

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份, 並直接存入中央結算及交收系統(「中央結算系統」), 以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下的指定中央結算系統參與者股份戶口, 請使用本表格

NOTE: Unless defined herein, terms and expressions used in this application form bear the same meanings as defined in the prospectus of 株式会社ダイナムジャパンホールディングス (DYNAM JAPAN HOLDINGS Co., Ltd.) (the "Company") dated 24 July 2012 (the "Prospectus"). 附註: 除非本申請表格另有界定外, 本申請表格所用的詞語及措辭具有株式会社ダイナムジャパンホールディングス (DYNAM JAPAN HOLDINGS Co., Ltd.) (「本公司」) 於二零一二年七月二十四日刊發的招股書(「招股書」)所界定的相同涵義。

Staple your payment here 請將股款緊釘在此

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. 本申請表格或招股書或兩者或其中任何部分均不得在未經美國證券法之授權範圍內或向美國公民或居民直接發售, 而此項申請亦非在美國出售股份之要約。香港公開發售股份亦不會根據一九三三年美國證券法(經修訂)(「美國證券法」)登記, 除在根據美國證券法S規例之離岸交易中提出發售或出售外, 概不可從提呈發售或出售。This Application Form and the Prospectus are not to be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein. 在任何法域有關於不得發售、再發售或轉讓本申請表格及招股書之司法管轄區內, 本申請表格及招股書概不得以任何方式或方法, 直接或間接, 或發售或轉讓本申請表格或招股書之全部或部分。如未能遵守此項限制, 可能違反美國證券法或其他適用法律之適用法例。閣下經接納本申請表格及招股書之條款, 即確認及同意以下限制: 本申請表格及招股書或其任何副本不得傳遞或轉送至美國或其任何領地或屬地, 亦不得直接或間接在美國或向位於美國之收件人或任何僱員或附屬人士發售。Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易所及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責, 對其準確性或完整性亦不發表任何聲明, 並表明概不會因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失或損害。A copy of this Application Form, together with a copy of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股書及招股書附錄六(送呈公司註冊處及備查文件)一節(送呈公司註冊處文件)一節所載之其他文件, 已遵照公司條例第342C條之規定, 送呈香港公司註冊處登記, 香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何此等文件之內容概不負責。

株式会社ダイナムジャパンホールディングス DYNAM JAPAN HOLDINGS Co., Ltd.*

(incorporated in Japan with limited liability)
(於日本註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	: 112,000,000 Shares (subject to the Over-Allotment Option)
Number of Hong Kong Public Offer Shares	: 11,200,000 Shares (subject to adjustment)
Number of International Offering Shares	: 100,800,000 Shares (subject to adjustment and the Over-Allotment Option)
Maximum Offer Price	: HK\$16 per Hong Kong Public Offer Share (payable in full on application and subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	: Nil
Stock code	: 6889

全球發售

發售股份數目	: 112,000,000 股股份(或會因行使超額配股權而更改)
香港公開發售股份數目	: 11,200,000 股股份(或會調整)
國際發售股份數目	: 100,800,000 股股份(或會調整及因行使超額配股權而更改)
最高發售價	: 每股香港公開發售股份16港元, 另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時繳足, 最終定價後多繳股款可予退還)
面值	: 無
股份代號	: 6889

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 27 July 2012

You must read the conditions and instructions attached to this Application Form and the Prospectus before you apply.

To be valid, you must complete all applicable parts of this Application Form. Please write clearly in English (except as stated otherwise) and in black ink and sign your name(s) on the first page.

To: 株式会社ダイナムジャパンホールディングス (DYNAM JAPAN HOLDINGS Co., Ltd.)
Piper Jaffray Asia Securities Limited
Shenyin Wanguo Capital (H.K.) Limited
CITIC Securities Corporate Finance (HK) Limited
The Hong Kong Underwriters

致: 株式会社ダイナムジャパンホールディングス (DYNAM JAPAN HOLDINGS Co., Ltd.)
滙泰亞洲證券有限公司
申銀萬國融資(香港)有限公司
中信証券融資(香港)有限公司
香港包銷商

- I/we:
- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles;
 - enclose payment in full for the Hong Kong Public Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
 - undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to me/us under this application;
 - (if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk);
 - (if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), and that I am/we are duly authorised to sign the Application Form or to give electronic application instructions as that other person's agent;
 - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in, and will not apply for or take up or indicate an interest in any Offer Shares under the International Placing or otherwise participated in the International Placing;
 - authorise the Company to place the name of the HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allocated to me/us, and the Company and/or its agents to deposit the relevant share certificates directly into CCASS operated by HKSCC for credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
 - request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post to the address given in this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
 - represent, warrant and undertake that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; and at the time the offer of Hong Kong Public Offer Shares was made to me/us and at the time I/we are completing and submitting this Application Form to originate my/our buy order that I am/we are each of the persons for whose benefit I am/we are applying is located outside the United States (as defined in Regulation S under the U.S. Securities Act) and I/we/the persons for whose benefit I am/we are applying will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States;
 - have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
 - represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - understand that this declaration will be relied upon by the Company, the Directors of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application; and
 - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:
D 日 M 月 Y 年

Warning:
It is important that you read the terms and conditions and application procedures overleaf.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the WHITE Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC or to the WHITE Form eIPO Service Provider, applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the WHITE Form eIPO Service Provider for more than 5,600,000 Hong Kong Public Offer Shares, that is not more than 100% of the Hong Kong Public Offer Shares being initially available in either pool A or pool B to the public as referred under the section headed "Structure of the Global Offering" of the Prospectus, and applications where cheques or banker's cashier orders are dishonoured upon first presentation, are liable to be rejected.
You may be prosecuted if you make a false declaration.
You must complete this Application Form in English, unless otherwise stated, otherwise the application is liable to be rejected.

