公開發售 — 黃表 Public Offer — Vellow Form

Funit Offer — Yellow Form 公用發音一頁表
Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記 閣下將獲發行的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

NOTE: Unless the context requires otherwise, capitalised terms used in this Application Form shall have the same meanings as defined in the prospectus ("Prospectus") dated 29 June 2012 issued by Sheen Tai Holdings Group Company Limited (the "Company") together with any supplement thereto. 附注:除文義另有所指者外,本申請表格所用詞彙與職泰控股集團有限公司(「本公司」於2012年6月29日刊藝的招股章程「祖股章程」連同任何補充文件中所界定者具有相同涵義。

Staple your payment here 請將股款 緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港文身 经营养所有限公司 (青港海洋) 新华南蒙县的内容商企业或股依 新教育等所有限公司 (青港海洋) 数华南蒙县的内容商企业或股依 新教等与保留的复数任何提升。新华南蒙县的内容商企业或股依 新教等与保留的复数任何提升。新华南蒙县的内容商企业或股依 新教等与保留的复数任何提升。

賴該等內容剛引致的任何損失素擔任何責任。 A copy of his Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified under the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong to the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong toke no responsibility as to the contents of any of these documents.
本中部末榜權制自偽業務的需素務各一份、相股章程度規模率提供讓不「穩星香港公司註冊處據長的文件」一段中所指的其他文件,已經經期公司條例第342C條的规定,遂星香港公司註冊處據長登記。香港總券及期貨事務監察委員會「議 監會」及香港公司註冊處據長針行即第文中的內容獨有負金。

本种潮水粉型門自B水攤即用源水粉合一份、拍眾不能及抗促年程附落了,这是香港公司注册膨胀及时以下一定中奶相的具能及作,二定型期次可能明新从了使用新北风险,还是香港公司注册膨胀及此。香港也多次期貢申能数本支援冒(海 盛自)及香港公司注册膨胀及转行则主变文件的内容最有负责。
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the occitation of an offer to subscribe or buy nor shall there be any subscription or sale of the Offer Shares in any jurisdiction in which offer, solicitation or sale would be undarbyl. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of subscription in the United States. The Offer Shares was the United States. The Offer Shares was the United States and may not be offered as dold be under the U.S. Securities Act or any state securities law of the United States and may not be offered sold of the Shares are being offered and sold only in an offshore transaction in a coordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

The Offer Shares in the Only in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

The Offer Shares will be no offer or sale of Shares in the United States.

The Offer Shares in the Only in an offshore transaction in a coordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

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Sheen Tai Holdings Group Company Limited 順泰控股集團有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

SHARE OFFER

Number of Offer Shares

Number of Public Offer Shares Number of Placing Shares

Maximum Offer Price

100,000,000 Shares (subject to the Over-allotment Option)
10,000,000 Shares (subject to re-allocation)
90,000,000 Shares (subject to the Over-allotment Option and re-allocation)
HKS1.68 per Offer Share (payable in full upon application in Hong Kong dollars and subject to refund on final prining), plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
HKS0.01 per Share

Nominal Value

Stock Code

股份發售

發售股份數目

公開發售股份數目 配售股份數目

新分配/ 世界分配及因過額配股權而調整) 以款須於申請時以港元繳足,並可能按最終定價而有退款), 即1%關監會交易徵費及0.005%聯交所交易費 最高發售價

100,000,000股股份(或因超額配股權而調 10,000,000股股份(或會重新分配) 90,000,000股股份(或會重新分配及因報等 每股發售股份168港元(股款須於申請時 另加1%經紀佣金~4003%農監會交易 每股股份10.01港元

面值 股份代號

公開發售股份申請表 **Application Form for Public Offer Shares**

Applications will be accepted until 12:00 noon on Thursday, 5 July 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

Sheen Tai Holdings Group Company Limited Haitong International Securities Company Limited Public Offer Underwriters

- y for the number of the Public Offer Shares set forth below, subject to the terms and conditions of the Prospect lication Form, and subject to the Memorandum and the Articles; ose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price of HKS1.68 pe payable in full on application and subject to refund, plus brokerage fee of 1%, SFC transaction Levyn 6.0.03% anage trading fee of 0.005%; ertake and agree to accept the Public Offer Shares applied for, or any lesser number allowed/so me/us-pursu-cation;
- undertake and agree to accept the Public Offer Shares applied for, or any tesser number allotegotor membranish and application, application, and the state of the public Offer Shares and WHITE or XHLLOW Accept the public of the

- Inderstand that the declarations and representations given by me/us in this Application. Form will be relied upon by the understand that the declarations and representations given by me/us in this Application. Form will be relied upon by the application.

 authorise the Company to place the name of HKSCC Nominees on the register of members of this company as the holder(s) of any Public Offer Shares to be allotted to me/us, and, subject to the terms and conditions set furth in the Praspectus and this Application Form, to deposit the relevant Share certificates directly into CCASS ordered by HKSCC by the Central of mo/our CCASS investor Participant stock account or the stock account of my/our designates CCASS Participant.

 The Praspectus and agree to be bound by them:

 request that any refund cheque be made payable to me/the first-named of us (in the case of pint application) in the Praspectus and agree to be bound by them:

 request that any refund cheque be made payable to me/the first-named of us (in the case of pint application) in this Application Form (except where I/we have applied for 1,000,000 Public Offer Shares or move and have indicated on this Application Form (except where I/we have applied for 1,000,000 Public Offer Shares or move and have indicated on this Application Form and the work of the praspectus of the

Signed by	(all) applicant(s)	(all joint a)	pplicants must	sign
由(所有)	申請人簽署(所有	聯名申請人	(必須簽署):	
	1 MIST 1301 M 1771 13	D. M M		

Date: 日期:	/	/	**************************************	

- ing:

 It is important that you read the terms and conditions and the application procedures overleaf.

 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service (www.hkeipo.hk), and publications made by an applicant for more than 50% of the Public Offer Shares being initially offered for public subscription (the details of which are set forth in the terms and conditions of this Application Form) and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.

 All applicable boxes in the Application Form must be completed, otherwise the application is liable to be rejected.

 You may be prosecuted if you make a false declaration.

 You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.

- unst sign this Application Form in writing (and not by way of personal chop), otherwise the application is to be rejected

接受認購申請的截止時間為 2012年7月5日(星期四)中午12時正。 閣下務須組関本申請表格所賴數的條件及指示。 課表格各適用部分均須以墨水筆清楚填妥。方為有效。

- 3個計 繼期程股章程及本申請表格所被的條款及條件,並依據大網及細則所被的規定,申請認購下列數目的公開發售股份; 國門申請認購公開發售股份所需按每股發售股份最高發售價1.68港元計算的全數款項(須於申請時繳足,並可能有退款,另 加(京經稅開金。0.003年總監會交易徵數及0.005來聯交所交易費); 承諾並同處接條件申請的公開發售股份,或根據差項申請配發予本人/我們的任何較少數目的公開發售股份; 臺明是項申請分本人/我們,以本人/我們為受益人成本人/我們為有關人士的利益以自色或黃色申請表格或透過向香港 結算或透過網上有裏腦賽(來來Makejonak) 和指定網上白東服務供應商發出會"表閱構京兩限是次聚程契分哪一申請;明白 數公司及獨家服簿管理人將依賴本人/我們在本申請表格作出的聲明及陳建。以決定是否就是項申請配發任何公開 營售股份;

