

Public Offer — Yellow Form 公開發售 — 黃表

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記閣下將獲發行的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

NOTE: Unless the context requires otherwise, capitalised terms used in this Application Form shall have the same meanings as defined in the prospectus ("Prospectus") dated 29 June 2012 issued by Sheen Tai Holdings Group Company Limited (the "Company") together with any supplement thereto.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any reliance upon the whole or any part of the contents of this Application Form.

Staple your payment here 請將股款緊釘在此

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified under the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Sheen Tai Holdings Group Company Limited 順泰控股集團有限公司 (incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

SHARE OFFER

- Number of Offer Shares : 100,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 10,000,000 Shares (subject to re-allocation)
Number of Placing Shares : 90,000,000 Shares (subject to the Over-allotment Option and re-allocation)
Maximum Offer Price : HK\$1.68 per Offer Share (payable in full upon application in Hong Kong dollars and subject to refund on final pricing), plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal Value : HK\$0.01 per Share
Stock Code : 1335

股份發售

- 發售股份數目 : 100,000,000股股份(或因超額配股權而調整)
公開發售股份數目 : 10,000,000股股份(或會重新分配)
配售股份數目 : 90,000,000股股份(或會重新分配及因超額配股權而調整)
最高發售價 : 每股發售股份1.68港元(股款須於申請時以港元繳足,並可能按最終定價而有退款),另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費
面值 : 每股股份0.01港元
股份代號 : 1335

Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon on Thursday, 5 July 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

接受認購申請的截止時間為 2012年7月5日(星期四)中午12時正。閣下務須細閱本申請表格所附載的條件及指示。本申請表格各適用部分均須以墨水筆清楚填妥,方為有效。

To: Sheen Tai Holdings Group Company Limited Haitong International Securities Company Limited Public Offer Underwriters

致: 順泰控股集團有限公司 海通國際證券有限公司 公開發售包銷商

I/We: apply for the number of the Public Offer Shares set forth below, subject to the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles; enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price of HK\$1.68 per Offer Share payable in full on application and subject to refund, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%; undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application; declare that this is the only application made and the only application intended to be made by me/us as a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying; understand that the declarations and representations given by me/us in this Application Form will be relied upon by the Company and the Sole Bookrunner in deciding whether or not to make any allotment of Public Offer Shares in response to this application; authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and subject to the terms and conditions set forth in the Prospectus and this Application Form, to deposit the relevant share certificates directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant; confirm that I/we have read the terms and conditions and the application procedures set forth on this Application Form and in the Prospectus and agree to be bound by them; request that any refund cheque be made payable to me/the first-named of us (in the case of joint applicants) in this Application Form and to send the refund cheques by ordinary post and at my/our risk to the address given on this Application Form (except where I/we have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus); undertake, confirm and declare that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, and that I am not/none of us is a U.S. person (as defined in Regulation S under the U.S. Securities Act) or the allotment of the application for the Public Offer Shares to or by whom or for whose benefit this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and that I/we or the person for whose benefit I am/we are applying have not applied for or taken up, or indicated an interest in or have received, have been or will be placed or allotted (including conditionally and/or provisionally) and will not apply for or take up, or indicate an interest in, any Placing Shares in the Placing or otherwise, articles in the Placing; undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offer Shares to be allotted to me/us, and as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form; represent, warrant and undertake that the allotment of or application for the Public Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; represent, warrant and undertake that I/we understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and that I/we am/are not, and none of the other person(s) for whose benefit I/we are applying is, within the United States when completing and submitting this Application Form or are persons described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act, and will be acquiring the Public Offer Shares in offshore transactions (within the meaning of Regulation S under the U.S. Securities Act) and the allotment and application for the Public Offer Shares to me/us or by me/us or for whose benefit the application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