* for identification purpose only

- 本人/吾等:
- 按照招股書及本申請表格的條款及條件, 並在細則的規限下, 申請以下數目的香港公開發售股份;
 - 夾附香港公開發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費);
 - 承諾及同意接納本人/吾等根據本申請表格申請的香港公開發售股份, 或本人/吾等獲分配的何種數目的香港公開發售股份;
 - (倘以本人/吾等為受益人提出是項申請)保證是項申請乃以本人/吾等為受益人而以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出的唯一申請;
 - (倘本人/吾等為其他人的代理)保證本人/吾等已向該其他人作出合理查詢, 是項申請乃以相類似人而以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出的唯一申請, 且本人/吾等已獲正式授權作為相關人士的代理簽署申請表格及發出電子認購指示;
 - 承諾及確認本人/吾等及本人/吾等為其利益作出申請的人士並無申請或接納或表示有意認購, 亦不會申請或接納或表示有意認購國際配售下的任何香港發售股份(任何其他方面與國際配售);
 - 授權 貴公司將香港結算代理人的名稱列入 貴公司的股東名冊, 作為本人/吾等所獲分配的任何香港公開發售股份的持有人, 並授權 貴公司及/或其代理將有關股票直接存入香港結算操作的中央結算系統, 以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等的指定中央結算系統參與者股份戶口;
 - 要求 貴公司將本人/吾等(即聯名申請人, 以本申請表格內名列首位之申請人)為抬頭人, 及(在本申請表格及招股書所載條款及條件之規限下)以普通郵遞方式將任何退款支票寄往本申請表格所列地址, 郵遞風險概由本人/吾等承擔, 惟本人/吾等申請超過1,000,000股或以上之香港公開發售股份, 並已在本申請表格上表明本人/吾等擬按本申請表格及招股書所述程序, 親自領取任何退款支票則除外;
 - 聲明 保證及承諾本人/吾等/由本人/吾等代為申請之受益人並不受香港或其他地方之任何適用法律限制提出本認購申請, 支付任何申請或繳款項或認購任何香港公開發售股份, 以及於香港公開發售股份向本人/吾等發售時及於本人/吾等完成及遞交本申請表格或以完成其買入股份時, 本人/吾等/由本人/吾等代為申請之受益人並非美國境外(定義見美國證券法S規例), 且本人/吾等/由本人/吾等代為申請之受益人曾在美國境外於離岸交易所(定義見美國證券法S規例)中認購香港公開發售股份;
 - 已閱讀招股書及本申請表格所載的條款及條件及申請程序, 並同意受其約束;
 - 聲明 保證及承諾向本人/吾等或為其利益提出本申請的人士並無發售或申請香港公開發售股份, 不會引致 貴公司、聯席保薦人、聯席全球協調人、聯席簿記管理人、聯席全球協調人、聯席包銷商須應香港以外任何地區法律或規例的任何規定(不論是具法律效力);
 - 明白 貴公司、 貴公司董事、聯席保薦人、聯席全球協調人、聯席簿記管理人、聯席全球協調人及香港包銷商將依此聲明及陳述; 以決定是否就是項申請分配任何香港公開發售股份;
 - 同意本申請, 任何對本申請表格以及由此訂立的合同, 將受香港法律管轄及按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼			
Broker's Chop 經紀印章			

- 警告:
- 閣下必須細閱背頁的條款及條件及申請手續。
 - 僅限以白色或黃色申請表格或向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示以受益人身份作出一次認購申請。以白色及/或黃色申請表格及/或向香港結算或白表eIPO服務供應商發出電子認購指示作出的重複或疑重複認購申請, 由一位申請人以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示視作超過5,600,000股香港公開發售股份的認購申請, 即不超過招股書「全球發售安排」一節所述甲組或乙組初步可供公眾認購香港公開發售股份的100%, 及支票或銀行本票於首次過戶時不獲兌現的認購申請, 均會遭拒絕受理。
 - 閣下如作出虛假聲明, 可能會遭檢控。
 - 除另有指明外, 閣下必須以英文填寫本申請表格, 否則申請可被拒絕。

* 僅供識別

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下的指定中央結算系統參與者股份戶口,請使用本表格

Number of Hong Kong Public Offer Shares applied for (not more than 100% of the Hong Kong Public Offer Shares being initially available in either pool A or pool B to the public as referred under the section headed "Structure of the Global Offering" of the Prospectus i.e. 5,600,000 Shares)
申請香港公開發售股份數目(不超過招股書「全球發售安排」一節所述甲組或乙組初步可供公眾認購的香港公開發售股份的100%,即5,600,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of remittance
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer".
* 支票及銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer」。

To be completed in BLOCK letters in English in black ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用英文正楷以黑色墨水筆或原子筆填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name
(in English)
閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name
(in Chinese)
閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your Occupation
in English
(閣下的職業
(以英文填寫))