For Broker use 經紀專用 Lodged by 由以下經紀遞交					
Broker No. 經紀號碼					
Broker's Chop 經紀印章					

- 閣下務須細閱背頁的條款、條件及申請手續。
- 任何人士僅限以受益人身份以白色或黃色申請表格或透過向香港結算或透過網上白表服務(www.hkcipo.hk)向 指定網上白表服務供應商發出電子認購指示作出一次認聘申請。以白色及/或黃色申請表格或透過向香港結 京或透過期上白表服務(www.hkeipo.hk) 向指定期上台張房 低無發 代唐南蒙出電子經購出而提交內 电复或影腦 重複申請及由一位申請人認購初步提呈予公眾認購 (詳情載於本申請表格的條款及條件) 的公開發售股份的一半以上及支票或銀行本票於首次趨戶時不獲兑現的申請均可遭拒絕受理。
- 必須填妥本申請表格的適用欄位,否則申請可被拒絕。
- 閣下如作出虛假聲明,可遭檢控。
- 除非另有訂明, 閣下必須以英文填妥本申請(中文姓名除外),否則申請可被拒絕受理。 閣下必須以書面形式簽署本申請表格(而不得以個人印章代替),否則申請可被拒絕。

Participant stock account or the s	tock account of your designated CC 證登記 閣下將獲發行的公開發售股份	ASS Participant.	of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investors, 以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統
Number of Public Offer Shares (not more than 5,000,000 Public Offer Shares) 申請認購的公開發售股份數目 (不超過5,000,000股公開發售股份			Cheque/banker's cashier order number 支票/銀行本票號碼
Total amount of payment 款項總額	нк\$	港元	Name of bank on which cheque/banker's cashier order is drawn*支票/銀行本票的付款銀行名稱*
* 支票或銀行本票須以「只准 * To be completed in BLOC	Ē入抬頭人賬戶 」方式劃線開出,並	須註明抬頭人為「浩豐代理 t as stated otherwise. Join	able to "Horsford Nominees Limited – Sheen Tai Holdings Public Offer". 人有限公司 – 順泰控股公開發售」。 t applicants should give the address of the first-named applicant only. 吐。
Name (in English) 英文姓名/名稱	Family name or company nam	e 姓氏或公司名稱	Forename(s) 名字
Name (in Chinese) 中文姓名/名稱	Family name or company nam	e 姓氏或公司名稱	Forename(s) 名字
Occupation (in English) 職業 (以英文填寫)			Hong Kong identity card no./ Passport no./ Hong Kong business registration no. (Please delete as appropriate) 香港內證號碼,護職號碼 香港商業登記號碼 (請刪去不適用者)**
Names of all other joint applicant(s) in English (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(1) (2) (3)		Hong Kong Identity Card no./Passport no./ Hong Kong business registration no. of all other, joint applicants (Please delete as appropriate)** 所有其他屬名申請人的香港界份證號碼 養照強碼,香港商業登記號碼 (3)
Address (in English) (joint applicants should give the address in Hong Kong and the telephone number of the first-named applicant only) (only an address in Hong Kong will be accepted)			(寶州孟本恆月者) **
地址(以英文填寫)(聯名申請人 僅須填寫排名首位申請人的香港地址 及電話號碼)(僅接受香港地址)			Tel. no. 電話號碼
For nominees: Please provide a 如屬代名人:請填寫各實益擁有	n account number or identification 月人(或聯名實益擁有人,視乎情況	a code for each beneficial of 己而定)的賬戶號碼或識別編	weer (ot, as the case may be, joint beneficial owners). 碼碼。
treated as being made for your benefit 如	· 操有人(或聯名實益擁有人,視乎情況而ticipant, only a Hong Kong identity card number. If o make your application in this Application Form, IF 口持有人,阅维是变需接受价量。 (Marging and CASS Participant (other than a CASS In ud on on hold a Hong Kong identity card, nease prowhere appropriate, passport numbers or (if they are as and such data may be transferred to third namics fi 系统参照者 (中央結算系發現 著戶口持續 1.次分离。所有哪名中部人身分號所以 (所屬例別 1.5 mg 1.5	定)的误戶號碼或說別編碼。若you are an individual) of a Hong Kong b Lat individual) of a Hong Kong b Lat individuals, you my construction of the Hong Kong bis bodie, or bodies, or he	be, joint beneficial owners) must be provided. If you do not complete this section, this application will be 無填妥本欄,則是項申請將視作為 関下的利益而作出。 suisness registration number (if you are a body corporate) will be accepted for application. It is important that you refer to paragraph. It is important t
			DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料 This box must be duly completed 此欄必須填寫妥當
			Participant ID of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定中央結算系統參與者的參與者編號
Please repeat name(s)	RESS LABEL 地址標貼 and address as set forth above in g填寫上表所示姓名/名稱及地均	BLOCK letters	For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定中央結算系統投資者戶口持有人請加蓋顯示公司名稱的公司印鑑
Name(s) 姓名/名稱	The second secon		
Address 地址			
			(See paragraph 2 in the section "How to make your application" overleaf) (請參閱背面「申請手續」一節第2段)
			For Bank use 此欄供銀行填寫

Sheen Tai Holdings Group Company Limited 順 泰 控 股 集 團 有 限 公 司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

- are a pflicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older.

 are a firm, the application must be made in the name(s) of the individual member(s), not in the firm's
- If you are a body corporate, the Application Form must be signed by a duly authorised Officer, who must state
- If you are a body corporate, the Application Form must be signed by a duly authorised Officer, who must state his or her representative capacity.

 Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:—

 an existing beneficial owner of the Shares;

 the chief executive or a director of the Company or any of its subsidiaries;

 an associate of any of the above;

 a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;

 a person who does not have a Hong Kong address;

 a U.S. person (within the meaning of Regulation S under the U.S. Securities Act);

 within the United States and will not be acquiring the Public Offer Shares in offshore transactions (within the meaning of Regulation S under the U.S. Securities Act;

 a legal or natural person of the PRC (except qualified domestic institutional investors or those who have obtained approval from competent regulatory authorities); or

 have been allotted or have applied for or indicated an interest in any Placing Shares under the Placing or otherwise participate in the Placing.

If you are a nominee

If you are a nominee
If you are a nominee, you may make an application as a nominee by using a WHITE or YELLOW Application Form
or by way of giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant) and
lodge more than one application in your own name is made on behalf of different beneficial owners. In the box on this
Application Form marked "For nominees" you must include, for each beneficial owner (or, in the case of joint beneficial
owners, for each such joint beneficial owner):

— an account number; or

— some other identification code.

indeg more than one application and pour own names it made on behalf of different beneficial owners. In the beautiful and the property of the

- or the stock account of your designated CCASS Participant in accordance with your election on the application form; instruct and authorise the Company and/or the Sole Bookrunner (or their respective agents or nominees), as agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to register any Public Offer Shares allotted to you in the name of HKSCC Nominees, as required by the Memorandum and the Articles, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form: undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered, as the holder of the Public Offer Shares allotted to you, and as required by the Articles; represent, warrant and undertake that (i) you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are not, and none of the other person(s) for whose benefit you are applying is, within the United States when completing and submitting this Application Form or you are a person described in paragraph (i)(3) of Rule 902 of Regulation S under the U.S. Securities Act and will be acquiring the Public Offer Shares in offshore transactions (within the meaning of Regulation S under the U.S. Securities Act and agree not to engage in hedging transactions with regard to such shares unless in compliance with the U.S. Securities Act; or pursuant to an available exemption from the registration requirements of the U.S. Securities Act and agree not to engage in hedging transactions with regard to such shares unless in compliance with the U.S. Securities Act and agree not to engage in hedging transactions with regard to such shares unless in compliance with the U.S. Securities Act and agree not to engage in hedging transactions with regard to such shares unless in
- compliance with the U.S. Securities Act; if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Bookrunner and the Underwriters nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form; confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus (save as set out in any supplement to the Prospectus) in making your application and will not rely on any other information and representations concerning the Company;

