白**表elPO**服務(<u>www.eipo.com.hk</u>)向指定白表e**lPO**服務供應商發出電子認購指示而提交及擬提交的

·呵, 貴公司、聯席全球協調人及包銷商將依賴本人/吾等在本申請表格作出的聲明及陳述,以決定是否就是項申請配發

人; 整明、保體及承護申請人或申請人為其利益而提出本申請的人士獲配發或申請公開發售股份不會引致 實公司須遵從香港 以外任何地區的法律或法規的任何规定(不論是否具法律效力); 整明、保體及承轄本人/吾等明白公開發售股份並無亦不會相捷美國證券法進行登記,而本人/吾等在填寫及提交本申請 表格時身據支險地外(元義民基規例)或高款因例第02條(6)3)設所達人士;及 同章本申請、任何有關接納及因此而訂立的合約須受香港法例規管並按其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交							
Broker No. 經紀號碼							
Broker's Chop 經紀印章							

- 關下務須緬閱背頁的條款、條件及申請手續。 任何人士僅限以受益人身份以白色或黃色申請表格或向香港結算或透過白表eIPO服務(<u>www.eipo.com.hk</u>)向指 定白表eIPO服務供應商發出電子認購指不由一次認時中請。以白色及/或黃色申請表格或透過白売擔結算或透過白表eIPO服務(www.eipo.com.hk) 向指定白表eIPO服務供應商發出電子認購指示而提交的重複或疑屬重複申請或由一位申請人認購超過初步提呈予公果認購(詳情被於本申請表格的條款及條件)的公開發售股份的一半以上及支票或銀行本票於首次過戶時不獲決規則的申請將不予受理。
- 必須填妥本申請表格的所有適用欄位,否則申請可被拒絕受理。
- 閣下如作出虛假聲明,可遭檢控。 除非另有訂明, 閣下必須以英文填妥本申請(中文姓名除外),否則申請可被拒絕受理 除非另有訂明, 閣下必須以英文填妥本申請(中文姓名除外),否則申請可被拒絕閣下必須親筆簽署本申請表格(而不得以個人印章代替),否則申請可被拒絕受理。

and Settlement System ("CCASS 閣下如欲以香港中央結算(代理人	5") for credit 、) 有限公司	t to your CCASS Investor Participant stock	account or	C Nominees Limited ("HKSCC Nominees") and deposited directly into the Centra the stock account of your designated CCASS Participant. 直接存入中央結算及交收系統(「中央結算系統」),以寄存於 閣下的中央結算系統技						
Number of Public Offer Shares applied for (not more than 10,500,000 Public Offer Shares) 申請認購的公開發售股份數目 (不超過10,500,000股公開發售股份)				Cheque/banker's cashier order number 支票/銀行本票號碼						
Total amount of payment 付款總額		HK\$	港元	Name of bank on which cheque/banker's cashier order is drawn*支票/銀行本票的付款銀行名稱*						
* To be completed in BLO	CK letters i		ise. Joint	ole to "ICBC (Asia) Nominee Limited – Bolina Public Offer". 七理人有限公司 – 航標控股公開發售」。 applicants should give the address of the first-named applicant only.						
Name (in English) 英文姓名/名稱	Family n	ame or company name 姓氏或公司名稱		Forename(s) 名字						
Name (in Chinese) 中文姓名/名稱	Family n	ame or company name 姓氏或公司名稱		Forename(s) 名字						
Occupation (in English) 職業 (以英文填寫)	(in English)			Hong Kong identity card no./ Passport no./ Hong Kong business registration no. (Please delete as appropriate)** 香港身份證號碼/護照號碼 香港商業登記號碼 (請刪去不獨用者)**						
Names of all other joint applicant(s) in	(1)			Hong Kong Identity Card no./Passport no./ Hong Kong business registration no. of all other joint applicants (Please delete as appropriate)** (2)						
English (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(3)		所有其他聯名申請人的蓋蒙身份證號碼 護照號碼 香港商業登記號碼 (新聞去不適用者) **							
Address (in English) (joint applicants should give the address in Hong Kong and the telephone number of										
the first-named applicant only) (only an address in Hong Kong will be accepted) 地址(以英文填寫)(聯名申請人 僅須填寫排名首位申請人的香港地址	(T)									
		number or identification code for each ber 勝名實益擁有人,視乎情況而定)的戶口號		Tel. no. 電話號碼 ner (or, as the case may be, joint beneficial owners). 編碼						
rreated as being made for your benefi 如 閣下為代名人,必須填寫各實流 ** (1) If you are a CCASS Investor P under the section headed "How 如 閣下為中來對解系裁較數 (2) If you are applying through a de Kong identity card numbers, or validity of your Application For (2) 「	it. 金摊有人(或單 articipant, only a to make your app aft I I I I I I I I I I I I I I I I I I I	#名實證擁有人,視乎情況而定)的戶口號碼或識 Hong Kong identity card gamber (if you are an individual) of alication "in this Application Form." March March	編碼。若無 Hong Kong bus 屬法人團體)之iduals, you mus For body corn on g Kong busin purposes. 們 下必須執度 j 後照號碼戶 g Kong identity ong Kong identity ong Kong identity ong Conglidentity ong Conglidentity of collect you Please see tilect your refu 一(地址為 行人因發售股	ur refund cheque (if any) in person from Computershare Hong Kong Investor Services Limited he sections overleaf headed "If your application for the Public Offer Shares is successful (in w und cheque (if any). 香港灣仔皇后大道東183號合和中心17樓1712-1716室) 領取退款支票(如有),請在左端方格出份獲接納(全部或部分)]及「退回申請股款」兩節。 ture of the applicant.	p paragraph 2 dide the Hong s) their Hong checking the 是否有效,当 if any). Such identity care , 關下的鉗 d at Shops whole or in					
				DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料 This box must be duly completed 此欄必須填寫妥當						
				Participant ID of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定中央結算系統參與者的參與者編號						
Please repeat name(s)	and addre	ABEL 地址標貼 ss as set forth above in BLOCK letters 所示姓名/名稱及地址		For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人 請加蓋顯示公司名稱的公司印章						
Name(s) 姓名/名稱	ANG <u>— 1</u> 0	W. C. H. H. H. A. C.								
Address 地址										
			\dashv	(See paragraph 2 in the section "How to make your application" overleaf) (請參閱灣頁 [申請手續] 一節第2段)						
				For Bank use 此欄供銀行填寫						

Bolina

BOLINA HOLDING CO., LTD.