Your Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.**
(Please delete as appropriate)
閣下的香港身份證號碼/
護照號碼/香港商業登記證號碼**
(請刪除不適用者)

Names of all other
joint applicants
(in English) (if any)
所有其他聯名申請人之
英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/
護照號碼/香港商業登記證號碼**
(請刪除不適用者)

(1)
(2)
(3)

Your address in English and
telephone number (joint applicants
should give the address and the
telephone number of first-named
applicant only) Only an address in
Hong Kong will be accepted
閣下的地址(以英文填寫)及電話號碼
(聯名申請人只須填寫排名
首位申請人的地址及電話號碼)
只接受香港地址

Telephone No. 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner.
由代名人遞交: 請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
如閣下為代名人,而並無填寫本節,則是項認購申請將視作閣下為本身利益提出。

- ** (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application" overleaf.
閣下如屬中央結算系統投資者戶口持有人(是項申請僅接受香港身份證號碼(如屬個人人士)或香港商業登記證號碼(如屬法人團體)),請參閱背頁「申請手續」一節內第2段。
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.
如閣下透過指定的中央結算系統投資者戶口持有人(除中央結算系統投資者戶口持有人外)提出申請,如屬個人人士,閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。
(3) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Forms and such data would also be transferred to third parties for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所填的香港身份證號碼/護照號碼一部分,或如屬聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼一部分,或會印在退款支票(如有)上。有關資料將用於核實申請表格的有效性,亦會轉交予第三方以供核實和退款。閣下將退款支票兌現時,銀行或會要求查證。閣下的香港身份證號碼/護照號碼,未有準確填寫,閣下的香港身份證號碼/護照號碼,或會導致退款支票延遲兌現或退款支票無效。
(4) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或護照號碼(如適用)或(如屬法人團體)其香港商業登記證號碼。

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect refund cheque(s) (where relevant) in person from the Company's Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheque(s) (where relevant) which is expected to be on Thursday, 2 August 2012, should mark "✓" in the box on the left.

凡申請1,000,000股或以上香港公開發售股份,並擬親身領取退款支票(如相關)當日(預計為二零一二年八月二日(星期四))前往本公司的證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如相關)的申請人,請在左方空格內填上「✓」號。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters
請用正楷字母填寫上表所示 閣下的姓名/名稱及香港地址

Name(s) 姓名/名稱

Address 地址

THIS BOX MUST BE DULY COMPLETED 必須填寫此欄

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant
中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant,
please also affix the company chop bearing its company name
指定的中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋顯示公司
名稱的公司印章

(See paragraph 2 in the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Conditions of your application