- 本人/我們: 認購招股章程及本申請表格所載的條款及條件,並依據大綱及細則所載的規定,申請認購下列數目的公開發售股份; 隨附申請認購公開發售股份所需按每股發售股份最高發售價1.68港元計算的全數款項(須於申請時繳足,並可能有退款,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費); 承諾並同意接納所申請的公開發售股份,或根據是項申請配發予本人/我們的任何較少數目的公開發售股份; 聲明是項申請乃本人/我們,以本人/我們為受益人本人/我們為有關人士的利益以白色或黃色申請表格或透過向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示而提交及擬提交的唯一申請; 明白 貴公司及獨家賬簿管理人將依賴本人/我們在申請表格作出的聲明及陳述,以決定是否就是項申請配發任何公開發售股份; 授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內,作為任何配發予本人/我們的公開發售股份的持有人,並於招股章程及在本申請表格所載條款及條件的規限下,將有關股票直接存入由香港結算操作的中央結算系統,以登記於本人/我們的中央結算系統投資者戶口持有人股份戶口或本人/我們申請的中央結算系統參與者的股份戶口內; 確認本人/我們已閱讀本申請表格及招股章程所載的條款、條件及申請手續,並同意受其約束; 要求任何退款支票以本人/我(倘為聯名申請人)本申請表格內我們中排名首位者為抬頭人及以普通郵遞方式將退款支票寄至申請表格所示地址,郵誤風險概由本人/我們承擔(除非本人/我們申請1,000,000股或以上公開發售股份,並於本申請表格表明本人/我們欲根據本申請表格及招股章程所載程序親自領取任何退款支票); 承諾、確認及聲明香港或其他地區的任何適用法律並未限制本人/我們或本人/我們為其利益作出申請的人士作出此申請,而本人/我們並非美國人士(定義見美國證券法規則)或向任何配發公開發售股份或由其中申請公開發售股份或其利益作出本申請,或向香港以外任何地區的任何法律或法規(不論是否具有法律效力)的任何規定;及本人/我們或本人/我們為其利益而提出申請的人士並無申請或認購或表示有意認購或已獲認、已經或將獲配發或配發(包括有條件及/或暫定),亦不會申請或認購或表示有意認購或配發項下的任何配發股份或以其他方式參與配發; 承諾簽署所有必要文件及辦理所有必需手續,以便香港結算代理人可按照細則規定,登記成為本人/我們所獲配發的公開發售股份的持有人,及另行使招股章程及本申請表格所載各項安排生效; 聲明、保證及承諾申請人或申請人為其利益而提出申請的人士獲配發或申請公開發售股份不會引致 貴公司須從香港以外任何地區的法律或法規的任何規定(不論是否具有法律效力); 聲明、保證及承諾本人/我們明白公開發售股份並不會根據美國證券法進行登記,而本人/我們在填寫及遞交本申請表格時亦及本人/我們為其利益提出認購申請的其他人士非身處美國境內,或為美國證券法規則第902條第(h)(3)段所述人士及將於境外交易(定義見美國證券法規則)中收購公開發售股份,及 貴公司毋須因向本人/我們或為其利益提出申請的人士分配公開發售股份,及本人/我們或為其利益提出申請的人士申請公開發售股份而遵守香港以外任何地區的任何法律或法規(不論是否具有法律效力)的任何規定;及 同意本申請、任何有關納稅及因此訂立的合同須受香港法律規管並按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D日 / M月 / Y年

Warnings:

- It is important that you read the terms and conditions and the application procedures overleaf.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkeipo.hk), and applications made by an applicant for more than 50% of the Public Offer Shares being initially offered for public subscription (the details of which are set forth in the terms and conditions of this Application Form) and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
All applicable boxes in the Application Form must be completed, otherwise the application is liable to be rejected.
You may be prosecuted if you make a false declaration.
You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

警告:

- 閣下務須細閱背頁的條款、條件及申請手續。
只准就任何人士的利益在白色或黃色申請表格或透過向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示作出一次認購申請。以白色及/或黃色申請表格或透過向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示而提交的重複或疑屬重複申請及由一位申請人認購初步提呈予公眾認購(詳情載於本申請表格的條款及條件)的公開發售股份的一半以上及支票或銀行本票於首次遞交時不獲兌現的申請均可被拒絕受理。
必須填妥本申請表格的適用欄位,否則申請可被拒絕。
閣下如作出虛假聲明,可遭檢控。
除非另有訂明,閣下必須以英文填寫本申請(中文姓名除外),否則申請可被拒絕受理。
閣下必須以書面形式簽署本申請表格(而不得以個人印章代替),否則申請可被拒絕。