航標控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Conditions of your application

 A. Who can apply

 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older.

 2. If you are a firm, the application must be made in the name(s) of the individual member(s), not in the firm's

 - 2. If you are a firm, the application must be made in the name(s) of the individual member(s), not in the firm's name.

 3. If you are a body corporate, the Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorized Officer, who must state his or her representative capacity.

 4. Save use yets of the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are apply iss'are:

 4. an existing beneficial owner of the Shares;

 4. an existing beneficial owner of the Shares;

 5. an associate (as defined in the Listing Rules) of any of the above;

 6. a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;

 7. a person who does not have a Hong Kong address;

 8. within the United States (within the meaning of Regulation S under the U.S. Securities Act), other than a person described in paragraph (3) or Rule 902 of Regulation S under the U.S. Securities Act;

 8. a legal or natural person of the PRC (except qualified domestic institutional investors or those who have obtained approval from competent regulatory authorities); or

 8. have been allocated or have applied for any International Placing Shares under the International Placing or otherwise participate in the International Placing.

 5. The total number of joint applicants may not exceed four.

 11 you are a nominee.

If you are a nominee
If you are a nominee, you may both give electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) and lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For monimes" you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

— an account number; or
— some other identification code.

some other identification code.

If you do not include this information, the application will be treated as being made for your benefit.

A nominee who submits this application on behalf of other person(s) is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators and the Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person (or, if more than one, all of them). You further undertake to supply to the Company, the Joint Global Coordinators and the Underwriters such information about such person/every such person as ny them may require for any of the purposes set forth under the heading "Purposes" in the section below headed "Personal Data" of this Application Form.

person (or, it more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person (or, if more than one, all of then), You turder undertake to supply to the Company, the Joint Clobal Coordinators and the Underwriters such information about such person/every such person as any of them may require for any of the purposes set forth under the heading "Purposes" in the section below headed "Personal Data" of require for any of the purposes set forth under the heading "Purposes" in the section below headed "Personal Data" of Lodge only one application on a WHTE or YELLOW Application Form or through giving electronic application instructions to HKSCC to to the designated White Form eIPO Service (www.eipo.com.hk) for your benefit Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you, or you and your joint application simplication in the property of the property of

any Public Offer Shares. Multiple or suspected multiple applications and any application made for more than 10,500,000 Public Offer Shares here is here to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have not withdrawn their applications in accordance with the procedure to be notified, all applications that have not withdrawn their applications in accordance with the procedure to be notified, all applications that have not withdrawn their applications in accordance with the procedure to be notified, all applications that have not withdrawn their applications in accordance of the basis of the Prospectus as supplemented.

Effect of completing and submitting this Application Form By completing and submitting this Application Form agree that all the Public Offer Shares to be allotted to you shall be issued in the name of HRSCC Nominees and directly deposited into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or your designated CCASS Participant (as the case may be):

— instruct and authorize the Company and/or the Joint Global Coordinators (or their respective agents or nominees), as agents of the Company, to do on your behalf all things necessary to register any Public Offer Shares allotted to you in the name of HKSCC Nominees, as required by the Memorandum of Association and Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;

— represent, warra

- this Application Form:
 if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have
 compiled with all such laws and none of the Company, the Joint Global Coordinators and the Underwriters nor
 any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance
 of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions
 contained in the Prospectus;
 confirm that you have received a copy of the Prospectus and have only relied on the information and
 representations contained in the Prospectus in making your application and will not rely on any other information
 and representations save as set forth in any supplement to the Prospectus;
 agree that the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the
 Sponsor and the Underwriters and any of their respective directors, officers, employees, agents or advisors and
 any other parties involved in the Global Offering are liable only for the information and representations contained
 in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist
 by a court with competent jurisdiction);

- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you cannot rescind it because of an innocent misrepresentation; (if the application is made for your own benefit) warrant that this is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hls); (if the application is made by an agent on your peat hat present all necessary power and authority to make the application; (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk), and that you are duly authorized to sign this Application Form as that other person's agent: undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to you under the application.

- agree with the Company and each Shareholder of the Company that the Shares are freely transferable by the holder thereof; undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applyed for or taken up, or indicated an interest for, and will not apply for or take up, or indicated an interest for, and will not apply for or take up, or indicated an interest for, and will not apply for or take up, or indicated an interest for, and will not apply for or take up, or indicated an interest for, and will not apply for or take up, or indicated an interest for, and will not apply for or take up, or indicated an interest for, and will not apply for or take up, or indicated an interest for, and will not apply for or take up, or indicated an interest for, and will not apply for or take up, or indicated an interest for, and will not apply for or take up, or indicated an interest for any application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; warrant the truth and accuracy of the indicated or in this Application Form; agree to disclose to the Company, the Sponson, the Joint Global Goordinators, the Underwriters, the Hong Kong Share Registrar, the receiving binkers and/or their respective advisers and agents personal data and any information which they require about you or the personals for whose benefit you have made this application; agree that each of HKSCC Anotheses was a second or the accept any or part of the Public Offer Shares allowed to you in the name of HKSCC Nominees or not to accept any or part of the Public Offer Shares and to work the same for your own risk and tooks and (3) to cause such allotted Public Offer Shares to be issued in your name (of y you are a print, applicant to, the first-camed applicant) and in such a case, to post the Same of the same for your own risk to the address on your Application of the Same of the Same of the Sa

- CC Nominees shall have any liability for the information and representations and this Application Form;
 CC Nominees shall be liable to you in any way;
 I shareholder of the Company, and the Company agrees with each of the y with the Companies Ordinance, the Memorandum of Association and the

costupe of your application, including the dispatch of refund cheque(s) (if any), may be done by the control of the control of

imposed on the point approach some conjointly and severally. You may be prosecuted if you make a false dectaration.

Power of attorney
If your application is made by a person duly authorized under a power of attorney, the Company, the Joint Global Coordinators, the Underwriters, and their respective agents and nominees, each severally as the Company's agent(s), may accept your application at their discretion, subject to any conditions they may think fit, including production of entence of the authority of your attorney.

The Defice

miny accept your application at their discretion, subject to any conditions they may timin in, including production of stricence of the authority of your attorney.

11. Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators, on behalf of the Jude Price of the Company on or around Friday, 6 July 2012 and, in any event, not later than Wednesday, 11 July 2012 offer Share and the Company on or around Friday, 6 July 2012 and, in any event, not later than Wednesday, 11 July 2012 offer Share Applications for Public Offer Shares are required pray, or and expected to more districted in the Company of the Stock Exchange (ward, the Company of the Com

www.hkexnews.hk. Results of allocations of the Public Offer, and the Hong Kong identity card/passport/Hong Rong business registration numbers of successful applications (where appropriate) will be made available through various channels as described in the section headed "How to Apply for Public Offer Shares – Publication of Results" in the Prospectus on Thursday, 12 July 18 your application is wholly or partially successful, the Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CASS for the credit to your CCASS Investor Participant stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, 12 July 2012, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

— If you are applying through a designated CCASS Participant (contingent situation, on any other date as shall be determined by HKSCC or HKSCC ASS Participant).

For Public Offer Shares credited to the stock account of your designated CCASS Participant.

For Dublic Offer Shares redited to the stock account of your designated CCASS Participant.

If you are applying as a CCASS Investor Participant (additionation) and a CCASS Investor Participant, you can check the number of Public Offer Shares allotted to you with that CCASS Participant.

The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer shares with the results of the Public Offer Shares of the Public Offer Shares and the participant of the Public Offer Shares of t

- your payment is not made correctly;
 you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first
 presentation:
- presentation;
 your Application Form is not completed in accordance with the instructions as stated in the Application Form;
 the Company or the Joint Global Coordinators believe that by accepting your application, this would violate the
 applicable scentries or other laws, rules or regulations of the jurisdiction in which your application is completed
 and/or signed;
 if you apply for more than 50% of the Public Offer Shares initially being offered in the Public Offer for
 subscription (that is 10,500,000 Offer Shares);
 the Underwriting Agreements do not become unconditional; or
 the Underwriting Agreements are terminated in accordance with their respective terms.

Use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

2.

If your application is revoked:

By completing and submitting an Application Form you agree that you cannot revoke your application on or before Friday, 27 July 2012 unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus applicantice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract with the Company and will become binding when you lodge your Application form. The prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If you have not been so notified, all applications that have been submitted that they can withdraw heir applications with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of the Prospectus as supplemented by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or results of the ballot respectively.

If your application is subject to certain conditions or provides for allocation by ballot, such acceptance will be

Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application moneys.

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund your application moneys, including the related brokerage for 1%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005% you. No interest will be retained for the benefit of the Company, it is not to be related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, including the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HKS2-20 per Share (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee of 0.005% and Hong Kong Stock Exchange trading fee of 0.005% are surplus application, the Company will refund to you the surplus application monies, to to the date of despatch of the refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheques for applications for certain small denominations of Public Offer Shares (part from successful applications) may not be cleared. Refund cheques will be retained for the benefit of the Company and the Joint Global Coordinators, cheques the printed on your Application Form. Part of your Hong Kong identity card number/passport number plays for number of, virtual propose, Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque.

If you have application Form that you wish to

Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque. (if any) in person, you may collect it in person from:

Computershare Hong Kong Investor Services Limited

17th Floor

Hopewell Centre

183 Queen's Road East

Wanchai

Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 12 July 2012 or such other date to be notified by the Company in the newspapers as the date of collection/dispatch of refund cheques.

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are an individual who opts for personal collection, you must attend by your authorized representative series are an individual who opts for personal collection, you must attend by your authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you have application Form, it will be sent to the address on your Application Form promptly thereafter by ordinary post and at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or if you have papied for less than 1,000,000 Public Offer Shares or if you have applied for less than 1,000,000 Public Offer Shares or if you have applied for less than 1,000,000 Public Offer Shares or if you have applied for less than 1,000,000 Public Offer Shares or if you have applied for less than 1,000,000 Public Offer Shares or if you have applied for less than 1,000,000 Public Offer Shares or if you have applied for less than 1,000,000 Public Offer Shares or if you have applied for less than 1,000,000 Public Offer Shares or if you have applied for less than 1,000,000 Public Offer Shares or if you have applied for less than 1,000,000 Public Offer Shares or if you

The Company intends to make special efforts to avoid undue delay in refunding application moneys, the related brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee.

Personal Data
Personal Information collection statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December
20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares of the policies and
practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for the Public Offer Shares or registered holders of the Shares to supply
their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for the Public
Offer Shares or transferring the Shares into or out of their names or in procuring the services of the Hong Kong Share
Registrar.

Offer Shares or transferring the Shares into or out or their maints of the Public Offer Shares being rejected or in delay realistrate to supply the requested data may result in your application for the Public Offer Shares being rejected or in delay or inability of the Company and its Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the dispatch of Share certificately, and/or the dispatch of Fedund cheque(s) (if any) to which you are entitled. It is important that holders of the Shares inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the holders of the Shares may be used, held and/or stored (by whatever means) for the following

processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set forth in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere; registering Public Offer Shares or transfers into or out of the name of Holders of the Shares including, where applicable, in the name of HKSCC Nomines; maintaining or updating the register of members of the Company; conducting or assisting to conduct signature verifications, any verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;

conducting or assisting to conduct signature.

catablishing benefit entitlements of holders of securities of the Company, such as conducting or assisting to conducting or holders of securities of the Company, such as conducting distributing communications from the Group;

distributing communications from the Group;

compiling statistical information and shareholder profiles;

making disclosures as required by laws, rules or regulations;

disclosing relevant information to facilitate claimson entitlements; and

any other incidental or associated purposes relaring to the above and/or to enable the Company and its Hong Kong Share Registrat to discharge their obligations to holders of the securities and/or regulators, and/or any other purposes to which the holders of the Shares finly from time to time agree.

Transfer of personal data Personal data a held by the Company and its Hong Kong Share Registrar runs, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they confider necessary to confirm the accuracy of the personal data and in particular, they may disclose, orbani, transfer othether within outside Hong Kong) the personal data of the holders of the Shares to, from or, with any and all of the following persons and entities:

the Company or its approinted agents such as financial adviscers and receiving bankers and overseas principal registrars;

where applicants for the Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;

any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment of other services to the Company or its vatisations, regulatory or governmental bodies; and the Hong Kong Share Registrar in connection with the operation of their respective businesses;

the Hong Kong Stock Backange, the SFC and any other statutory, regulatory or governmental bodies; and

- statutory, regulatory or governmental bodies; and soft the Shares have or propose to have dealings, such as ers etc

and data
inflamts for and the holders of the Shares with rights to ascertain whether the Company
in hold their personal data to obtain a copy of that data, and to correct any data that is
he Ordinance, the Company and its Hong Kong Share Registrar have the right to charge
into all any data recess request. All requests for access to data or correction of data or
tick and practices and the kinds of data held should be addressed to the Company for
percentary or (as the case may be) its Hong Kong Share Registrar for the attention of the

gree to all of the above.

to make your application

Use the table set forth below to calculate how many Public Offer Shares you want to apply for, and how much you must pay, Y application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers referred to be rejected. You must pay the maximum Offer Public Offer Shares applications when the result of the public Offer Shares and the rejected Vou must pay the maximum Offer Price of HKSZ-40 for each Public Offer Share, plus 1% brokerage fee, 0,003% furansaction levy and 0,005% Hong Kong Stock Exchange trading fee. The table also sets out the total amount payable for cerumbers of Public Offer Shares up to 1,050,000 Offer Shares.