- agree that the Company, the Sole Sponsor, the Sole Bookrunner and the Underwriters and any of their respective directors, officers, employees, partners, agents or advisors and any other parties involved in the Share Offer are liable only for the information and representations contained in the Prospectus and any supplement to the

- Prospectus; agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation; (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service (www.hkeipo.hk):
 (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
 (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person, that this is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service (www.hkeipo.hk), and that you are duly authorised to sign this Application Form or to give electronic application instruction as that other person's agent; undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to you under the application; confirm that you are aware of the restrictions on offerings of the Public Offer Shares described in the Prospectus:
- amplication; and agree to accept me touth of its diames apprent on, to, any lesser immediationate to you fund to application; confirm that you are aware of the restrictions on offerings of the Public Offer Shares described in the Prospectus; agree with the Company and each shareholder of the Company that the Shares are freely transferable by the
- agree with the Company and each shareholder of the Company that the Shares are freely transferable by the holder thereof; undertake and confirm that you (if the application is made to, your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest in, and will not apply for or take up, or indicate an interest in any Phasing Shares under the Placing nor otherwise participate in the Placing; agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the law of hong Nongs.

 warrant the truth and accuracy of the information contained in this Application Form; agree to disclose to the Company the Sole Sponton, the Sole Bookrunner, the Underwriters, the Hong Kong Branch Share Registrar, the receiving bankers and their aspective advisers, officers and agents personal data and any information which they require about your or the persons) for whose benefit you have made this application:

- ong Kong:

 of the information contained in this Application Form;

 of the information contained in this Application Form;

 play, the Sole Sponsor, the Sole Bookrunner, the Underwriters, the Hong Kong claim about you or the persons) for whose benefit you have made this application; attom, and representations will be felied upon by the Company and the Sole er or not to allot any Public Offer Shares in response to your application and that king a false dealparation.
- g a false declaration.

 IKSCC Nombrees reserves the right (1) not to accept any or part of the Public HKSCC Nombrees rough to accept such Public Offer Shares for deposit into Offer Shares to be withdrawn from CCASS and transferred into your name 3 to cause such allotted Public Offer Shares to be issued in your name (or, if tist-named applicant) and in such a case, to post the Share certificates for such or own risk to the address on your Application Form by ordinary post or to
- ees may adjust the number of allocated Public Offer Shares issued
- Nominees shall have any liability for the information and representations

here: No mather HSCC nor HSSC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;

agree than be tither HSSC nor HSSC Nominees shall be liable to you in any way; and
agree than the processing of your application may be done by any of the Company's receiving bankers and is not restricted to the sunk at mich your application was lodged.

Company and the Sole Bookrunner are entitled to rely on any warranty, representation or declaration made by you in deciding whethers on to allocate any Public Offer Shares in response to your application. In the event of the application being made by on in applicants, all the warranties, representations, declarations and obligations expressed by made, given or assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

Power of attorners

If your application is made by a duly authorised attorney, the Company, the Sole Bookrunner and their respective agents and hominees, each severally as the Company's agent(s), may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

Commons they think It, including production of evidence of the authority of your attorney.

Offer Price

For Offer Price is expected to be fixed by agreement between the Sole Bookrunner (for itself and on behalf of the Inderwiters) and the Company on or around Friday, 6 July 2012 and, in any event, not later than Wednesday, 11 July 2012. The Offer Price will be not more than HKS1.68 per Share and is expected to be not less than HKS1.08 per Share Applicants for Public Offer Shares are required to pay, on application, the maximum Offer Price of HKS1.08 for each Public Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HKS1.08. The Sole Bookrunner (for itself and on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Share Offer and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in The Standard (nglish) and the Hong Kong Economic Journal (in Chinese) and on the website of the Company (www.sheental.com) and the Website of the Stock Exchange (www.hkeentews.hk) as soon as practicable not later than the morning of the day which is the last day for lodging applications under the Public Offer. If, for any reason, the Offer Price is not agreed between the Sole Bookrunner (for itself and on behalf of the Underwriters) and the Company, the Share Offer (including the Public Offer) will not proceed and will lapse.

day for lodging applications under the Public Offer. If, for any reason, the Offer Price is not agreed between the Sole
Bookrumer (for itself and on behalf of the Underwriters) and the Company, the Share Offer (including the Public Offer)
will not proceed and will lapse.

Allotment of the Public Offer Shares
Subject to the terms and conditions set forth herein and in the Prospectus, no proceedings will be taken on applications for the
Shares and no allotment of any such Shares will be made until after the closing of the application lists. No allotment of any of
the Shares will be made after Sunday, 29 July 2012.

The Company expects to release and announce the Offer Price and to release the level of indications of interest in the Placing,
the level of applications in the Public Offer and basis of allotment under the Public Offer on Thrasday, 12 July 2012 in The
Standard (in English), the Hong Kong Economic Journal (in Chinese), on the website of the Company (wwwsheental.com)
and on the website of the Stock Exchange at www.bheental.com)
and on the website of the Stock Exchange at www.bheental.com)
and on the website of the Stock Exchange at www.bheental.com)
and on the website of the Stock Exchange at www.bheental.com)
and on the website of the Stock Exchange at www.bheental.com)
and on the website of the Stock Exchange at www.bheental.com)
and the website of the Stock Exchange at www.bheental.com)
and on the website of the Stock Exchange at www.bheental.com)
and the Website Offer Shares is successful (in whole or in part)
If your application is wholly or partially successful, the Share certificate(s) will be issued in the name of HKSCC Nominees.

If you are applying privated by your the Stock Exchange tra

- - presentation;
 your Application Form is not completed in accordance with the instructions as stated in the Application Form;
 the Company, the Sole Bookrunner (for itself and on behalf of the Underwriters) or the HK eIPO White Form
 Service Provider or their respective agents and nominees believe that by accepting your application, this would
 volate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is
 completed and/or signed;
 if you apply for more than 50% of the Public Offer Shares initially being offered in the Public Offer for
 subscription as referred to under the section headed "Structure of the Share Offer" in the Prospectus (that is

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- 5.000.000 Offer Shares):

5,000,000 Offer Shares);

the Underwriting Agreements do not become unconditional; or

the Underwriting Agreements are terminated in accordance with their respective terms.

If your application is revoked:—

By completing and submitting an Application Form you agree that you cannot revoke your application before the fifth day after the time of opening of the application lists under the Public Offer (excluding for this purpose any day which is not a business day) unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the fifth day after the closing of the application lists under the Public Offer (excluding for this purpose any day which is not a business day) except by means of one of the procedures referred to in the Prospectus.