For Broker use 經紀專用 Lodged by 由以下經紀遞交

Broker No. 經紀號碼
經紀印章

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
閣下如欲以香港結算代理人的名義登記 閣下將獲發行的公開發售股份，並直接存入中央結算系統，以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內，請使用本申請表格。

Number of Public Offer Shares applied for (not more than 5,000,000 Public Offer Shares) 申請認購的公開發售股份數目 (不超過5,000,000股公開發售股份)		Cheque/banker's cashier order number 支票 / 銀行本票號碼	
Total amount of payment 款項總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票 / 銀行本票的付款銀行名稱*	

* Cheque or banker's cashier order should be crossed "Account payee only" and made payable to "Horsford Nominees Limited – Sheen Tai Holdings Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司－順泰控股公開發售」。
* To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
* 除另有指明外，請用墨水筆以英文正楷填寫。聯名申請人僅須填寫排名首位的申請人地址。

Name (in English) 英文姓名 / 名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name (in Chinese) 中文姓名 / 名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業 (以英文填寫)	Hong Kong identity card no./Passport no./Hong Kong business registration no. (Please delete as appropriate)** 香港身份證號碼 / 護照號碼 / 香港商業登記號碼 (請刪去不適用者)**
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Names of all other joint applicant(s) in English (if any) 所有其他聯名申請人的英文姓名 / 名稱 (如有)	(1) (2) (3)	Hong Kong Identity Card no./Passport no./Hong Kong business registration no. of all other joint applicants (Please delete as appropriate)** 所有其他聯名申請人的香港身份證號碼 / 護照號碼 / 香港商業登記號碼 (請刪去不適用者)**	(1) (2) (3)
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Address (in English) (joint applicants should give the address in Hong Kong and the telephone number of the first-named applicant only) (only an address in Hong Kong will be accepted) 地址 (以英文填寫) (聯名申請人僅須填寫排名首位申請人的香港地址及電話號碼) (僅接受香港地址)	Tel. no. 電話號碼
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For nominees: Please provide an account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners).
如屬代名人：請填寫各實益擁有人 (或聯名實益擁有人，視乎情況而定) 的賬戶號碼或識別號碼。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your benefit.

** 閣下為代名人，必須填寫各實益擁有人 (或聯名實益擁有人，視乎情況而定) 的賬戶號碼或識別號碼。若無填妥本欄，則是項申請將視為 閣下的利益而作出。

(1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for application. It is important that you refer to paragraph 2 under the section headed "How to make your application" in this Application Form.

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide the Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide the Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers. Hong Kong identity card/passport/Hong Kong business registration numbers will be used for checking the validity of your Application Forms and such data may be transferred to third parties for the accomplishment of such purposes.

閣下欲透過指定的中央結算系統參與者 (中央結算系統投資者戶口持有人除外) 進行申請，倘屬個人人士，閣下必須提供 閣下的香港身份證號碼或護照號碼。倘 閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。倘屬法人團體，請填寫香港商業登記號碼。所有聯名申請人均必須提供 (倘屬個人人士) 彼等的香港身份證號碼或 (如適用) 護照號碼或 (如屬法人團體) 彼等的香港商業登記號碼。香港身份證 / 護照 / 香港商業登記號碼將用作核對 閣下的申請表格是否有效，並可能會轉交第三方以達至前述目的。

(3) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque (if any). Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund cheque.

閣下提供的香港身份證號碼 / 護照號碼的一部分，或 (如屬聯名申請人) 排名首位申請人的香港身份證號碼 / 護照號碼的一部分或會印列於 閣下的退款支票 (如有)。前述資料亦或會就退款目的轉交第三方。於兌現 閣下的退款支票前，閣下的銀行或須核實 閣下的香港身份證號碼 / 護照號碼。倘 閣下提供的香港身份證號碼 / 護照號碼並不準確，則或會延遲或無法兌現 閣下的退款支票。

Tick this box if you have applied for 4,000,000 Public Offer Shares or more and wish to collect your refund cheque (if any) in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. Please see the sections overleaf headed "If your application for the Public Offer Shares is successful (in whole or in part)" and "Refund of your application monies" for details as to when, where and how to collect your refund cheque (if any).