You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Of written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

— the designated CCASS Participant must endorse this form with its company chop thearing its company name) and levert if you are applying as a individual CCASS Investor Participant:

— this Application Form must contain your name and Hong Kong Identity Card number; and your participant I.D. must be inserted in the appropriate box in this Application Form and Investor Participant:

— the Application Form must contain the names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participant:

— the Application Form must contain the names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participant:

— the Application Form must contain the names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participant:

— the Application Form contain the names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participant:

— the Application Form contain the paper of the participant in the Application Form and the participant in the Application Form and the participant in the Application Form and the participant in

the Application Form must contain the names and the Hong Kong Identity Card numbers of all joint CGASS Investor Participant:
 the Application Form must contain the names and the Hong Kong Identity Card numbers of all joint CGASS Investor Participant:

If you participant I are compared CCASS Investor Participant:

If you participant I not a corporate CCASS Investor Participant:

this Application Form must contain your company's name and Hong Kong Business Registration unmber; and your participant I.D. and your company has not provided the invested in the appropriate box in this Application Form.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render the application invalid.

Each application must be accompanied by either one cheque or one banker's eathlier order.

Staple your payment to this Application Form. You must pay for the Positic Offer Shares applied for the one cheque to be banker's eathlier order.

To be in Hong Kong dollars

be drawn on your Hong Kong dollar bank account in Hong Kong.

be drawn on your Hong Kong dollar bank account in Hong Kong.

show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be yourname. If it is a joint applications the account name must be the same as the name of the first-named applicant;

be crossed "Account payee only"; and

Vour application will be rejected it your cheque.

does not met all these equipments; or is dishonured on its first presentation.

If you pay by banker's cashlerarder, the boaten's cashlerarder.

oes not meet all these techniques of dishonoured on its first presentation.

39 by banker's cashier order, the banker's cashier order, the banker's cashier order, the banker's cashier order and the leasted by a licensed bank in Hong Kong and have you he name on the bank of the banker's cashier order and the plication, the name on the banker's cashier order and the payable to TCBC Asian commercial that the bank per crossed 'Account payee only." is dishonoured on its first presentation, pay by banker's cashier order, the bank be issued by a licensed bank in Hong Ko The name on the back of the banker's cast application, the name on whe banker's cast application, the name on whe banker's cast application, the name on whe banker's cast application, the CTGBC (Asia) Monimer Influences of "Account payee offly"; be in Hong Kong dollars; and not be post-dated, and the post-dated does not meet all these requirements, as is dishonoured on its first presentation. ed on the back by a person authorized by the bank. Application Form must be the same. If it is a joint the name of the first-named applicant;

he form once and lodge it in one of the special collection boxes at

any of the following branc of Industrial and Commercial Bank of China (Asia) Limited:

Branch Name Address Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay Kong Island Causeway Bay Branch G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok Mongkok Branch Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong Kwun Tong Branch

y of the following branches of China Construction Bank (Asia) Corporation Limited:

Branch Name Address Hong Kong Island Central Branch 6 Des Voeux Road Central, Central Wanchai Hennessy Road Branch 139 Hennessy Road, Wanchai Shop 5, Level 1, Shatin Plaza, Shatin **New Territories** Shatin Plaza Branch

any of the following branches of Wing Lung Bank Limited:

Branch Name Address Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road Kowloon Lamtin Sceneway Plaza Branch

Sham Shui Po Branch 111 Tai Po Road New Territories Sheung Shui Branch 128 San Fung Avenue

Your Application Form can be lodged at these times:

Friday, 29 June 2012 Saturday, 30 June 2012 Tuesday, 3 July 2012 Wednesday, 4 July 2012 Thursday, 5 July 2012 9:00 a.m. to 1:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m.

The latest time for lodging your application is 12:00 noon on Thursday, 5 July 2012. The application lists will open from 11:45 n.m. to 12:00 noon on that day, subject to the weather conditions. The application lists will not open if there is:

2:00 noon on that day, subject to the weather conditions, the approximation and the tropical cyclone warning signal number 8 or above; or "black" rainstorm warning signal in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 5 July 2012, Instead they will open between n. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any

Business Day means a day which is not a Saturday, Sunday or a public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. Your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 5 July 2012. You will not be given a receipt for your payment. The Company will retain any interest on your application monies for its own benefit. The right is also reserved to retain any Share certificates and any arripts application monies or refunds, pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS								
No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	
2,000 4,000	4,848.38 9,696.77	70,000 80,000	169,693.44 193,935,36	800,000 900,000	1,939,353.60 2.181.772.80	9,000,000 10,000,000	21,817,728.00 24,241.920.00	
6,000	14,545.15	90,000	218,177.28	1,000,000	2,424,192.00	10,500,000	25,454,016.00	
8,000 10,000	19,393.54 24,241.92	100,000 150,000	242,419.20 363,628.80	1,500,000 2,000,000	3,636,288.00 4.848,384.00			
12,000	29,090.30	200,000	484,838.40	2,500,000	6,060,480.00			
14,000 16,000	33,938.69 38,787.07	250,000 300,000	606,048.00 727,257.60	3,000,000 3,500,000	7,272,576.00 8,484,672.00			
18,000 20,000	43,635.46 48,483.84	350,000	848,467.20 969,676.80	4,000,000 4,500,000	9,696,768.00 10,908.864.00			
30,000	72,725.76	400,000 450,000	1,090,886.40	5,000,000	12,120,960.00			
40,000 50,000	96,967.68 121,209.60	500,000 600,000	1,212,096.00 1,454,515.20	6,000,000 7,000,000	14,545,152.00 16,969,344.00			
60,000	145,451.52	700,000	1,696,934.40	8,000,000	19,393,536.00	* Maximum number of Pub for.	olic Offer Shares you may apply	

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行公開發售股份,並直接存入中央結算及交收系統(「中央結算系 統」),以寄存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

Bolina

BOLINA HOLDING CO., LTD.