(excluding for this purpose any day which is not a business day) except up means of one of the constitution of the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can without wheir applications. If you have not been so notified, or if you have been notified but have not withdrawn your applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in The Standard and in Chinese in the Hong Kong Economic Journal of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

If the allocation of Public Offer Shares is void:-

The allocation of the Public Offer Shares to you in the name of HKSCC Nominees will be void if the Stock Exchange does not grant the listing of, and permission to deal in, the Shares either:

does not grant the listing of, and permission to deal in, the Shares either:

- within three weeks from the closing date of the application lists; or

- within three weeks from the closing date of the application lists; or

- within a longer period of up to six weeks if the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application monies

If your application is wholly unsuccessful, the Company will refund your application monies, including the related brokerage fee of 1%. SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% to you. No interest will be paid to you and all interest will be retained for the benefit of the Company. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1%. SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$1.68 per Share initially paid on application, the Company will refund to you the approximation monies, together with the related brokerage of 1%. SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All interest accrued on such monies prior to the date of despatch of the refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you or, in the case of joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your Application Form. Part of your Hong Kong identity card number/passport number before encashment of your refund cheque.

In you have applied for 1.000.000 Public Offer Shares or more and have indicated on your Application Form that you wish to

may require verification of your Hong Kong identity card number/passport number of receive encashment of your retund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque. (if any) in person, you may collect it in person from:—

Tricor Investor Services Limited

26/F Tesbury Centre

28 Queen's Road East

Wanchai

Hong Kong

between 9:00 a.m. and 1:00 p.m. on 12 July 2012.

If you are a individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Identification and (where applicable) authorization documents acceptable to Tricor Investor Services Limited must be produced at the time of collection. If you do not collect your refund cheque (if any) personally within the time specified for collection in kapplication Form, it will be sent to the address on your Application Form promptly thereafter by ordinary post and at your own risk. If you have applied for 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque (if any) in person, your refund cheque (if any) will be sent to the address on your Application Form on the date of despatch, which is expected to be on 12 July 2012, by

ordinary post and at your own risk.
The Company intends to make special efforts to avoid undue
the SFC transaction levy and the Stock Exchange trading fee.

Personal Data rial efforts to avoid undue delay in refunding application monies, the related brokerage fee,

Personal Data
Personal information collection statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the

ance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Branch Share Registrar when applying for securities to curtainsferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and its Hong Kong Branch Share Registrar or effect transfers or render their services. It may so prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of refund cheque(s) and/or e-Auto Refund payment instructions (if any) to which you are entitled. of Share certificate(s), and/or the despatch of refund cheque(s) and/or e-Auto Refund payment instructions (if any) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2.

onal data of the applicants and the holders of securities may be used, held and/or stored (by what

- ersonal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) following purposes:—
 processing of your application and refund cheque, and/or e-Auto Refund payment instructions where applicable, and verification of compliance with the terms and application procedures set forth in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares; enabling compliance with all applicable has and regulations in Hong Kong and elsewhere; registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees; maintaining or updating the register of holders of securities of the Company; conducting or assisting to conduct signature verifications, any verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;

maintaining or updating the register of holders of securities of the Company;
conducting or assisting to conduct signature verifications, any verification or exchange of information;
establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
distributing communications from the Company and its subsidiaries;
compiling statistical information and shareholder profiles;
making disclosures as required by laws, rules or segulations;
disclosing identities of successful applications by way of press announcement(s) or otherwise;
disclosing relevant information to facilitate (a firm on entitlements; and
any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong
Kong Branch Share Registrar to discharge their obligations to holders of the securities and/or regulators, and/or
any other purposes to which the holders of securities may from time to time agree.

Transfer of personal data
Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the applicants and the holders
of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent
necessary for achieving the above purposes or not of them, make such enquisies and they consider necessary to confirm
the accuracy of the personal data of the applicants and the holders of securities to, from or with any and all of the following
persons and entities:—

the Company or its appointed agents such as simancial advisers, receiving bankers and its principal registrar and
the Hong Kong Branch Share Registrar.

where applicants for the Shares request deposit into CAASS.

- who offer administrative, telecommunications, computer, draries and/or the Hong Kong Branch Share Registrar in
- ulatory or governmental bodies; and of securities have or propose to have dealings, such as
- stockbrokers etc

for and the holders of securities with rights to ascertain whether the Company asstrar hold their personal data, to obtain a copy of that data, and to correct any with the Ordinance, the Company and its Hong Kong Branch Share Registrar you for the processing of any data access request. All requests for access to data or anothing policies and practices or the kinds of data held should be addressed to the way Secretary or (as the case may be) its Hong Kong Branch Share Registrar for Officerotaty or (as the case may be) its Hong Kong Branch Share Registrar for ce Officer.

ee to all of the above.

to make your application

- to make your application

 Use the table set forth below to determine how many Public Offer Shares you want to apply for, and how pay. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one referred to in the table below. No application for any other number of Public Offer Shares will be consuch application is liable to be rejected. You must pay the maximum Offer Price of HK\$1.68 for eas Share, plus 1% brokerage fee, 0.003% SPC transaction levy and 0.005% Stock Exchange trading fee. The out the total amount payable for certain numbers of Public Offer Shares up to 5.000,000 Public Offers Share

- ont the total amount payable for certain numbers of Public Offer Shares up to 5,000,000 Public Offer Shares.

 You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form Only written signature(s) will be accepted.

 If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant)—the designated CCASS Participant must endorse this form with its company chop (bearing vis company nume) and insert its participant I.D. in the appropriate box in this Application Form.

 If you are applying as a individual CCASS Investor Participant:—

 this Application Form must contain your full name and Hong Kong Identify Card numbers and your participant I.D. must be inserted in the appropriate box in this Application Form.

 If you are applying as a joint individual CCASS Investor Participant:—

 the Application Form must contain the names and the Hong Kong Identify Card numbers of all Joint CCASS Investor Participants; and

 your participant I.D. must be inserted in the appropriate box in this Application Form.

 If you are applying as a corporate CCASS Investor Participant:—

 this Application Form must contain your company's name and Hong Kong Business Registration number; and your participant I.D. and your company chop (searing your company name) must be inserted in the appropriate box in this Application Form must contain your company's name and Hong Kong Business Registration number; and your participant I.D. and your company chop (searing your company name) must be inserted in the appropriate box in this Application Form.

 Incorrect or omission of details of the CCASS Participant (including participant). In addor company chop bearing its company name) or other similar matters ways render the application in the participant of the participant of the participant in the par
- be crossed "Account payee only not be post-dated.

- not be post-dated.

 Your application may be rejected if your cheque;

 does not meet all these requirements; or

 is dishonoured on its first presentation.

 you pay by banker's cashier order, the banker's cashier order must:

 be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application form must be the same. If it is a joint application, the name on the banker's cashier order must be the same as the name of the first-named applicant;

 be payable to "Harsford Nomines Limits" of the name of the same as the name of the first-named applicant;

- named applicant;
 be payable to "Horsford Nominees Limited Sheen Tai Holdings Public Offer";
 be crossed "Account payee only";
 be in Hong Kong dollars; and
 not be post-dated.
 application may be rejected if your banker's cashier order does not meet all these requirements.

off the Application Form, fold the form once and lodge it in one of the special collection boxes at: any of the ing branches of Standard Chartered Bank (Hong Kong) Limited:-

	Name of Branch	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Wanchai Southern Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Your Application Form can be lodged at these times:-

Friday, 29 June 2012 Saturday, 30 June 2012 Tuesday, 3 July 2012 Wednesday, 4 July 2012 Thursday, 5 July 2012 9:00 a.m. to 1:00 p.m 9:00 a.m. to 5:00 p.m

- The latest time for lodging your application is 12:00 noon on Thursday, 5 July 2012. The application lists will open from 11:45 a.m. to 12:00 noon on Thursday, 5 July 2012, subject to the weather conditions. The application lists will not

nen if there is:
a tropical cyclone warning signal number 8 or above; or
a "black" rainstorm warning signal
force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 5 July 2012. Instead they will open
ttween 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in
ong Kong at any time between 9:00 a.m. and 12:00 noon.
usiness Day means a day which is not a Saturday, Sunday or a public holiday in Hong Kong.