閣下如申請認購1,000,000股或以上公開發售股份，並欲親臨卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓) 領取退款支票 (如有)，請在左端方格加上「✓」號。有關領取退款支票 (如有) 的時間、地點及方法的詳情，請參閱背頁「倘 閣下的公開發售股份申請獲 (全部或部分) 接納」及「退還申請款項」兩節。

Any alteration to any detail that you provide on this form should be authorised by the signature of the applicant.
對 閣下在本表格內提供的任何資料的任何更正應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat name(s) and address as set forth above in BLOCK letters
請用正楷填寫上表所示姓名 / 名稱及地址

Name(s) 姓名 / 名稱
Address 地址

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

This box must be duly completed 此欄必須填寫妥當

Participant ID of the CCASS Investor Participant or designated CCASS Participant
中央結算系統投資者戶口持有人或指定中央結算系統參與者的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name
指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋顯示公司名稱的公司印章

(See paragraph 2 in the section "How to make your application" overleaf)
(請參閱背面「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- 5,000,000 Offer Shares);
- the Underwriting Agreements do not become unconditional; or
 - the Underwriting Agreements are terminated in accordance with their respective terms.
3. **If your application is revoked:-**
By completing and submitting an Application Form you agree that you cannot revoke your application before the fifth day after the time of opening of the application lists under the Public Offer (excluding for this purpose any day which is not a business day) unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the fifth day after the closing of the application lists under the Public Offer (excluding for this purpose any day which is not a business day) except by means of one of the procedures referred to in the Prospectus.
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If you have not been so notified, or if you have been notified but have not withdrawn your applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in The Standard and in Chinese in the Hong Kong Economic Journal of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
4. **If the allocation of Public Offer Shares is void:-**
The allocation of the Public Offer Shares to you in the name of HKSCC Nominees will be void if the Stock Exchange does not grant the listing of, and permission to deal in, the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application monies
If your application is wholly unsuccessful, the Company will refund your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% to you. **No interest will be paid to you and all interest will be retained for the benefit of the Company.** If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$1.68 per Share initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All interest accrued on such monies prior to the date of despatch of the refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed “Account Payee Only”, and made out to you or, in the case of joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque (if any) in person, you may collect it in person from:-
Tricor Investor Services Limited
26/F Tesbury Centre
28 Queen’s Road East
Wanchai
Hong Kong
between 9:00 a.m. and 1:00 p.m. on 12 July 2012.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorization from your corporation stamped with your corporation’s chop. Identification and (where applicable) authorization documents acceptable to Tricor Investor Services Limited must be produced at the time of collection. If you do not collect your refund cheque (if any) personally within the time specified for collection in this Application Form, it will be sent to the address on your Application Form promptly thereafter by ordinary post and at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque (if any) in person, your refund cheque (if any) will be sent to the address on your Application Form on the date of despatch, which is expected to be on 12 July 2012, by

ordinary post and at your own risk.
The Company intends to make special efforts to avoid undue delay in refunding application monies, the related brokerage fee, the SFC transaction levy and the Stock Exchange trading fee.

Personal Data
Personal information collection statement
The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Ordinance.

1. **Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and its Hong Kong Branch Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of refund cheque(s) and/or e-Auto Refund payment instructions (if any) to which you are entitled.
It is important that holders of securities inform the Company and its Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. **Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:-
- processing of your application and refund cheque, and/or e-Auto Refund payment instructions where applicable, and verification of compliance with the terms and application procedures set forth in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Branch Share Registrar to discharge their obligations to holders of the securities and/or regulators, and/or any other purposes to which the holders of securities may from time to time agree.

