

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/06/2012 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | UPBEST GROUP LIMITED |
|----------------|---------------------------|
| Date Submitted | 3 rd July 2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>0335</u> Descrip | tion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (<i>HKD</i>) | Authorised share capital (HKD) |
| Balance at close of preceding month | 3,000,000,000 | 0.01 | 30,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 3,000,000,000 | 0.01 | 30,000,000.00 |
| (2) Stock code : Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :D | escription : | | |
|-----------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Desc | cription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HKD*) : **30,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) shares | | of shares |
| Balance at close of preceding month | 1,341,158,379 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,341,158,379 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|--------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | Nil | Nil |
| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | Nil | Nil |
| (Note 1) | | | | | 1011 | |
| (10010-1) | | Тс | otal A. (Ordin | ary charge) | Nil | |
| | | П | | | Nil | |
| | | | | nce shares) | | |
| | | _ | | Other class) | Nil | |
| Total funds raised dur | | from exercise o | f | | | |
| options (State currenc | y) | | | Nil | | |
| | | | | | | |

| Warrants to Issue Shares of the Is | suer which are to | o be Listed | | | | |
|---|-------------------|---|----------------------------------|---|--|---|
| Description of warrants Date of expiry - dd/mm/yyyy) 1. Nil | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issue pursuant thereto as at close of the month |
| | - | | | | | |
| | | | | | Nil | N |
| (/ /) Stock code (if listed) | Nil | I | | | | |
| Class of shares | 111 | L | | | | |
| issuable (Note 1) | Nil | l | | | | |
| Subscription price | Nil | [| | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. Nil | (/ / |) | | | | |
| · · · · | - | | | | | |
| | - | | | | Nil | 1 |
| (/ /) | | | | | | |
| Stock code (if listed) | Nil | l | | | | |
| Class of shares issuable (<i>Note 1</i>) | Nil | I | | | | |
| Subscription price | Nil | | | | | |
| EGM approval date | 141 | <u> </u> | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. Nil | - | | | | | |
| | - | | | | Nil | ١ |
| (/ /) | | | | | | |
| Stock code (if listed) | Nil | l | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | Nil Nil | | | | | |
| Subscription price | 181 | L | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. Nil | - | | | | | |
| | - | | | | Nil | 1 |
| (/ /) | <u></u> | | | | 1111 | 1 |
| Stock code (if listed) | Nil | l | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Nil | | | | | |
| Subscription price | Nil | l | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | T_{a+1} | D (Ond: | norry charac) | NP1 | |
| | | Total | | nary shares) ence shares) | Nil Nil | |
| | | | | Other class) | Nil | |
| | | | (| | | |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy)) / /) (2. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) 1 1 3. Nil Nil Nil Stock code (if listed) Nil Class of shares Nil issuable (Note 1) Nil Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 4. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil Nil (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| |) | |
| shares (Note | 1) Nil | Nil |
| 2. <u>Nil</u> | | |
| | | N7'1 |
| shares (Note | 1) Nil | Nil |
| 3. <u>Nil</u> | | |
| |) | |
| shares (Note | 1) Nil | Nil |
| Total D. (Ordinary shar | | |
| (Preference shar | | - |
| (Other cla | ss) Nil | - |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |

| | Type of Issue | | | | | | _ 54 | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|--|---|---|---|------|--|----------------------|
| | | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | _ | | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | Nil | Ni |
| | | | | | | | | | |
| | | | Class of shares repurchased (Note 1) | _ | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | Nil | Ni |
| | | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | _ | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | Nil | Ni |
| | | | Class of shares issuable (Note 1) | _ | | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | NJI | Ni |
| | | | (da/iiiii/yyyy) | | | | | <u>Nil</u> | |

| | | | | For Main Boa | ard and GEM lis | ted issuers |
|-----|---------------------------|------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuab (<i>Note 1</i>) | le | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | <u> </u> | Nil |
| | | | Class of shares issuab (Note 1) | le | | |
| 10. | Other (Please specify) | At price : State | | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil |
| | | | Total E. (| (Ordinary shar Preference shar (Other cla | res) Nil | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: <u>YUE Fu Tak</u>

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.