航標控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件 申請人資格

- 人資格
 關下作為申請人及 関下為其利益而提出申請的任何人士必須年滿18歲或以上。
 個屬商號,則須以商號內個別成員而非以商號的名義作出申請。
 個屬法人團體,申請表格必須加蓋(附有公司名稱的)公司印章,並由該法人團體正式授權的高級職員簽署,並須註則其代表身份。
 除上市規則許可的情況外, 関下或 関下為其利益而提出申請的任何人士如為下列人士,則不得申請認解任何公開發售股份。

 股份的現有實益維有人;

 本公司或其任何附屬公司的主要行政人員或董事;
 任何上述人士的聯繫人(定義見上市規則);

 本公司關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士的人士;

 - 工, 並無練有香港地址的人士; 身處美國境內 (定義見美國證券法S規例),美國證券法S規例第902條h(3)段所描述的人士
 - 中國的法人或自然人(合資格境內機構投資者或已取得有關監管部門批准的投資者除
 - 外);或 已獲分配或已申請認購國際配售項下的任何國際配售股份或以其他方式參與國際配售。 聯名申請人的總數不可超過四人。

5. 哪名中丽人的意观不可超過四人。 倘 閣下為代名人 倘 閣下為代名人,在每份申請表格可以本身名義代表不同實益維有人同時透過中央結算系統向香港 結算發出電子認購指示(如 閣下為中央結算系統參與者)及遞交超過一份申請表格。在本申請表格 中「由代名人遞交」一欄, 閣下必須為每名實益擁有人或如屬聯名實益擁有人,則為每名該等實益 擁有人再為

戶口號碼;或 其他身份識別編碼。

一 其他身份識別編碼。 如末有列明以上資料,則申請將被視作為 閣下的利益而遞交。 代名人如代其他人土遞交是項申請,則被視作已向本公司、聯席全球協調人及包銷商聲明並承諾已獲 該人士(或倘多於一人,則全部該等人士)正式授權,以代該人士(或倘多於一人,則全部該等人士) 遞交是項申請,並代為同意本申請表格的條款。 閣下進一步承諾向本公司、聯席全球協調人及包銷 商提供其中任何一方可能要求的有關該人士/各名該等人士的資料,以作本申請表格「個人資料」一 節中「用途」所載的任何用途。

即中|用途」所載的任何用途。 僅可為 關下的利益以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk) 向指定白表eIPO服務供應商發出電子認購指示提出唯一認購申請 除按照上文乙段由代名人提出的申請外、重複或疑屬重複的申請將不予受理。 閣下或 閣下與 閣 下的聯名申請人或 閣下任何聯名申請人如有下列情況,則 閣下的所有申請將視為重複申請而將不 予受理:

- · (不論個別或與他人職名)以**白色或黃色**由語表格或涌禍中央结算系統向香港結算或诱禍**白表** eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示遞交超過一
- 請; (不論個別或與他人聯名) 同時以一份**白色**及一份**黃色**申請表格或以一份**白色或黃色**申請表格
- (不適個)四級與他公轉石 | 阿時以一份日色及一份與6年前表情或以一份日色改真 6年前表价或 超過中央結算系統向香港結算或透過白表eIPO服務(<u>www.eipo.com.hk</u>)向指定自表eIPO服務條 應商發出電子認購指示提出申請: (不論個別或與他人聯名)以一份白色或一份黃色申請表格或通過中央結算系統阿香維結算或<mark>验 個白表eIPO服務(www.eipo.com.hk</mark>)向指定白表eIPO服務供應商發出電子認購指示。東請認購 超過10,500,000股股份(即公開發售初步提呈以供公眾認購的股份的50%);或 已申請或認購或表示有意認購或已獲或將獲配售或分配(包括有條件及/或暫定)國際配置項 下的國際監視服務。

下的國際配售股份。關下的利益以一份白色或黃色申請表格或向香港結算或是過**去eIPO**服務 (www.eipo.com.hk)向指定白表eIPO服務供應面發出電子認購指示應交超過一份申請,則,關下的所有申請(包括香港結算代理人按照電子認購指示所提交申請的部分)同樣將被提作重複申請個不子受 下的 下子受

理。請由非上市公司提出,且:
如申請由非上市公司提出,且:
該公司主要從事證券買賣業務;及
關下對該公司行使法定控制權,
則該申請將被視任為 關下本身利益而作出。
非上市公司指其股本證券並無在香港聯交所上市的公司。
公司法定控制權指 關下:
控制公司董事會的組成;或
经制公司董事會的組成;或
- 控制公司一半以上的投票權;或
- 持有公司一半以上的已發行股本(不包括任何無權食分派利潤或資本取分享超出某指定金額的股本)。

公開發售股份的分配一甲組及乙組

公開發售股份的分配 - 甲组及乙組
公開發售初步提呈合共21,000,000股公開發售股份的块公單人土被階、佔根據全球發售提呈的發售股份總數約10%。就分配而言。公開錄售股份總數約10%。就分配而言。公開錄售股份總數約10%。就分配而言。公開錄售股份總數約10%。就分配而言。公開發售股份總數約10%。就分配而言。公開發售股份的电話人。乙組的公開發售股份將包括10,500,000股股份。也将接公平基準分配了申請裝價格為5百萬港元(不包括應付的經紀佣金、香港聯交所交易费及避營查交易徵數,或以下的公開發售股份的申請人。乙組的公開發售股份將包括10,500,000股股份。維蔣按公平基準合配了申載總價的為5百萬港元(不包括應付的經紀佣金、香港聯交所交易费及證營查交易徵數以上至減多為2組總額的公開發售股份的申請人。僅就本段而言,公開發售股份的「價稅」辦來申請應時應付徵值將(號非指最後確定的發售限份的申請人。僅就本段而關下應留意,中組與乙組申請參們的分配比例可能看所不同。倘任何一組《並非兩组》的公開發售股份的「價稅」辦來申請學是一組以滿足該組的需求並作出相應分配。 図下優可從甲組或乙組而非兩组中模分配公開發售股份與自僅取決於按公開發售所是變的有效申請數目。分配基準視乎申請人於甲組及乙組有效申請的公開發售股份數目僅取決於按公開發售所是變的有效申請數目。分配基準視乎申請人於甲組及乙組有效申請的公開發售股份數目值取決於按公開發售所是變的有效申請數目。分配基準視乎申請人於甲組及乙組有效申請的公開發售股份數目值取決於按公開發售所是變的一生接分配數多股份,而在能中數的申表所不發分配任何公開發售股份。任何直複或疑屬重複申請及申請認購超過10,500,000股公開發售股份(即甲組或乙組初步提呈的公開發售股份。任何重複或疑屬重複申請及申請認購超過10,500,000股公開發售股份(即甲組或乙組初步提呈的公開發售股份),任何重複或疑屬重複申請及申請認購超過10,500,000股公開發售股份(10年組或