- A. **Who can apply**
- If you are an individual, you, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
 - If you are a firm, the application must be in the names of the individual members, not the firm’s name.
 - If you are a body corporate, the application must be signed by a duly authorised officer, who must state his or her representative capacity.
 - You cannot apply for any Hong Kong Public Offer Shares if you are within the United States (within the meaning of Regulation S under the U.S. Securities Act) when completing or submitting this Application Form.
 - The Joint Global Coordinators and the Joint Bookrunners, the Joint Lead Managers and the Joint Underwriters of the Hong Kong Public Offer Shares (collectively, the “Joint Offerors”) are not permitted to accept such allotted Hong Kong Public Offer Shares (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors).
 - Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you are:
 - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - Directors or chief executives of the Company and/or any of its subsidiaries;
 - an associate (as defined in the Hong Kong Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering; or
 - any person(s) who have been allocated or have applied for or indicated an interest for any Offer Shares under the International Placing.
7. The number of joint applicants may not exceed 4.
- B. **If you are a nominee**
- You may make more than one application for the Hong Kong Public Offer Shares if and only if you are a nominee, in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS if you are a CCASS Participant; or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on the Application Form marked “For nominees”, you must include:
- an account number; or
 - some other identification codes.
- For each beneficial owner or, in the case of joint beneficial owners, for each such joint beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.
- If you are a nominee, you are deemed that reasonable enquiries have been made of the beneficial owner that this is the only application which has been or will be made for his/her benefit and that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such beneficial owner(s). You further undertake to supply to the Company and/or the Share Registrar, receiving banks, the Joint Global Coordinators and their respective advisers, agents such information on behalf of such beneficial owner(s) as any of them may require for any of the purposes set out in the section below headed “Personal Data”.
- C. **Lodge only one application for your benefit**
- Multiple applications or suspected multiple applications will be rejected. Save as referred to herein, all of your applications including the part or parts of the designated White Form eIPO Service or electronic application instructions will be rejected as multiple applications if you, or you and joint applicant(s) together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on WHITE or YELLOW Application Form or by submitting an application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
 - both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form eIPO Service Provider through the designated website at www.eipo.com.hk or by submitting an application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or more than 100% of the Hong Kong Public Offer Shares being initially available in either pool A or pool B to the public as referred to under the section headed “Structure of the Global Offering” of the Prospectus; or
 - make one application whether individually or jointly with others on one WHITE or YELLOW Application Form or by submitting an application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk or by giving electronic application instructions to HKSCC via CCASS; and, make application for the International Offering Shares; or
 - have applied for or taken up, or indicated an interest in, or have been or will be placed (whether conditionally or not) in the International Offering Shares.
- Save as referred to herein, all of your applications for the Hong Kong Public Offer Shares are liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions). If an application is made by an unlisted company and: the principal business of that company is the distribution of securities; and you exercise statutory control over that company, then the application will be deemed to be made for your own benefit.
- Unlisted companies means a company with no equity securities listed on the Stock Exchange.
- D. **Statutory control**
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in the distribution of the company’s profits or capital).
- D. **Allocation of Hong Kong Public Offer Shares – Pools A and B**
- The 11,200,000 Hong Kong Public Offer Shares initially being offered for subscription under the Hong Kong Public Offering will be divided equally into two pools for allocation purposes: pool A and pool B. Of 5,600,000 and 5,600,000 Hong Kong Public Offer Shares are allocated to pool A and pool B respectively. The Hong Kong Public Offer Shares are allocated to pool A and pool B on an equitable basis to all eligible applicants who have applied for Hong Kong Public Offer Shares with a total purchase amount of HK\$5,000,000 (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) or less. The Hong Kong Public Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Public Offer Shares with a total purchase amount of more than HK\$5,000,000 (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) and up to the total value of pool B.
- You should be aware that the allocation ratios for applications in the two pools are likely to be different. Multiple or suspected multiple or suspected multiple applications will be rejected. Allocation of Hong Kong Public Offer Shares to investors under the Hong Kong Public Offering will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Public Offer Shares validly applied for by each applicant. Such allocation, where appropriate, will be based on the number of Hong Kong Public Offer Shares being allotted more than one Hong Kong Public Offer Shares than other who have applied for the same number of Hong Kong Public Offer Shares, and applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.
- E. **Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- F. **Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- agree with the Company and each Shareholder, and the Company agrees with each of its Shareholders, to observe and comply with the Companies Ordinance, the Companies Act, the Articles and all other applicable laws;
 - agree with the Company and each Shareholder that Shares in the Company are freely transferable by the holders thereof;
 - authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to Shareholders as stipulated in the Articles;
 - confirm that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
 - agree that the Company and the Directors are liable only for the information and representations in the Prospectus and any supplement to the Prospectus;
 - undertake to give effect to the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offering Shares under the International Placing;
 - agree to disclose to the Company, the Share Registrar, receiving banks, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
 - represent, warrant, and undertake that you understand that the Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form;
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an event of force majeure or a change of circumstances;
 - agree to apply for the application made for your own benefit) warrant that it is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO Service;
 - (if you are an agent or another person) warrant that reasonable enquiries have been made of that other person that it is the only application which has been or will be made for that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider via the White Form eIPO Service and that you are duly authorised to sign the Application Form on behalf of that other person;
 - warrant the truth and accuracy of the information contained in your application;
 - agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - confirm that you understand the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
 - undertake and agree to accept the Shares applied for, or any lesser number allocated to you under the application;
 - if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all applicable laws of that place; the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
 - authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and the Company and/or its agents to deposit any Share certificate(s) into CCASS and/or to send any refund cheque(s) to you by ordinary post at your own risk to the address stated on the application, except that if you have applied for 1,000,000 or more Hong Kong Public Offer Shares, and a refund cheque is issued, you shall be deemed to have authorised the Company to deposit the cheque to you by 1:00 p.m. on Thursday, 2 August 2012 or such other date as notified by our Company in the newspaper as the date of despatch/collection of Share certificate/Refund payment instructions/refund cheques from Computershare Hong Kong Investor Services Limited;
 - agree that each of the Hong Kong Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election in this Application Form;
 - agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Hong Kong Public Offer Shares if you do not accept the terms and conditions of HKSCC Nominees; (2) not to accept such allotted Hong Kong Public Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Public Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and apply for the Shares to be deposited in CCASS for such allotted Hong Kong Public Offer Shares at your own risk to the address on this Application Form by registered post or to make available the same for your collection;
 - agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees;
 - agree that neither HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; and
 - agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way.