Business Day means a day which is not a Saturday, Sunday or a public holiday in Hong Kong.
The right is reserved to present all or any remittances for payment. Your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 5 July 2012. You will not be given a receipt for your payment. The Company will retain any interest accrued on your application monies for its own benefit. The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds, pending clearance of your cheque or banker's cashier order.

No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
2,000	3,393.87	20,000	33,938.69	200,000	339,386.88	2,000,000	3,393,868.80
4,000	6,787.74	30,000	50,908.03	300,000	509,080.32	3,000,000	5,090,803.20
6,000	10,181.60	40,000	67,877.38	400,000	678,773.76	4,000,000	6,787,737.60
8,000	13,575.47	50,000	84,846.72	500,000	848,467.20	5,000,000+	8,484,672.00
10,000	16,969.34	60,000	101,816.06	600,000	1,018,160.64		
12,000	20,363.21	70,000	118,785.41	700,000	1,187,854.08		
14,000	23,757.09	80,000	135,754.75	800,000	1,357,547.52		
16,000	27,150.95	90,000	152,724.10	900,000	1,527,240.96	+ 5,000,000 is the maximur	m number of Public Offer Shares
18,000	30,544.82	100,000	169,693.44	1,000,000	1,696,934.40	that you may apply for.	

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記 閣下將獲發行的公開發售股份,並直接存入中央結算及交收系統 (「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

Sheen Tai Holdings Group Company Limited 順泰控股集團有限公司

(於開曼群島註冊成立的有限公司)

股份發售

申請條件

申請人資格

- 不思。 開下作為申請人及 閣下為其利益而提出申請的任何人士必須年滿18歲或以上。 倘 閣下屬商號,則須以僧別成員而非以商號的名義作出申請。 倘 閣下屬法人團體,申請表格必須由該法人團體正式授權的高級職員簽署,並須註明其代表 身份。
- スト 除上市規則許可的情況外, 閣 不得申請認購任何公開發售股份 閣下或 閣下為其利益而提出申請的任何人士如為下列人士,則
 - 股份的現有實益擁有人;
 - 本公司或其任何附屬公司的最高行政人員或董事; 任何上述人士的聯繫人;
 - - 本公司關連人士(定義見上市規則)或緊隨股份發售完成後將成為本公司關連人士的人

 - 亚無擇有香港地址的人士; 為美國人士(定義見美國證券法S規例); 身處美國境內及不會於境外交易(定義見美國證券法S規例)中收購公開發售股份的人 土,美國證券法S規例第902條第(h)(3)段所描述的人土除外; 中國的法人或自然人(台資格境內機構投資者或已取得主管監管部門批准的投資者除
 - 外);或
 - 已獲配發或已申請認購或表示有意認購配售項下的任何配售股份或以其他方式參與配售。 請人的總數不可超過四人

5. 聊名中商人的唿吸不可超過四人。 倘 閣下為代名人,在每一份申請表格可以代名人身份透過白色或黃色申請表格或透過中央結算系統 向香港結算發出電子認購指示(如 閣下為中央結算系統參與者),亦可以本身名義代表不同實益擁 有人態安超過一份申請,惟必須於本申請表格中「如屬代名人」一欄填寫每名實益擁有人的(或如屬 聯名實益擁有人,則為每名該等聯名實益擁有人的): — 賬戶號碼;或 — 其他身份識別編碼。 — 其他身份識別編碼。 — 其他身份識別編碼。

一 具他牙切减切漏畸。 如未有列明以上資料,則申請將被視作為 關下本身的利益而遞交。 代名人如代表其他人土遞交是項申請,則視作已向本公司、獨家賬簿管理人及包銷商聲明並承諸已獲 該人土(或倘多於一人,則全部該等人土)正式授權,以代表該人土(或倘多於一人,則全部該等人 土)遞交是項申請,並代為同意本申請表格的條款。 關下進一步承諾向本公司、獨家賬簿管理人及 包銷商提供其中任何一方可能要求的有關該人土/各名該等人土的資料,以作本申請表格「個人資 料」一節中「管料用途」所載的用途。 僅可為 閣下的利益以自免或黃色申請表格或幾變向香港結算或透變網 上白表服務(www.hkeipo.hk)向 世名學人也主服教化應至數學工學,即應由禁

指定網上白表服務供應商發出電子認購指示提出唯一認購申請 除按照上文乙段由代名人提出的申請外,重複或疑屬重複的申請將不予受理。 閣下或 閣下與 閣 下的聯名申請人或 閣下任何聯名申請人如有下列情況,則 閣下的所有申請將視為重複申請而將不

- ··· (不論個別或與他人聯名)以**白色或黃色**申請表格或通過中央結算系統向香港結算(如 關下為 一名中央結算系統投資者戶口持有人或透過中央結算系統結算或中央結算系統託管商參與者申 請)或透過網上白表服務(<u>www.hkeipo.hk</u>)向指定網上白表服務供應商發出電子認購指示遞交超
- 間) 致泛短期 過一份申請: (不論個別或與他人聯名) 同時以一份(或多份) 白色及一份(或多份) 黃色申請表格或以 一份(或多份) 白色或黃色申請表格及通過中央結算系統向香港結算或透過網上白表限養
- 一份(或多份)日色或責色申請表格及麵過中央結算系統向香港結算或後過數上日表服務 (www.hkejpo.hk)向指定網上有表服務供應商發出電子認購指示提申請言: (不論個別或與他人聯名)以一份(或多份)白色或黃色申請表格或通過中央結算系統的香港續 算(如 閣下為一名中央結算系統投資者戶口持有人或透過中央結算系統結算或中東結算系統 話管商參與者申請)或透過網上白基服務(www.hkeipo.hk)向指定網上白表服務(陳慶廣)出電 子認購指示,申請認購超過5,000,000股股份(即根據公開發售初步提呈以供公眾認購的股份的
- 50%);或 已申請或認購或表示有意認購或已獲取、已經或將獲配售或配發(包括有條件及 或暫定)

- ビ申請以応卿以来パリルの中の一 情項下的配售股份 除上文所述者外、如為 関下的利益遞交超過一份申請、則 関下的所有公開發售股份申請 港結算代理人按照電子認購指示所提交申請的部分)同樣將被視作重複申請而內徵拒絕受理。