3. **Transfer of personal data**
Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:-
- the Company or its appointed agents such as financial advisers, receiving bankers and its principal registrar and the Hong Kong Branch Share Registrar;
- where applicants for the Shares request deposit into CCASS, in HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. **Access and correction of personal data**
The Ordinance provides the applicants for and the holders of securities with rights to ascertain whether the Company and/or its Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices of the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) its Hong Kong Branch Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

5. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at: any of the following branches of Standard Chartered Bank (Hong Kong) Limited:-**

	Name of Branch	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Wanchai Southern Branch	Shop C2 on G/F and I/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
	North Point Centre Branch	North Point Centre, 284 King’s Road, North Point
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwan Tong Branch	1A Yue Man Square, Kwan Tong
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories	Tsuen Wan Branch	Shop C, G/F & I/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Yuen Long Fung Nin Road Branch	Shop B at G/F and I/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

6. Your Application Form can be lodged at these times:-
Friday, 29 June 2012 - 9:00 a.m. to 5:00 p.m.
Saturday, 30 June 2012 - 9:00 a.m. to 1:00 p.m.
Tuesday, 3 July 2012 - 9:00 a.m. to 5:00 p.m.
Wednesday, 4 July 2012 - 9:00 a.m. to 5:00 p.m.
Thursday, 5 July 2012 - 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Thursday, 5 July 2012. The application lists will open from 11:45 a.m. to 12:00 noon on Thursday, 5 July 2012, subject to the weather conditions. The application lists will not open if there is:
• a tropical cyclone warning signal number 8 or above; or
• a “black” rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 5 July 2012. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
Business Days means a day which is not a Saturday, Sunday or a public holiday in Hong Kong.
The right is reserved to present all or any remittances for payment. Your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Thursday, 5 July 2012. You will not be given a receipt for your payment. The Company will retain any interest accrued on your application monies for its own benefit. The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds, pending clearance of your cheque or banker’s cashier order.

How to make your application

- Use the table set forth below to determine how many Public Offer Shares you want to apply for, and how much you must pay. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers referred to in the table below. No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$1.68 for each Public Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee. The table also sets out the total amount payable for certain numbers of Public Offer Shares up to 5,000,000 Public Offer Shares.
 - You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. **Only written signature(s) will be accepted.**
If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):-
- the designated CCASS Participant must endorse this form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.
If you are applying as an individual CCASS Investor Participant:-
- this Application Form must contain your full name and Hong Kong Identity Card number; and
- your participant I.D. must be inserted in the appropriate box in this Application Form.
If you are applying as a joint individual CCASS Investor Participant:-
- the Application Form must contain the names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
- your participant I.D. must be inserted in the appropriate box in this Application Form.
If you are applying as a corporate CCASS Investor Participant:-
- this Application Form must contain your company’s name and Hong Kong Business Registration number; and
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in this Application Form.
- Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render the application invalid.
- Each application must be accompanied by either one cheque or one banker’s cashier order.
 - Staple your payment to this Application Form. You must pay for the Public Offer Shares applied for by one cheque or by one banker’s cashier order.
If you pay by cheque, the cheque must:-
- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must be your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be payable to “Horsford Nominees Limited – Sheen Tai Holdings Public Offer”;
- be crossed “Account payee only”; and
- not be post-dated.
Your application may be rejected if your cheque:-
- does not meet all these requirements; or
- is dishonoured on its first presentation.
If you pay by banker’s cashier order, the banker’s cashier order must:-
- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorised by the bank. The name on the back of the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the banker’s cashier order must be the same as the name of the first-named applicant;
- be payable to “Horsford Nominees Limited – Sheen Tai Holdings Public Offer”;
- be crossed “Account payee only”;
- be in Hong Kong dollars; and
- not be post-dated.
Your application may be rejected if your banker’s cashier order does not meet all these requirements.

No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,393.87	20,000	33,938.69	200,000	339,386.88	2,000,000	3,393,868.80
4,000	6,787.74	30,000	50,908.03	300,000	509,080.32	3,000,000	5,090,803.20
6,000	10,181.60	40,000	67,877.38	400,000	678,773.76	4,000,000	6,787,737.60
8,000	13,575.47	50,000	84,846.72	500,000	848,467.20	5,000,000*	8,484,672.00
10,000	16,969.34	60,000	101,816.06	600,000	1,018,160.64		
12,000	20,363.21	70,000	118,785.41	700,000	1,187,854.08		
14,000	23,757.09	80,000	135,754.75	800,000	1,357,547.52		
16,000	27,150.95	90,000	152,724.10	900,000	1,527,240.96		
18,000	30,544.82	100,000	169,693.44	1,000,000	1,696,934.40		