- The Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters, and their respective directors, officers, advisers and other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by and imposed on the applicants jointly and severally.
- G. **Power of attorney**
- If your application is made by a person duly authorised under a valid power of attorney, the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers as its agent (or their respective agents) shall be deemed to have been made, given or assumed by and imposed on the applicants jointly and severally.
- H. **Determination of Offer Price**
- The Joint Global Coordinators (for themselves and on behalf of the Underwriters) may, where considered appropriate, based on the level of interest expressed by prospective investors during the book-building process in respect of the International Placing, and with the consent of our Company, reduce the number of Hong Kong Public Offer Shares and the Indicative Offer Price range below that stated in this Prospectus at any time after the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, our Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day lodging applications under the Hong Kong Public Offering, cause there to be published in the South China Morning Post (in English), Hong Kong Economic Journal (in Chinese), the website of our Company at www.dyjh.co.jp and the website of the Stock Exchange at www.hkexnews.hk a notice of reduction in the indicative Offer Price range. Upon issue of such a notice, the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon with our Company, will be fixed within such revised Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the working capital statement of the Global Offering statistics, and any other financial information set out in the Prospectus which may change as a result of such reduction.
- Allocation of Hong Kong Public Offer Shares**
- Subject to the terms and conditions as set out herein and in the Prospectus, the application for the Hong Kong Public Offer Shares will not be processed and no allotment of any such Hong Kong Public Offer Shares will be made until the closing of the application lists.
- The Company expects to announce the indication of the level of interest in the International Placing, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offering on Thursday, 2 August 2012 in the South China Morning Post (in English), the Hong Kong Economic Journal (in Chinese), the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.dyjh.co.jp. Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card application numbers of successful applicants (where applicable) will be made available through a variety of channels, including the websites of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.dyjh.co.jp as described in the section headed “How to Apply for Hong Kong Public Offer Shares – VI. Publication of Results” in the Prospectus.
- If your application for Hong Kong Public Offer Shares is successful (in whole or in part)**
- If you apply for Hong Kong Public Offer Shares and your Share certificate(s) (subject to the becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Friday, 3 August 2012) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, 2 August 2012, or, under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allotted to you with that CCASS Participant.
 - If you are applying as a CCASS Investor Participant:** The Company expects to publish the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Public Offering in the same manner as described in the paragraph headed “Publication of Results” in the section headed “How to Apply for the Hong Kong Public Offer Shares” in the Prospectus on Thursday, 2 August 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 2 August 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your CCASS Investor Participant stock account, you can check the number of Hong Kong Public Offer Shares allotted to you via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your CCASS Investor Participant stock account.
- Share certificate surrender recommended**
- You are strongly advised to surrender physical possession of Share certificates. Loss or destruction of Share certificates may have serious implications on your equity interests in our Company and the Shareholders’ rights associated therewith. If a Share certificate registered as lost is recovered by an unauthorised third party, it may become necessary for the record Shareholder to assert his/her title in a court of Japan, failure of which could lead to the Shareholder’s loss of all or part of his/her shareholding. For the protection of Share certificate surrendering Shareholders with their Shares from CCASS and re-register themselves as Shareholders in our share register, we do not recommend them to physically possess our Share certificates. Potential investors who choose to hold the Shares in their own names and outside CCASS are strongly recommended to surrender their Share certificates to our Company or otherwise safe-keep them in accordance with the procedures set out in the section headed “Material Shareholders’ Matters under Japanese Law – Ownership of Shares – Safe-keeping of Share certificates – Surrendering your Share certificates” in the Prospectus. For further information and the risks associated with the loss or destruction of Share certificates, see the sections headed “Material Shareholders’ Matters under Japanese Law – Ownership of Shares – Safe-keeping of Share certificates – Surrendering your Share certificates” and “Risk Factors – Risks relating to differences in rights and requirements under Japanese Law” of the Prospectus.
- Material Shareholders’ Matters under Japanese Law**
- Our Company was incorporated as a stock company (kabushiki-gaisha株式会社) in Japan under the Companies Act and our principal business activities are conducted in Japan. Our Company is therefore subject to the Companies Act and other applicable laws and regulations in Japan. The laws of our Company differ in certain material respects from Japanese law. The primary differences between Japanese law, relating to the ownership of Shares, corporate law, Shareholder rights and obligations, dividends and applicable withholding taxes and foreign exchange controls, which, in the opinion of our Directors, are sufficiently material to bring to the attention of our Shareholders, is set out in the section headed “Material Shareholders’ Matters under Japanese Law” of the Prospectus. Prospective investors are advised to consult with their licensed securities dealer, solicitors, accountants, bank manager, solicitor, professional accountant or other professional adviser if you have any doubt as to any aspect of that section.
- Notification to the Bank of Japan**
- Foreign Investors (as defined in the sub-section headed “Material Shareholders’ Matters under Japanese Law – Foreign Exchange Control – Notification to the Bank of Japan” of the Prospectus) are required to make pre-investment or post-investment reports to the Bank of Japan at all times. For the protection of Share certificate surrendering Shareholders subscribing or acquiring the Shares, failure to notify the Bank of Japan, when required, may result in imprisonment of up to three years or a fine of up to ¥1 million, or both, depending on the circumstances of the required filing. Potential investors (i) who are citizens of any of the Exempted Jurisdictions (which Hong Kong is one) as described in the section headed “Material Shareholders’ Matters under Japanese Law – Foreign Exchange Control – Notification to the Bank of Japan – Prior Notification – Exempted Jurisdictions” in the Prospectus; and (ii) whose prospective shareholding interest in our Company does not exceed 10% of our entire issued share capital are generally exempted from the notification requirements referred to in this paragraph.
- Foreign Investors who do not have their principal place of business in Hong Kong prior to making their investment if (i) their citizenship belongs to a country other than an Exempted Jurisdiction (of which Hong Kong is one); or (ii) their prospective shareholding interests in the Company exceed 10% of its entire issued share capital.
- Foreign Investors are advised to consult your licensed securities dealer, solicitors, registered institutions in securities, bank managers, accountants or other professional advisers before subscribing for, or acquiring, the Shares as to the applicability of the Prior Notification, Post Notification, and Foreign Exchange Report requirements. See “Material Shareholders’ Matters under Japanese Law – Foreign Exchange Control – Notification to the Bank of Japan” of the Prospectus for further information.
- Circumstances in which you will not be allotted Hong Kong Public Offer Shares**
- You may not be allotted Hong Kong Public Offer Shares for any of the following reasons:
- If your application is revoked:**
 - By completing and submitting this Application Form or submitting electronic application instructions to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf may only be revoked before the fifth business day after the opening of the application lists in the Hong Kong Public Offering. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application or submit your electronic application instructions to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before that day except by means of one of the procedures referred to in the Prospectus.
 - Your application or the application made by HKSCC Nominees on your behalf may be revoked before the fifth business day after the time of the opening of the application lists if a person responsible for the Prospectus under section 40 of the Companies Ordinance (in the event of the closing of the application lists) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press announcement of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot (as the case may be).
 - At the discretion of the Company or its agents or nominees, your application is rejected:**
 - The Company, the Joint Global Coordinators (on behalf of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Joint Global Coordinators (on behalf of the Company) or their respective agents or nominees do not have to give any reason for any rejection or acceptance.
 - If the allotment of the Hong Kong Public Offer Shares is void:**
 - The allotment of the Hong Kong Public Offer Shares to you or to HKSCC Nominees (if you give electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO Service) for deposit into the Stock Exchange does not grant permission to list the Shares in issue and to be issued as mentioned in the Prospectus either:
 - within three weeks from the closing of the application lists in respect of the Hong Kong Public Offering; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period of up to six weeks from the closing of the application lists in respect of the Hong Kong Public Offering.
 - If your application is rejected or not accepted:**
 - Your application will be rejected or not accepted if:
 - it is a multiple or suspected multiple application;
 - it is an application which has been or will be made for your benefit in accordance with the instructions herein;
 - your electronic application instructions through the White Form eIPO Service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;
 - the Company and the Joint Global Coordinators (as agent for the Company) or their respective agents or nominees believe that the application made by you or HKSCC Nominees on your behalf is in breach of applicable securities laws or other laws, rules or regulations of the jurisdiction in which your application is made;
 - you or the person(s) for whose benefit you are applying have applied for and/or been allotted or will be allotted with your payment by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation;
 - the Company and the Joint Global Coordinators (on behalf of the Company) believe that the acceptance of your application would violate other applicable laws, rules or regulations of the jurisdiction in which your application is made; and/or signed or your address appeared in the Application Form is located;
 - your application is for more than 100% of the Hong Kong Public Offer Shares initially offered for public subscription in either pool A or pool B; or
 - in accordance with the Underwriting Agreements does not become unconditional in accordance with its terms or is terminated in accordance with its terms.