- 提交即不得撤銷,而申請人將被視為根據已作補充的招股章程提出申請。 <mark>積妥及提交本申請表格的效用</mark> 本申請表格一經填妥及提交,即表明 關下(如屬聯名申請人,則 閣下與聯名申請人共同及個別) 本身或(作為代理人或代名人)代表 關下作為代理人或代名人的每名人士: 「同意幣。關下所經歷發的所有公開發售股份以香港結實所建作的中央結算系統。以寄存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內(視乎情况而定): 指示及擾權本公司及/或聯席全球協測人(或被等各自的代理人或代名人)作為本公司的代理 人、根據組織章程大綱及章程細則規定、代表 關下辦理一切必需手續、務求以香港結算代理 人名義登記任何配發予 閣下的公開發售股份,並使招股章程及本申請表格所述各項安排生 效;
- 及 業籍簽署所有必需文件及辦理所有必需手續,以便可按組織章程大綱及章程細則規定,將香港 結算代理人登記成為 関下獲配發的公開發售股份的持有人,及使招股章程及本申請表格所述 各項安排生效;

- 同意(在不影響 閣下可能擁有的任何其他權利的情況下) 閣下的申請一經接納,即不得因無意的失實陳述而撤銷; (如申請乃為 閣下本身的利益作出)保體是項申請已經或將會為 閣下的利益以白色或黃色申請表格或通過中央結算系統向香港結算或透過白表目PO服務(www.eipo.com.hk)向指定白表eIPO服務(快應商發出電子認購指示而作出的唯一申請; (倘申請由代理人代表 閣下提出)保證 閣下已經有效地及不可撤回地向 閣下的代理人授予所有必要的權力及授權以提交申請; (如 閣下為他人的代理人)保證已向有關人士作出合理查詢,證實此乃已經或將會為該人士利益以白色或黃色申請表格或通過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商學出電子認購指示而作出的唯一申請,而 閣下已提正式授權,以該人士代理人的身份簽署本申請表格; 產諾並同意接納所申請認購的公開發售機會,或 閣下根據申請所獲配發任何較少數目的公開發售股份,或 閣下根據申請所獲配發任何較少數目的公開發售股份,或 閣下根據申請所獲配發任何較少數目的公開發售股份,或

公開發售股份的配發

公開發售股份的配發 視乎本申請表格及招股章程載列的條款及條件而定,本公司於截止辦理認購申請登記後,方會開始處理股份的認購申請及配發任何該等股份。 本公司預期將分削於2012年7月12日 (星期四)於南華早報(以英文)、香港經濟日報(以中文)、以及本公司賴斯將分削於2012年7月12日 (星期四)於南華早報(以英表及公佈發售價以及發表及公佈國際配售的朗羅程度、公開發售的申請水平及公開發售的分配基準。公開發售的分配結果,以及成功申請人的香港身份證/護騰(如婚期用,將於2012年7月12日 (星期四)通過招股章程「如何申請公開發售股份一公佈結果」一節所述的多個渠道公佈。 他、即下由該公開發生粉分經的。(今報書報令)

- - 列情况 閣下不會獲得配發任何股份: 關下的申請重複或疑屬重複; 關下的單數是與一個人士已申請或認購或表示有興趣申請認購或已獲或將獲配售 或分配(包括有條件及/或暫時)國際配售項下的國際配售股份; 關下未按正確方法付款; 關下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時不獲兑現; 關下的申請表格未按申請表格所載指示填妥; 本公司或聯席全球協調人相信,接纳 関下的申請將觸犯 閣下填寫及/或簽署 閣下申請所 在司法權區的適用證券法或其他法律、規則或法規; 關下申請認購在公開發售中初步提呈以供認購的公開發售股份超過50%(即10,500,000股發售股份);

 - (所), 包銷協議未能成為無條件;或 包銷協議按各自的條款予以終止。

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行公開發售股份,並直接存入中央結算及交收系統(「中央結算系 統」),以寄存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

閣下的申請被撤銷:

间 屬下的甲頭微劇:
一經項某及遞交申請表格,即表示 關下同意不得在2012年7月27日(星期五)或之前撤銷 關下的申請,除非招股章程的負責人根據公司條例第40條發出公告,免除或限制該人士對招股章程的責任。此項同意將作為與本公司訂立的一項附屬合約,並將在 關下遞交申請表格時即具約束力。作為此附屬合約的代價。本公司而意,除按照招股章程所述其中一項程序外,本公司不會在2012年7月27

此附屬合約的代價,本公司同意,除接照招股章程所達其中一項程序外,本公司不會2012年7月27日 「星期五」或之前向任何人士提呈發售公開發售股份。 億刊發程股產程的任何補充文件,已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定) 獲通知核等可以撤銷其申請。倘 閣下未獲通知或倘 閣下已獲通知但未有根據獲通知的手續撤銷 關下的申請,則所有已提交的申請仍屬有效及可供接納。在上文的規限下,申請一經提出即不得撤銷,期所有已提交的申請仍關有效及可供接納。在上文的規限下,申請一經提出即不得撤銷,就此而言,透過公佈分配結果作出通知即為接納未遭拒絕受理的申請。倘有關分配基準受若干條件所限或規定以抽籤方式進行分配,則申請獲接納與否分別視乎能否符合該等條件,或以抽籤結果為準。 倘公開發售股份的配發作廢: 倘公開發售股份的配發作廢: 倘然所達於所以由,以由一個一段期間並無批准公開發售股份上市,則向 關下配發的公開發售股份將會作廢: 一截止應理認購申請等部日期後一個星期而,而

3所言 IF BW 聽止辦理認購申請登記日期後三個星期內;或 香港聯交所上市委員會在截止辦理認購申請登記日期後三個星期內通知本公司的較長期限(最 多為六個星期)。