+ 5,000,000 is the maximum number of Public Offer Shares that you may apply for.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記閣下將獲發行的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

- 閣下的申請表格未按申請表格所載指示填寫;
 - 本公司、獨家賬簿管理人(為其本身及代表包銷商)或網上白表服務供應商或彼等各自的代理人及代名人相信,接納閣下的申請將觸犯閣下填寫及/或簽署閣下申請所在司法權區的適用證券法或其他法律、規則或法規;
 - 閣下申請認購招股章程「股份發售的架構」一節所述公開發售中初步提呈以供認購的公開發售股份超過50%(即5,000,000股發售股份);
 - 包銷協議未能成為無條件;或
 - 包銷協議按各自的條款予以終止。
- 3. 倘閣下的申請被撤銷:**
- 一經提交及遞交申請表格,即表示閣下同意不得在開始登記公開發售的申請後第五天(就此而言不包括非營業日的任何日子)之前撤銷閣下的申請;除非招股章程的負責人根據本公司條例第40條發出公告,免除或限制該人士對招股章程的責任。此協議將作為與本公司訂立的一項附屬合同,並將在閣下遞交申請表格時即具約束力。作為此附屬合同的代價,本公司同意,除按照招股章程所述其中一項程序外,本公司不會在截止登記公開發售的申請後第五天(就此而言,不包括非營業日的任何日子)之前向任何人上提呈發售公開發售股份。
 - 倘刊登招股章程的任何補充文件,已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定)獲通知彼等可以撤銷其申請。倘閣下未獲通知或倘閣下已獲通知但未有根據獲通知的手續撤銷閣下的申請,則所有已提交的申請仍屬有效及可供接納。在以上的規程下,申請一經提出即不得撤銷,而申請人將視為根據已作補充的招股章程提出申請。
 - 閣下的申請一經接納,即不得撤銷。就此而言,在英文虎報(以英文)及信報(以中文)刊登分配結果作出通知即為接納未遭拒絕受理的申請。倘有關配發基準受若干條件所限或規定以抽籤方式進行配發,則申請獲接納與否分別視乎是否符合該等條件,或以抽籤結果為準。
- 4. 公開發售股份的分配作廢:**
- 倘聯交所存在下列任何一段期間並無批准公開發售股份上市及買賣,則向閣下以香港結算代理人名義分配的股份將會作廢:
 - 截止辦理申請登記日期後三星期內;或
 - 聯交所存在截止辦理申請登記日期後三星期內通知本公司的較長期限(最多為六星期)。

退還申請款項

倘閣下的申請全部不獲接納,本公司將向閣下退還閣下的申請款項,包括有關1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。閣下將不會獲得利息,而所有利息將撥歸本公司所有。倘閣下的申請僅獲部分接納,本公司將不計利息向閣下退還逾數部分的申請款項,包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。倘最終應得的發售價低於申請認購時首次支付的每股股份1.68港元,則本公司將不計利息向閣下退還閣下多繳的申請款項(連同多繳申請款項應佔的有關1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。在寄發退款支票前的該等款項的所有應計利息將撥歸本公司所有。

退款支票將劃線註明「只准入抬頭人賬戶」,並以閣下為抬頭人,或如屬聯名申請人,則以閣下申請表格內排名首位的申請人為抬頭人。閣下所提供的香港身份證號碼/護照號碼(或如屬聯名申請人,則為排名首位申請人的香港身份證號碼/護照號碼)的一部分會印列於閣下的退款支票(如有)。該等資料亦可能轉交第三方支付用途。於兌現閣下的退款支票前,閣下的銀行或須核實閣下的香港身份證號碼/護照號碼,倘閣下的香港身份證號碼/護照號碼不準確,或會延遲或無法兌現閣下的退款支票。

閣下已申請認購1,000,000股或以上之公開發售股份,並在申請表格上表明欲親身領取退款支票(如有),閣下可於2012年7月12日上午9時正至下午1時正,親身前往以下地點領取:

卓佳證券登記有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心26樓

倘閣下屬個人申請人並選擇親身領取,則不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇親身領取,則須由授權代表攜同蓋上公司印章的授權書代為領取。個人申請人或授權代表(如適用)於領取時必須出示卓佳證券登記有限公司接納的身份證明文件及(如適用)授權文件。倘閣下未於本申請表格指定領取時間內親身領取退款支票(如有),則退款支票將在其後立即以普通郵遞方式寄往閣下申請表格所示地址,郵遞風險概由閣下承擔。閣下申請認購1,000,000股以下的公開發售股份,或倘閣下申請

認購1,000,000股或以上公開發售股份但未有在申請表格上表明欲親身領取退款支票(如有),則閣下的退款支票(如有)將於寄發日期(預期為2012年7月12日)以普通郵遞方式寄往閣下申請表格所示地址,郵遞風險概由閣下承擔。

本公司擬作出特別安排,以避免不適當的延誤退還申請款項、有關經紀佣金、證監會交易徵費及聯交所交易費。

個人資料

個人資料收集聲明
個人資料(私隱)條例(「條例」)的主要條文於1996年12月20日在香港生效。此個人資料收集聲明乃向股份申請人及人士說明本公司及其香港股份過戶登記處就個人資料及條例而制訂的政策及措施。

- 1. 收集閣下個人資料的原因**
- 證券申請人在申請證券或證券登記持有人將證券轉入或轉出其名下,或要求香港股份過戶登記處提供服務時,須不時向本公司及其香港股份過戶登記處提供彼等最新而準確的個人資料。
 - 倘未能提供所需資料,或會導致閣下證券的申請不予受理或被延誤或本公司及其香港股份過戶登記處無法進行資料或提供服務,亦可能阻礙或延誤登記或過戶。閣下已申請的公開發售股份登記及/或寄發股票及/或寄發閣下的退款支票及/或電子自動退款指示的發出(如有)。
 - 證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及其香港股份過戶登記處。
- 2. 資料用途**
- 申請人及證券持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:
 - 處理閣下的認購申請及退款支票及/或電子自動退款指示(如適用)及核實是否遵守本申請表格及招股章程所載列的條款及申請手續以及公佈公開發售股份的分配結果;
 - 使香港及其他地區的所有適用法律及法規得到遵守;
 - 登記新發行證券或為證券持有人將證券轉入或轉出其名下,包括(如適用)以香港結算代理人的名義進行;
 - 保存或更新本公司的證券持有人名冊;
 - 核對或協助核對簽署或任何資料核對或交換;
 - 確定本公司證券持有人享有股息、供股及紅股發行等權利;
 - 寄發本公司及其附屬公司的通訊;
 - 編製統計資料及股東資料;
 - 遵照法例、規則或規例的要求作出披露;
 - 透過新聞公佈或其他方式披露成功申請人的身份;
 - 披露有關資料以作作出權利索償;及
 - 與上述有關的任何其他附帶或相關用途及/或使本公司及其香港股份過戶登記處可對證券持有人及/或監管機構履行其責任的用途,以及/或證券持有人可能不時同意的任何其他用途。

- 3. 轉交個人資料**
- 本公司及其香港股份過戶登記處會將其持有的申請人及證券持有人的個人資料保密,但本公司及其香港股份過戶登記處可能會作出彼等認為必要的查詢,以確定個人資料的準確性,以便資料可作上述用途或當中任何用途,尤其可能向下列任何及所有人士及實體披露、取得、轉交(不論在香港還是外地)申請人及證券持有人的個人資料:
- 本公司或其委任的代理人,例如財務顧問、收款銀行及主要股份過戶登記處及香港股份過戶登記處;
 - (如股份申請人要求將股份存入中央結算系統)香港結算及香港結算代理人,上述公司就操作中央結算系統而使用個人資料;
 - 任何向本公司或其附屬公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、印刷、付款或其他服務的代理人、承包商或第三方服務供應商;
 - 聯交所、證監會及任何其他法定、監管或政府機關;及
 - 與證券持有人已有或計劃進行買賣的任何其他人士或機構,例如彼等的銀行、律師、會計師或保險經紀等。