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Refund of your money

If you do not receive any Hong Kong Public Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the offer price as finally determined is less than the maximum Offer Price of HK\$16 per Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to the surplus application monies, without interest.

Please refer to the paragraph headed "Despatch/Collection of Share certificates and refund monies" in the "How to Apply for the Hong Kong Public Offer Shares" section of the Prospectus for details.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and its Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in the delay or the inability of the Company or its Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration of transfers of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;

- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its respective appointed agents such as financial advisers and receiving banks;
- where applicants for securities request deposit into CCASS, HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Share Registrar in connection with the operation of their respective business;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc..

4. Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" of the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form or by giving electronic application instructions to HKSCC or to the WHITE Form eIPO Service Provider, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 200 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Public Offer Shares up to 5,600,000 Hong Kong Public Offer Shares. On application, you must pay the maximum Offer Price of HK\$16 per Hong Kong Public Offer Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Public Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS investor participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong I.D. Card number;
 - your participant I.D. must be inserted in the appropriate box.
- If you are applying as a joint individual CCASS Investor Participant:
- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;
 - your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong Business Registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and (or) company chop bearing its company name) or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to the top left hand corner of this Application Form. You must pay for the Hong Kong Public Offer Shares applied for by either one cheque or by one banker's cashier order. Each application must be accompanied by either one separate cheque or one separate banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer"; and
- be crossed "Account Payee Only".

Your application will be rejected if your cheque:

- does not meet all of these requirements, or
- is dishonoured upon its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- the banker's cashier order must be made payable to "The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer"; and
- be crossed "Account Payee Only".

Your application may be rejected if your banker's cashier order does not meet all of these requirements.

4. Tear off this Application Form, fold it once and lodge it in one of the special collection boxes at any one of the below:

(a) The Bank of East Asia, Limited

Branch Name	Address
Hong Kong Island: Main Branch Taikoo Shing Branch	10 Des Voeux Road Central, HK Shop G1010-1011, Yiu Sing Mansion
Kowloon: Yaumatei Branch Hoi Yuen Road Branch East Tsim Sha Tsui Branch	G/F, 526 Nathan Road Unit 1, G/F, Hewlett Centre, 54 Hoi Yuen Road Shop G3-G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui
New Territories: Park Central Branch	Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O

(b) Hang Seng Bank Limited

Branch Name	Address
Hong Kong Island: Head Office Wanchai Branch Causeway Bay Branch	83 Des Voeux Road Central 200 Hennessy Road 28 Yee Wo Street
Kowloon: Kowloon Main Branch Hung Hom Branch	618 Nathan Road 21 Ma Tau Wai Road
New Territories: Shatin Branch	Shop 18 Lucky Plaza, Wang Pok Street, Shatin

5. Your Application Form can be lodged at these times:

Tuesday, 24 July 2012	— 9:00 a.m. to 5:00 p.m.
Wednesday, 25 July 2012	— 9:00 a.m. to 5:00 p.m.
Thursday, 26 July 2012	— 9:00 a.m. to 5:00 p.m.
Friday, 27 July 2012	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Friday, 27 July 2012. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 27 July 2012. Instead they will be opened between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Sunday or a public holiday in Hong Kong.