公開發售股份的分配一甲组及乙组 經計及配售及公開發售之間發售喪傷效目的每何重新介配後,根據公開發售提呈發售的發售股份總數將平均分為兩組以供分配,收至最接近每手買賣單位):甲則及乙組。甲组的公開發售股份將按公平基準分配予申請總認購舍和為500萬港元(云包括製材的經紀用金、證監會交易微費及聯交所交易費)或以下的公開發售股份兩萬人。乙組的公開發售股份將按公平基準分配予申請總認購金額為500萬港元以上(不包括經紀明金、海監會交易微費及聯交所交易費)至最高達乙組價值的申請人。 閣下應注意,甲组申請與乙组申請所獲的分配比例或會有差異。倘其中一組公開發售股份(但非兩組)認購不足,剩餘的公開發售股份將轉撥至另一組,以滿足另一組的需求及作出相應分配。 閣下僅可獲分配甲組或乙組其中一组的公開發售股份,但才會兩者兼得。組別內或組別間之重複或疑圖重複申請,以及超過5,000,000股公開發售股份(即每個初步獲分配的公開發售股份數目)的申請,一概拒絕受理。公開發售項下分配予投資者的公開發售股份(甲組及乙组),將純粹按公開發售所接獲的有效申請數量而定。各組的分配基準或會因應申請公開發售股份的有效申請人數目而有所不同。儘管如此,上述分配(如適用)可能包括抽籤,換而言之,那分申請人將獲分配的股數或會較其他申請同一公開發售股份數目的人士為高,而未能中籤的申請人,可能不會獲發任何公開發售股份。

吸音成份或目的人工局向,即不能中藏的中雨人,可能不曾褒耍性判公所或督放衍。 補充**資料** 備刊發招股章程的任何補充文件,已提交本申請表格的申請人可能會或可能不會(視乎補充文件所載 資料而足)獲絕知彼等可以撤銷其申請。如申請人未獲通知,或申請人已獲通知但未有根據獲通知的 程序撤銷彼等的申請,則所有已提交的申請將仍屬有效並可供接納。受上文及下文所規限,申請一經 提交即不得撤銷,而申請人將被視為根據已作補充的招股章程提出申請。

- 承諾簽署所有必需文件及辦理所有必需手續,以便可按細則規定,將香港結算代理人登記成
- 事籍發者所有必需文件及辦理所有必需于頭,以便可找細則規定,將香港結算代理人登記放為 閣下獲配變的公開發售股份的持有人; 聲明、保證及承諾(i)明白公開發售股份並無且不會根據美國證券法登記,而且 閣下填寫及遞 交本申請表格時本身及 閣下為其利益提出認購申請的其他人士概非身處美國境內,或 閣 屬於美國證券法S規例第902條第(h)(3)段所述的人士,及將於境外交易(定義見美國證券法S規例)中收購公開發售股份;及(ii) 關下將不會轉售公開發售股份(惟根據美國證券法S規例例或根據美國證券法登記規定的豁免除外),以及同意除在符合美國證券法的情況外,不進行與該等股份公益 份有關的對沖交易;
- 10·41團則對鬥交易方的法律適用於 閣下的申請,則 閣下**同意並保證**, 閣下已遵守所有該 等法律,而本公司、獨家保薦人、獨家賬簿管理人及包銷商以及彼等各自的任何高級職員或顧 問, 概不會因接納 閣下的購股要約、或因 閣下在招股章程及本申請表格所載條款及條件項 下的權利與責任所產生的任何行動而觸犯任何香港境外法律;

- 確認 閣下已收到及/或閱覽一份招股章程,並於提出申請時僅依賴招股章程(除招股章程任何補充文件所載者以外)所載的資料及陳述,而將不會依賴有關本公司的任何其他資料及陳
- 处。 同意本公司、獨家保薦人、獨家賬簿管理人及包銷商及彼等各自的董事、高級人員、僱員、合 夥人、代理人或顧問及參與股份發售的任何其他方,僅須對招股章程及招股章程的任何補充文 件所載的資料及陳述負責: 同意(在不影響 閣下可能擁有的任何其他權利的情況下) 閣下的申請一經接納,即不得因無 意的失實陳述而撤回或撤銷;
- 《如申請方為·關下本身的利益作出)保證是項申請將會為· 閣下的利益以白色或黃色申請表格或通過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應

- 獲正式授權、以該人士代理人即身情愛着中甲那來的宏與亞馬子與獨用小, 秦雖並向養接納所申請認購的公開發售股份,或 關下根據申請所獲配發任何較少數目的公開 發售股份; 確認 關下知悉招股章程所述關於公開發售股份的奪項發售限制; 向本公司及本公司各股項表示同意、股份持入人口自由時讓股份; 承諾並確認 閣下(如為 閣內的利益申款)或 關下為其利益提出申請的人士並無申請或認購 或表示有興趣申請認酬,亦不申申請或認購或表亦但與申請認應配售的任何配售股份,也不 會以任何其他方式參與戰策。 同意 閣下的申請、接納申請及由此而訂立的合同均受香港法例管轄,並按其詮釋; 保證本申議表格析載資料關寬寬及便強。 同意向本公司、獨家保薦人、獨家根欝管理人、包銷商。香港股份過戶登記分處、收款銀行及 被等各自的專問一高級人員及代理人收露個、寬利及使等所需關於 閣下的申請配發任何公 概要的本公司 人類家服務等的是與人將依賴減壽證明及原述,以決定是否就 閣下的申請配發任何公 開發實股份。而 阁下或會無作出虛假聲則而遭到檢控; 明直本公司按獨家服務管理人將依賴減壽證明及原述,以決定是否就 閣下的申請配發任何公 開發實股份。而 阁下或會無作出虛假聲則而遭到檢控; 明直本公司按獨家服務管理人將依賴減壽證明及原述,以決定是否就 閣下的申請配發任何公 開發實股份。而 阁下或會無作出處假聲則而遭到檢控; 明直為不必可接與原於可以與可保徵。即所情權(1)不接納任何或部分以香港結算代理人的名 海验實份子,即分與發售股份或不該納將該等公開發售股份存入中央結算系統;(2)促使該 公司經過度等配發。 國家都結算及香港結算與實施或數域。 閣下(或倘屬聯名申請人,則以排名首位的申請 人名義發行。如此機可以與數理不該的公開發售股份的股票將以普通郵應方式寄往 閣下 的申請或格所示述的、結議與過辦配由 閣下不統的,或可供 图下親身稅取 司養者繼續及香港結算機理人均可就以香港結算代理人名義發行的獲分配公開發售股份數目 作出論認
- 香港結算代理人無須對未載列於招股章程及本申請表格的資料及陳述承擔任何 責任

- 件)的情況下,酌情接納 閣下的申請。

發售價預期將由獨家賬簿管理人 (為其本身及代表包銷商) 與本公司在2012年7月6日 (星期五) 或前 後但無論如何最難於2012年7月11日(星期三)以協議形式釐定。發售價將不會高於每股68港元,並 預期不會低於每股1.08港元。公開發售股份申請人須於申請時支付最高發售價每股公開發售股份1.68 港元,連同1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(如發售價低於1.68港元則 语元: 他同门%起起們並 \ \\ \text{0.005\\ \cdot\ \cdo

公開發售股份的配發

公開發售股份的配發 视手本申請表格及招股章程載列的條款及條件而定,本公司於截止辦理申請登記後,方會開始處理股份的 申請及配發任何該等股份。本公司於2012年7月29日 (星期日) 後將不再配發任何股份。 本公司預期將分別於2012年7月12日 (星期四) 於英文虎報 (以英文)、信報 (以中文)、本公司網站 (www.sheentai.com)及聯交所網站(www.hkexnews.hk)發表及公佈發售價以及公佈配售的飅躍程度、公開發 售的申請辦羅程度及公開發售的分配基準。公開發售的分配基準。以及成功申請人的香港身份證/護照 香港商業登記號碼 (如適用),將於2012年7月12日 (星期四) 通過招股章程「如何申請公開發售股份一公佈 結果」一節所述的多個渠道公佈。