。 関下已申請認購1,000,000股或以上的公開發售股份,並在申請表格上表明欲親身領取退款支票(如 , 関下可於2012年7月12日(星期四)或本公司於報章上公佈作為領取/發送退款支票的其他日期上 :00正至下午1:00正,親身前往以下地點領取: 香港中央證券登記有限公司 _{香港}

香港灣仔

皇后大道東183號 合和中心17樓

合和中心17樓 1712-1716室 倘 閣下屬個人申請人並選擇親身領取,則不得授權任何其他人士代為領取。倘 閣下屬公司申請人並選擇親身領取,則須由授權代表攜同蓋上公司印章的授權書代為領取。個人申請人及授權代表 如適用)於領取時必須出示香港中央證券登記有限公司接納的身份證明文件。倘 閣下未於本申請表格指定領取時間內裁身領取裝支票。如有),則退款支票將在其後立即以普通郵應方式寄住。閣下申請表格所示地址,等與風險概由 閣下承擔。倘 閣下申請認購1,000,000股以下的公開發售股份,或倘 閣下申請認購1,000,000股以上公開發售股份,或倘 閣下申請認購1,000,000股或以上公開發售股份但未有在申請表格上表明欲親身領取退款支票(如有),則 閣下的退款支票(如有),將於2012年7月12日(星期四)以普通郵遞方式寄往 閣下申請表格所示地址,郵誤風險概由 閣下承擔。

本公司擬作出特別安排,以避免不適當地延誤退回申請股款、有關經紀佣金、證監會交易徵費及香港聯交 所交易費 個人資料

個人資料 個人資料收集聲明 個人資料(私隱)條例(「條例」)的主要條文於1996年12月20日在香港生效。此個人資料收集聲明乃向股份 申請人及持有人說明本公司及其香港證券登記處有關個人資料及遵守條例的政策及慣例。 1. 收集 閣下個人資料的原因

收集 閣下個人資料的原因 公開發售股份申請人在申請認購公開發售股份或股份登記持有人將股份轉入或轉出其名下,或要求香 港證券登記處提供服務時,須不時向本公司及其香港證券登記處提供彼等最新而準確的個人資料。 倘未能提供所需資料,或會導致 閣下認購公開發售股份的申請不予受理或被延誤或本公司及其香港 證券登記處無法進行過戶或提供服務,亦可能閱藏或延誤登記或過戶 閣下已成功申請的公開發售股 份及/或發送股票及/或發送 關下的退款支票(如有)。 股份持有人所提供的個人資料如有任何不確,必須即時知會本公司及其香港證券登記處。 **111**

用途 股份持有人的個人資料可以任何方式被採用、持有及/或保存、以作下列用途: - 處理 閣下的認購申請及退款支票(如適用)及核實是否遵守本申請表格及招股章程所載列的條 款及申請手續以及公佈公開發售股份的分配結果; 遵守香港及其他地區的所有適用法律及法規; - 發記公開發售股份或為股份持有人將股份轉人或轉出其名下,包括(如適用)以香港結算代理人

的名義進行; 保存或更新本公司的股東名冊;

- 核實或協助簽名核證、任何核證或資料交換; 確定本公司證券持有人享有股息、供股及紅股發行等權利; 奇發本集剛的通訊; 編製統計資料及股東資料;

- 珊农或用! 取料及取果食料: 遊照法例、規則或規例的要求作出披露; 遊照結例、規則或規例的要求作出披露; 與上述有關的任何其他附帶或相關用途及/或使本公司及其香港證券登記處能履行其可對證券 持有人及/或監管者的責任,以及/或提份持有人可能不時同意的任何其他用途。 格人司及其李港灣業業等的最後。

持有人及/或監管者的责任、以及/或股份持有人可能不時同意的任何其他用途。

3. 個人資料的轉移
本公司及其香港證券登記處會將其持有的股份持有人的個人資料保密,但本公司及其香港證券登記處可能會作品收等認為必要的查詢,以確定個人資料的轉應性,以便資料可作任何上述用途。此其可能的 向下列任何及所有人上及實體政黨、取得、轉交/小荔庵香港境內或外,股份持有人的個人資料:
— 本公司或其委任的代理人 例如財務顧問及收款銀有及海外主要證券登記處;
如股份申請人要求將 股份表。中央結算系统。香港體質及香港結算代理人為運作中央結算系统,將使用個人資料。
— 任何向本公司或財務公司及人 或香港證券發記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人 更包商或效 立服務便期所,
— 香港聯交所、證監會及任何其他法定、監管或助所機關。及
— 與股份持有人已有或計劃逐行實實的每個其他人生或模欄,例如彼等的銀行、律師、會計師或股票經經歷。

4. 查閱及更正個人資料
條例賦予股份申請人及持有、權利審查本公司或其香港證券登記處是否持有彼等的個人資料、索取該等資料起則不及與在其份水產的資料。根據發例、本公司及其香港證券登記處理有權就處理任何查閱資料的要求與其合理數則,所有關於查閱資料或更正資料或前問關於效策及者港的資料及所持的資料類別的要求,他向本公司的公司權書或香港結為發記處(視乎情況而定)屬下的私隱條例事務主任提出。

申請手續 計技照下表計算 關下擬申請認購公開發售股份的數目及應繳股款。申請認購公開發售股份的數目最少為2,000 股。申請認購須為載於下表的數目。申請認購任何其他數目的公開發售股份,將不獲考慮,而該等認購申請亦 不予受理。 關下須繳付每股公開發售股份最高發售價2,40港元,另加1%無益佣金。0,003%藏監會交易敵費及 0,005%香港聯交所交易費。下表亦列出認購若干數目的公開發售股份(最多為10,500,000股發售股份)的應類 1,1,1,1,1

- 額
 (作為申請人必須按下列所示填妥表格,並在申請表首頁簽署。僅接納艱筆簽名。
 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請:
 指定的中央結算系統參與者必須於本申請表格適當方格內蓋上其公司印章(印章印列公司
- 指定的甲央結算系統參與者必須於本甲請表格總當方格內產上 其參與者繼號。 閣下以中央結算系統個人投資者戶口持有人身份申請: 必須在本申請表格的內填上 閣下之姓名 及香港身份證號碼;及 必須在本申請表格商當的空格內填上 閣下之參與者編號。 閣下以中央結實系統整名個人投資者戶口持有人身份申請; 必須公本申述書來的時上於石級公中、也等《公松學之》戶口禁
- - : 「口持有人之姓名及香港」 身份證號碼