7. The right is reserved to present all or any remittance for payment. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or bank's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
200	3,232.26	4,000	64,645.12	60,000	969,676.80	800,000	12,929,024.00
400	6,464.51	5,000	80,806.40	70,000	1,131,289.60	900,000	14,545,152.00
600	9,696.77	6,000	96,967.68	80,000	1,292,902.40	1,000,000	16,161,280.00
800	12,929.02	7,000	113,128.96	90,000	1,454,515.20	2,000,000	32,322,560.00
1,000	16,161.28	8,000	129,290.24	100,000	1,616,128.00	3,000,000	48,483,840.00
1,200	19,393.54	9,000	145,451.52	200,000	3,232,256.00	4,000,000	64,645,120.00
1,400	22,625.79	10,000	161,612.80	300,000	4,848,384.00	5,000,000	80,806,400.00
1,600	25,858.05	20,000	323,225.60	400,000	6,464,512.00	5,600,000 ⁽¹⁾	90,503,168.00
1,800	29,090.30	30,000	484,838.40	500,000	8,080,640.00	⁽¹⁾ Maximum number of Hong Kong Public Offer Shares you may apply for.	
2,000	32,322.56	40,000	646,451.20	600,000	9,696,768.00		
3,000	48,483.84	50,000	808,064.00	700,000	11,312,896.00		

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下的指定中央結算系統參與者股份戶口,請使用本表格

退還款項

倘閣下未獲任何香港公開發售股份或申請僅部分獲接納,本公司將退還閣下的申請股款,包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費,惟不會就此支付利息。如最終釐定的發售價低於申請時所繳付的最高發售價每股16港元,本公司將不計利息退還多收申請股款,連同多收申請股款應佔的相關1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。詳情請參閱招股書「如何申請香港公開發售股份」一節「發送/領取股票及退還股款」一段。

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)的主要條款已於一九九六年十二月二十日在香港生效,此項個人資料收集聲明向香港公開發售股份的申請人和持有人說明有關本公司及其證券登記處在個人資料和條例方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人以個人名義申請證券或轉讓或受讓證券時或尋求證券登記處的服務時,須不時向本公司或其代理人及證券登記處提供其最近的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲,或本公司或其證券登記處無法落實轉讓或另行提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港公開發售股份及/或發送股票及/或寄發閣下應得的退款支票。如提供的個人資料有任何錯誤,證券持有人須立即通知本公司和證券登記處。

2. 目的

- 證券申請人及持有人的個人資料可作以下目的使用、持有及/或保存(以任何方式):
 - 處理閣下的申請及退款支票(如適用),核實是否符合本申請表格及招股書載列的條款和申請程序與公佈香港公開發售股份的分配結果;
 - 遵守香港及其他地區的一切適用法律法規;
 - 登記新發行證券或以證券持有人(包括香港結算代理人(如適用))的名義轉讓或受讓證券;
 - 存置或更新本公司證券持有人的名冊;

- 核實或協助核實簽名、任何其他核證或交換資料;
- 確立本公司證券持有人的受益權利,如股息、供股和紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計信息和股東資料;
- 根據法律、規則或法規進行披露;
- 披露有關資料以作核實索償;及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及證券登記處能履行對證券持有人及/或監管者承擔的責任及/或證券持有人不同意的任何其他目的。

3. 個人資料的轉送

本公司和其證券登記處持有的關於證券申請人及持有人的個人資料將會保密,但本公司和其證券登記處可以在為達到上述目的或當中任何目的之必要情況下,作出彼等認為必要的查詢以確認個人資料的準確性,尤其是,彼等可向或從下列任何及全部人士和實體或與下列任何及全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券持有人的個人資料:

- 本公司或其相關指定的代理人,如財務顧問和收款銀行;
- 如證券申請人要求將證券登記於中央結算系統,則為香港結算及香港結算代理人,彼等將會就中央結算系統的運作使用個人資料;
- 任何向本公司及/或證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或政府部門;及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如彼等的銀行、律師、會計師或股票經紀人等。

4. 查閱和更正個人資料

條例規定,證券持有人有權確定本公司或證券登記處是否持有其個人資料,並有權索取有關該資料的副本並更正任何不準確資料。根據條例,本公司和證券登記處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料種類的要求,應按招股書「公司資料」一節所披露或根據適用法例不時通知的本公司註冊地址送交公司秘書,或向證券登記處的私隱條例專務主任提出。

閣下簽署本申請表格或向香港結算或向白表eIPO服務供應商發出電子認購指示,即表示同意上述各項。

申請手續

1. 按照下表計算閣下擬認購的香港公開發售股份數目所應付的認購申請款項。閣下申請認購的股數最少為200股香港公開發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目香港公開發售股份概不會考慮且該等申請將被拒絕。下表亦列出申請認購相關香港公開發售股份數目(最多5,600,000股香港公開發售股份)的應付股款總額。閣下須於申請時繳付每股香港公開發售股份的最高發售價16港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表載列申請認購若干香港公開發售股份數目的應付股款總額。

2. 閣下(作為申請人)必須按照下列指示填寫本表格,並於本申請表格首頁簽署,只接受親筆簽名。

- 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人以外)提出申請:
 - 該指定的中央結算系統參與者必須於表格加蓋其公司印章(附有公司名稱),並在適當方格內填入其參與者編號。

如閣下以個人中央結算系統投資者戶口持有人名義提出申請:

- 表格須載有閣下的姓名和香港身份證號碼;
- 閣下的參與者編號須填入適當方格內。

如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:

- 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼;
- 閣下的參與者編號須填入適當方格內。

如閣下以公司中央結算系統投資者戶口持有人名義提出申請:

- 表格須載有閣下公司的名稱和香港商業登記證號碼;
- 閣下的參與者編號須填入適當方格內並蓋上閣下的公司印章(附有閣下的公司名稱)。

倘若中央結算系統參與者的資料(包括參與者編號及/或顯示公司名稱之公司印鑑)或其他類似事宜不確或有漏缺,均可能導致申請無效。

3. 閣下的支票或銀行本票須緊釘於本申請表格左上角。閣下必須以一張支票或一張銀行本票支付所申請香港公開發售股份的股款。

每份申請均須附帶一張獨立開出支票或一張獨立開出銀行本票。

如閣下以支票付款,該支票必須:

- 為港元支票;
- 不得為期票;
- 從閣下在香港的港元銀行賬戶中開出;
- 顯示閣下的賬戶名稱,而該賬戶名稱必須預印在支票上,或由有關銀行授權簽署的人士在該支票背書。該賬戶名稱必須與閣下姓名相同。如屬聯名申請,則該賬戶名稱必須與排名首位申請人的姓名相同;
- 註明抬頭人為「The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer」;

及
劃線註明「只准入抬頭人賬戶」。

如閣下的支票出現以下情況,則閣下的認購申請將不獲接納:

- 未能符合上述所有規定;或
- 首次過戶不獲兌現。

如閣下以銀行本票付款,則該銀行本票必須:

- 為港元銀行本票;
- 不得為期票;
- 須由香港持牌銀行開出,並由銀行所授權之人士在銀行本票背面簽署以作核證。閣下姓名、銀行本票背面所示姓名必須與申請表格所示姓名相同。如屬聯名申請,則銀行本票背面所示姓名必須與排名首位申請人的姓名相同;

銀行本票必須註明抬頭人為「The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer」;及

劃線註明「只准入抬頭人賬戶」。

如閣下的銀行本票不符合上述所有規定,閣下的認購申請可能不獲接納。

4. 請將本申請表格,對摺一次,然後投入下列任何一家分行特設的收集箱內:

(a) 東亞銀行有限公司

分行名稱	地址
香港島:	總行 香港德輔道中10號 太古城分行 耀星閣G1010-1011號
九龍:	油麻地分行 彌敦道526號地下 開源道分行 開源道54號豐利中心地下1號 尖東分行 尖沙咀咀連威老道98號東海商業中心地下G3-G5號
新界:	將軍澳中心分行 將軍澳唐德街9號將軍澳中心地下G6號

(b) 恒生銀行有限公司

分行名稱	地址
香港島:	總行 德輔道中83號 灣仔分行 軒尼詩道200號 銅鑼灣分行 怡和街28號
九龍:	九龍總行 彌敦道618號 紅磡分行 馬頭圍道21號
新界:	沙田分行 沙田橫街好輝中心18號

5. 閣下可於下列時間內遞交申請表格:

二零一二年七月二十四日(星期二)	— 上午九時正至下午五時正
二零一二年七月二十五日(星期三)	— 上午九時正至下午五時正
二零一二年七月二十六日(星期四)	— 上午九時正至下午五時正
二零一二年七月二十七日(星期五)	— 上午九時正至中午十二時正

6. 閣下遞交申請的截止時間為二零一二年七月二十七日(星期五)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記,惟僅視乎當日天氣情況而定。如香港在二零一二年七月二十七日(星期五)上午九時正至中午十二時正內任何時間懸掛下列警告訊號,將不會辦理認購申請登記:

- 八號或以上熱帶氣旋警告訊號;或
 - 「黑色」暴雨警告訊號,
- 認購申請登記將改為上午九時正至中午十二時正期間任何時間香港並無懸掛上述警告訊號的下一個營業日上午十一時四十五分至中午十二時正期間內進行。
- 營業日指除星期日或香港公眾假期以外的日子。

7. 本公司保留權利將所有或任何認購申請款項過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款(如屬退款,則計至退款支票寄發日期止)的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多收的申請股款或退款。

可供申請認購香港公開發售股份數目及應繳款項

申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元
200	3,232.26	4,000	64,645.12	60,000	969,676.80	800,000	12,929,024.00
400	6,464.51	5,000	80,806.40	70,000	1,131,289.60	900,000	14,545,152.00
600	9,696.77	6,000	96,967.68	80,000	1,292,902.40	1,000,000	16,161,280.00
800	12,929.02	7,000	113,128.96	90,000	1,454,515.20	2,000,000	32,322,560.00
1,000	16,161.28	8,000	129,290.24	100,000	1,616,128.00	3,000,000	48,483,840.00
1,200	19,393.54	9,000	145,451.52	200,000	3,232,256.00	4,000,000	64,645,120.00
1,400	22,625.79	10,000	161,612.80	300,000	4,848,384.00	5,000,000	80,806,400.00
1,600	25,858.05	20,000	323,225.60	400,000	6,464,512.00	5,600,000 ⁽¹⁾	90,503,168.00
1,800	29,090.30	30,000	484,838.40	500,000	8,080,640.00		
2,000	32,322.56	40,000	646,451.20	600,000	9,696,768.00		
3,000	48,483.84	50,000	808,064.00	700,000	11,312,896.00		

⁽¹⁾ 閣下可申請認購的香港公開發售股份最高數目。