和末] 即內亞的夕間來退公前。 僧 閣下的公開發書股份申請獲(全部或部分)接納 傷 閣下的中請全部或部分獲接納,股票將以香港結算代理人名義發出,並於2012年7月12日(星期四)或在 優 附下於水香港結算或香港結算代理人指定的任何其他日期,按 閣下於本申請表格作出的指示存入中 央結算系統,以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參

倘 閣下诱過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請:

就記存於 閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口的公開發售股份, 閣下可向該中央結算系統參與者查閱 閣下所獲配發的公開發售股份數目。

同政肯取付, 阁下刊向该平央結算系統麥與有重阅 阁下所獲配宽的公開廣告股份數目。 備 閣下以中央結算系統投資者戶口持有人的身份申請: 本公司預期將於2012年7月12日(星期四)按「分配結果」一段所述的方式公佈公開發售的結果,包括中 央結算系統投資者戶口持有人的申請的結果。 閣下應查閱本公司刊發的公佈,如有任何差誤。須於 2012年7月12日(星期四)下午5時正前或由香港結算或香港結算代理人指定的其他日期前向香港結算呈 報。緊隨公開發售股份記存人 閣下的股份戶口後, 閣下可透過「結算通」電話系統及中央結算系 統互聯網系統(根據不時生效的香港結算「投資者戶口操作簡介」所載的程序)核對 閣下賬戶最新結 餘。香港結算同時亦會向 閣下提供一份活動結單,列明已記存人 閣下股份戶口的公開發售股份數 目。

x公司不會發出任何臨時所有權文件或證明。已繳付的申請款項將不獲發收據

僅當()股份發售在各方面已成為無條件;及(i)並無包銷協議被終止,於2012年7月12日(星期四)或之前發行的股票方會於上市日期上午8時正(香港時間)生效。概不會就已付申請款項發出收據。倘發售價低於關下所支付的每股發售股份價格,多出的申請股款(包括多出的申請款項應佔經紀佣金、證監會交易徵費及聯交所交易費)將不計利息退還予 閣下。

- 導致 閣下不獲配發公開發售股份的情況 閣下可能基於下列任何理由而不獲配發公開發售股份
- 本公司、獨家賬簿管理人或網上白表服務供應商或彼等各自的代理人及代名人全權酌情拒絕受理 閣下的申請:

下的申請:
本公司、獨家賬簿管理人或網上白表服務供應商或彼等各自的代理人及代名人,可全權酌情決定拒絕或接納任何申請、或僅接納任何申請的部分。
拒絕或接納任何申請,均無須作出解釋。
在下列情況 閣下不會獲得配發任何股份:
關下的申請直被或疑願重複;
開下或 閣下為其利益作出申請的人士已申請或認購或表示有興趣申請或已獲取或已經或將獲配售或配徵(包括有條件及/或暫定)配售項下的配售股份;
即下去掉正確方法支付正確付數:

- 閣下未按正確方法支付正確付款; 閣下以支票或銀行本票付款,而該支票或銀行本票於首次過戶時不獲兑現;

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記 閣下將獲發行的公開發售股份,並直接存入中央結算及交收系統 (「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

- 關下的申請表格未按申請表格所載指示填妥; 本公司 獨家賬簿管理人(為其本身及代表包銷商)或**網上自表服務供應商**或彼等各自的代理人 及代名人相信,接納、關下的申請將觸犯 閣下填寫及/或簽署 閣下申請所在司法權區的適 用證券法或其他法律、規則或法規; 閣下申請認購招股章程「股份發售的架構」一節所述公開發售中初步提呈以供認購的公開發售股 份超過50%(即5,000,000股發售股份); 包銷協議未能成為無條件;或 旬結協議本稅之自的條對子以終止。

- 包銷協議按各自的條款予以終止。

包銷協議按各自的條款予以終止。 倘 閣下的申請被撤銷: 一經與吳歷愛中請表格、即表示 閣下同意不得在開始登記公開發售的申請後第五天(就此而言不包括非營業日的任何日子)之前撤銷 閣下的申請,除非招股章程的負責人根據公司條例第40條發出公告,免除或限制該人士對招股章程的責任。此協議將作為與本公司訂立的一項附屬合同,亦將在 閣下經文申請表格時即具約東力。作為此附屬合同的代價,本公司同意,除於照和資程所延其中一項程序外,本公司不會在截止登記公開發售的申請後第五天(就此而言不包括非營業日的任何日子)之前向任何人士提呈發售公開發售的申請人可能會或可能不會(視乎補充文件所載資料而定)緩通知彼等可以撤銷其申請。倘 閣下未獲通知或倘 閣下已援短知但未有根據獲通知的手續撤銷,閣下的申請,則所有已提交的申請仍屬有效及可供接納。在上文的規限下,申請一經提出即不得撤銷,就可申請人將視為根據已作補充的招股章程提出申請。 關下的申請,則所有已提交的申請仍屬有效及可供接納。在上文的規限下,申請一經提出即不得撤銷,就可申請人將視為根據已作補充的招股章程提出申請。 關下的申請一經接納,即不得撤前。就加高言,在英文虎報(以英文)及信報(以中文)刊受免配結果作出到的為接納末進拒絕受理的申請。倘有關配資基準受若干條件所限或規定以抽籤方式進行配發,則申請獲接執與否分別視乎能否符合該等條件,或以抽籤結果為準。 倘公開發售股份的分配作應;

破、則中部被按納與百分別稅于能台付百級寺隊行,或以伽戴結案為準。 備公**開發售股份的分配作廢:** 倘聯交所在下列任何一段期間並無批准公開發售股份上市及買賣,則向 閣下以香港結算代理人名義 的分配的股份將會作廢:

贴的放份將曾作數: 截止辦理申請登記日期後三星期內;或 聯交所在截止辦理申請登記日期後三星期內通知本公司的較長期限(最多為六星期)。

閣下已申請認購1,000,000股或以上的公開發售股份,並在申請表格上表明欲親身領取退款支票(如, 閣下可於2012年7月12日上午9時正至下午1時正, 親身前往以下地點領取:

卓佳證券登記有限公司 香港 灣仔 上台大道東28號

全箱匯中心26 被 金籍匯中心26 被 倘 閣下屬個人申請人並選擇親身領取,則不得授權任何其他人士代為領取。倘 閣下屬公司申請人並選 擇親身領取,則須由授權代表據同蓋上公司印章的授權書代為領取。個人申請人或授權代表 如適用)於領 取時必須出示卓住證券警記有限公司接納的身份總明文件及(如適用)授權文件。倘 閣下未於本申請表格 指定領取時間內親身領取退款支票(如有),則退款支票將在其後立即以普通郵遞方式寄往 閣下申請表格 所示地址,郵誤風險概由 閣下承擔。倘 閣下申請認購1,000,000股以下的公開發售股份,或倘 閣下申

請認購1,000,000股或以上公開發售股份但未有在申請表格上表明欲視身領取退款支票(如有),則 閣下的 退款支票(如有)將於奇發日期(預期為2012年7月12日)以普通郵遞方式奇往 閣下申請表格所示地址, 郵訊風險概由 閣下承擔。 本公司擬作出特別安排,以避免不適當地延誤退還申請款項、有關經紀佣金、證監會交易徵費及聯交所交 易費。