- 4. 查閱及更正個人資料**
- 除賦予申請人及證券持有人權利查閱本公司及/或其香港股份過戶登記處是否持有彼等的個人資料,索取該等資料的副本及更正任何不確的資料。根據條例,本公司及其香港股份過戶登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及措施的資料或所持的資料類別的要求,應向本公司的公司秘書或香港股份過戶登記處(視乎情況而定)屬下的私隱條例事務主任提出。

閣下簽署本申請表格,即表示同意上述各項。

- 5. 請將申請表格,對摺一張,然後投入渣打銀行(香港)有限公司下列任何一間分行的特備收集箱內:**

分行名稱	地址
港島區	德輔道分行 灣仔修頓分行 鯉魚涌分行 北角中心分行 銅鑼灣分行
九龍區	觀塘分行 沙田咀分行 新蒲崗分行
新界區	荃灣分行 元朗豐年路分行 將軍澳分行 沙田新城市分行
	中環德輔道中4-4A號渣打銀行大廈 灣仔軒尼詩道156-162號利榮大廈地下C2舖及一樓 鯉魚涌英皇道1027號惠安苑地下 北角英皇道284號北角中心 銅鑼灣怡和街38-40A號怡華大廈地下 觀塘裕民坊1A號舖 尖沙咀加連威老道10號地下 新蒲崗大有街31號善美工業大廈地下A號舖 荃灣沙咀道298號翡翠商場地下C舖及一樓 元朗青山公路段247號萬昌樓地下前舖B號及一樓全層 將軍澳德輔道東將軍澳商場東翼地下G37-40號舖 沙田新城市廣場一期二樓215, 222及223號舖

- 6. 閣下可於下列時間內提交申請表格:**

2012年6月29日(星期五)	上午9時正至下午5時正
2012年6月30日(星期六)	上午9時正至下午1時正
2012年7月3日(星期二)	上午9時正至下午5時正
2012年7月4日(星期三)	上午9時正至下午5時正
2012年7月5日(星期四)	上午9時正至中午12時正

- 7. 申請表格最遲必須於2012年7月5日(星期四)中午12時正遞交,認購申請將於2012年7月5日(星期四)上午11時45分至中午12時正期間接受登記,惟須視乎天氣情況而定。倘香港在2012年7月5日(星期四)上午9時正至中午12時正期間內任何時間懸掛下列警告訊號,將不會登記認購申請:**
- 八號或以上熱帶氣旋警告訊號;或
 - 「黑色」暴雨警告訊號
- 並改為一個在上午9時正至中午12時正期間任何時間在香港再無懸掛上述任何警告的營業日上午11時45分至中午12時正辦理申請登記。
- 營業日指星期六、星期日或香港公眾假期以外的日子。**
- 8. 本公司保留兌現所有或任何款項的權利。**閣下的支票或銀行本票將不會於2012年7月5日(星期四)中午12時正前兌現。閣下將不獲發付款收據。閣下的申請款項的任何應計利息將撥歸本公司所有。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何超額申請款項或退款。

可申購公開發售股份數目及股款

申請公開發售股份數目	申請時應繳股款港元	申請公開發售股份數目	申請時應繳股款港元	申請公開發售股份數目	申請時應繳股款港元	申請公開發售股份數目	申請時應繳股款港元
2,000	3,393.87	20,000	33,938.69	200,000	339,386.88	2,000,000	3,393,868.80
4,000	6,787.74	30,000	50,908.03	300,000	509,080.32	3,000,000	5,090,803.20
6,000	10,181.60	40,000	67,877.38	400,000	678,773.76	4,000,000	6,787,737.60
8,000	13,575.47	50,000	84,846.72	500,000	848,467.20	5,000,000*	8,484,672.00
10,000	16,969.34	60,000	101,816.06	600,000	1,018,160.64		
12,000	20,363.21	70,000	118,785.41	700,000	1,187,854.08		
14,000	23,757.09	80,000	135,754.75	800,000	1,357,547.52		
16,000	27,150.95	90,000	152,724.10	900,000	1,527,240.96		
18,000	30,544.82	100,000	169,693.44	1,000,000	1,696,934.40		

* 閣下可申請認購的公開發售股份最高數目為5,000,000股。