- 開發售股份
- 備 閣下以中央結實系統聯名個人投資者戶口持有人身份申請:

 必須在本申請未格地或出戶有轉名中央結算系統投資者戶口持有人之姓名及
 必須在本申請未格地當之空格內填上 閣下的參與者編號。
 屬下以中央結算系統公司投資者戶口持有人身份申請:

 必須在本申請表格地當之空格內填上 閣下的參與者編號及憲一公司單位 必須在本申請表格地當之空格內填上 閣下的參與者編號及憲法公司單位 必須在本申請兼格總當之空格內填上 閣下的參與者編號及憲上公司即單位 衛若中央結算系統參與持續與其名編號及/或公司印章(印象中內學 成不全,均可導致申請無效。 成不全,均可導致申請無效。 成家須繫對於本申請無效。 成家須對於本事請表格上。 閣下必須以一張支票或一張銀行本票支付公則發售 如以支票付款、該支票必須: 為港元支票; 由 閣下的第一日名稱,不該戶口名稱必須已預印在支票。,或由有關報 海市 國下的戶口名稱,而該戶口名稱必須已預印在支票。,或由有關報 簽。該戶口必須為 獨市 國下的戶口名稱。 海市 國際, 海市 國際, 河南市 國際, 河南 河南市 河南市 河南市 河南市 河南市 河南市 河南市 河南市 河南市 河 或由有關銀行授權人士在該支票背面加 5口名稱必須與排名首位的申請人的姓名
 - 相问; 註明抬頭人為「工銀亞洲代理人有限公司 航標控股公開發售」

 - 相同:
 註明括頭人為「工銀亞洲代理人有限公司」 航標控設公寬發售 ,
 劃線註明「尺准入拍頭人戶口」,及
 不得為期票。
 下列情况將導致認牌申請不予受理:
 支票在储分的有 [建制规定: 或
 支票於首次過戶時不獲免現。
 边里教育政治戶時不獲免現。
 由香港特牌銀行發出,動車級與戶的授權人士在銀行本票背面簽署核證 關下的姓名。銀行本票背面所示名稱必須與排名首位申請人的名稱相同:
 註明特頭人為「工銀亞洲代理人有限公司」 航標控股公開發售」;
 訓辦註明「只准入拍頭人戶口」
 為港元本票,及
 不得為期票。
 下列情況將導致認謂申請不予受理:
 銀行本票东宿符合所有上號規定;或
 銀行本票东宿符合所有上號規定;或
 銀行本票东宿符合所有上號規定;或

請撕下由 後投入於下列地址所設的任何一個特備收集箱內 中國工商銀 司下列任何一家分行:

分行名稱

9 鋼鑼灣渣甸街50號渣甸中心A舖 旺角彌敦道721-725號華比銀行大廈地下 旺角分行 觀塘分行 觀塘開源道79號鱷魚恤中心一樓5號和6號舖

建設銀行(亞洲)股份有限公司下列任何一家分行;

上水分行

中環德輔道中6號 香港島 中環分行 灣仔軒尼詩道分行 灣仔軒尼詩道139號 新界 沙田富場分行 沙田席場L1層5號舖

永隆銀行有限公司下列任何一家分行:

分行名稱 藍田匯景廣場分行 藍田匯景道8號匯景廣場第三層59號舖 深水埗分行 大埔道111號

閣下可於下列時間內提交申請表格

2012年6月29日(星期五) 2012年6月30日(星期六) 2012年7月3日(星期二) 2012年7月4日(星期三) 上午9:00正至下午5:00正 上午9:00正至下午1:00正 上午9:00正至下午5:00正 上午9:00正至下午5:00正 上午9:00正至中午12:00正

新豐路128號

- 申請最輕必須於**2012年7月5日(星期四)中午12:00正**應交,認購申請將於當日上午11:45至中午12:00正期間接受發記,惟須視乎天氣情況而定。倘香港在2012年7月5日(星期四)上午9:00正至中午12:00正期間內任何時間懸排下列警告訊號,將不會登記總購申請 "人號或以上熱帶氣旋警告訊號;或 ,「黑色」暴雨警告訊號;或 ,「黑色」暴雨警告訊號,或 ,「黑色」暴雨警告訊號,或 ,「黑色」是再警告訊號,或

午12:00正新理認聘申請登記。 營業自指星期六、星期由或香港公眾假期以外的日子。 本公司保留兑现所有或任何款項的權利。 關下的支票或銀行本票將不會於2012年7月5日(星期四)中午12:00 正前兑現。 閣下將不應發付款收據。 關下的申請股款的任何利息將撥歸本公司所有。本公司亦有權在 閣 下的支票或銀行本票過戶之前保留任何股票及/或退款支票及/或任何越額申請股款或退款。

可供申請認購股份數目及應繳款項								
申請認購的 公開發售股份數目	申請時應繳款項 港元	申請認購的 公開發售股份數目	申請時應繳款項 港元	申請認購的 公開發售股份數目	申請時應繳款項 港元	申請認購的 公開發售股份數目	申請時應繳款項 港元	
2,000 4,000 6,000 8,000 10,000 12,000 14,000 16,000 20,000 30,000 40,000 50,000	4,848.38 9,696.77 14,545.15 19,393.54 24,241.92 29,090.30 33,938.69 38,787.07 43,635.46 48,483.84 72,725.76 96,967.68 121,209.60	70,000 80,000 90,000 100,000 150,000 250,000 300,000 350,000 400,000 450,000 500,000	169,693.44 193,935.36 218,177.28 242,419.20 363,628.80 484,838.40 606,048.00 727,257.60 848,467.20 969,676.80 1,090,886.40 1,212,096.00 1,454.515.20	800,000 900,000 1,000,000 1,500,000 2,000,000 3,000,000 3,500,000 4,500,000 4,500,000 5,000,000 6,000,000	1,939,353.60 2,181,772.80 2,424,192.00 3,636,288.00 4,848,384.00 6,060,480.00 7,272,576.00 8,484,672.00 9,696,768.00 10,908,864.00 12,120,960.00 14,545,152.00 16,969,344.00	9,000,000 10,000,000 10,500,000*	21,817,728.00 24,241,920.00 25,454,016.00	
60,000	145,451.52	700,000	1,696,934.40	8,000,000	19,393,536.00	* 閣下可申請認購的公開發售	股份最高數 目。	