收集 閣下個人資料的原因 證券申請人在申請證券或證券登記持有人將證券轉入或轉出其名下,或要求香港股份過戶登記分處提 供服務時,須不時向本公司及其香港股份過戶登記分處提供彼等最新而準確的個人資料。 倘未能提供所需資料,或會導致 閣下證券的申請不予受理或被延誤或本公司及其香港股份過戶登 記分處無法進行過戶或提供服務,亦可能阻礙或延誤登記或過戶 配下已成功申請的公開發售股份 及/或奇發股票及/或奇赞 閣下的退款支票及/或電子自動退款指示的發出(如有)。 證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及其香港股份過戶登記分處。 經報用途

資料用途 申請人及證券持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途

- 情人要求將股份存入中央 而使用個人資料; 可或其附屬公司及一或 好數或其他服務的代法 任務是個目他社会
- 港股份 承包 对库

- 何其他法定、監管 計劃進行買賣的任

能利在路本公司及/或其香港股份過戶登記分處是否持有彼等的個人 及更更佳何本權的資料。根據條例,本公司及其香港股份過戶登記分處有 求取晚合理費用。所有關於查閱資料或更正資料或詢問關於政策及措施的 以、號商本公司的公司秘書或香港股份過戶登記分處(視乎情況而定)關

务主任提出 即表示同 閣下簽署本申

申請手續

- 請按照下表決定 閣下擬申請公開發售股份的數目及應繳款項。申請認購公開發售股份的數目最少為2,000股 總額。
 - - 指定的中央結算系統參與者必須於本申請表格適當方格內蓋上其公司印鑑(印鑑日 列公司名稱) 其參與者編號。
 - 閣下以中央結算系統個人投資者戶口持有人身份申請

 - 必須在本申請表格內填上所有聯名中央結算系統投資者戶口持有人 必須在本申請表格適當的空格內填上 關下的參與者編號。

- 必須在今中前表格拠面的空的內項上 阁 「印』参究在郷東。 橋 閣下以中央結算系統公司投資者戶口持有人身份申請: - 必須在本申請表格內項上 阁下的公司名稱及香港商業豪記號碼;及 必須在本申請表格適當的空格內項上 阁下的參與者編號及蓋上公司項置(印鑑印列公司名稱)。 備若中央結算系統參與者的資料不確或不全(包括參與者編號及)或公司印證(印鑑印列公司名稱)。 (備若中央結算系統參與者的資料不確或不全(包括參與者編號及)或公司印證(印鑑印列公司名稱)或其他類 似事宜,均可導致申請無效。

- 每份認購申請必須附有一張支票或一張銀行本票
- 付款支票須緊釘於表格上。 閣下必須以一張**支票**如以支票付款,該支票必須 或一張**銀行本票**支付 公開發售股份的款項。

- 及原行教, 除又外必次 為港元支票; 由 關下在香港的港元銀行账戶開出; 顯示 關下的账戶名錄, 而該账戶宏稱必須配 面加簽。該账戶必須為 關下名下账戶。如實 或由有關銀行授權簽署的人十在該支票背 則該賬戶名稱必須與排名首位的申請人的 姓名相同:
- 註明抬頭人為「浩豐代理人有限公司 順泰控股公開發售」;
- 劃線註明「只准入抬頭人賬戶」; 18
- 並非期票。

下列情況將導致認購申請或不予受理

- 支票未能符合所有上述規定;或

- 支票於首次過戶時不獲兑現。 如以銀行本票付款,該銀行本票必須:

- 由香港持摩銀行發出,並由該銀行的授權人士在銀行本票背面簽署核證 閣下的姓名。銀行本票背面所 示名稱必須與申請表格所示的名稱相同。如屬聯名認購申請,則銀行本票所示名稱必須與排名首位申請 人的名稱相同:
- 註明抬頭人為「浩豐代理人有限公司 順泰控股公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 為港元本票;及
- **並非期票**。

倘銀行本票未能符合所有上述規定,則會導致認購申請或不予受理。

然後投入渣打銀行(香港)有限公司下列任何一間分行的特備收集箱內

中環德輔道中4-4A號渣打銀行大廈 德輔道分行 灣仔軒尼詩道156-162號利榮大廈地下C2舖及一樓 灣仔修頓分行 鰂魚涌分行 鰂魚涌英皇道1027號惠安苑地下 北角中心分行 北角英皇道284號北角中心 銅鑼灣怡和街38-40A號怡華大廈地下 觀塘裕民坊1A號舖 尖沙咀分行 尖沙咀加連威老道10號地下 新蒲崗分行 新蒲崗大有街31號善美工業大廈地下A號舖 新界區 荃灣沙咀道298號翡翠商場地下C舖及一樓 元朗豐年路分行 元朗青山公路段247號萬昌樓地下前鋪B號及一樓全層 將軍澳厚德邨厚德商場東翼地下G37-40號舖

沙田新城市分行

2012年6月30日(星期六) - 上午9時正至下午1時正 2012年7月3日(星期二) - 上午9時正至下午5時正 2012年7月4日 (星期三) 上午9時正至下午5時正

沙田新城市廣場一期二樓215, 222及223號舖

- 申請表格最遲必須於2012年7月5日(星期四)中午12時正遞交,認購申請將於2012年7月5日(星期四)上午11時 45分至中午12時正期間接受登記,惟須視乎天氣情況而定。倘香港在2012年7月5日(星期四)上午9時正至中午 12時正期間內任何時間懸掛下列警告訊號,將不會登記認購申請:
 - 八號或以上熱帶氣旋警告訊號;或
 - 「黑色」暴雨警告訊號

並改為下一個在上午9時正至中午12時正期間任何時間在香港再無懸掛上述任何警告的營業日上午11時45分至 中午12時正辦理申請登記。 營業日指星期六、星期日或香港公眾假期以外的日子

本公司保留兑现所有或任何款項的權利。 關下的支票或銀行本票將不會於2012年7月5日(星期四)中午12時 正前兑现。 關下將不獲發付款收據。 **閣下的申請款項的任何應計利息將撥鑄本公司所有。本公司亦有權** 在 閣下的支票或銀行本票過戶之前保留任何股票及/或任何超額申請款項或退款。

可申購公開發售股份數目及股款							
申請公開發售 股份數目	申請時應繳股款 港元	申請公開發售 股份數目	申請時應繳股款 港元	申請公開發售 股份數目	申請時應繳股款 港元	申請公開發售 股份數目	申請時應繳股款 港元
2,000 4,000 6,000 8,000 10,000 12,000 14,000 16,000	3,393.87 6,787.74 10,181.60 13,575.47 16,969.34 20,363.21 23,757.09 27,150.95	20,000 30,000 40,000 50,000 60,000 70,000 80,000 90,000	33,938.69 50,908.03 67,877.38 84,846.72 101,816.06 118,785.41 135,754.75 152,724.10	200,000 300,000 400,000 500,000 600,000 700,000 800,000 900,000	339,386.88 509,080.32 678,773.76 848,467.20 1,018,160.64 1,187,854.08 1,357,547.52 1,527,240.96	2,000,000 3,000,000 4,000,000 5,000,000 ⁺	3,393,868.80 5,090,803.20 6,787,737.60 8,484,672.00