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KONG SUN HOLDINGS LIMITED

江山控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 295)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 30 JULY 2012**

The Board is pleased to announce that all resolutions as set out in the notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 30 July 2012.

Reference is made to the circular (the “**Circular**”) of the Company dated 5 July 2012 in relation to, among other matters, (i) the Capital Reduction; (ii) the Change in Board Lot Size; (iii) the proposed increase in authorised share capital; and (iv) the Placing. Terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise herein.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all resolutions as set out in the notice of EGM dated 5 July 2012 were duly passed by the Shareholders by way of poll at the EGM of the Company held on 30 July 2012.

Set out below is the poll results in respect of the resolutions (the “Resolutions”) put to vote at the EGM:

Special Resolution		Number of votes cast (Approximate percentage of number of votes cast) (%)		Total number of votes cast
		For	Against	
1	To approve Capital Reduction.	395,474,316 (98.86%)	4,575,000 (1.14%)	400,049,316 (100%)
Ordinary Resolutions				
2	To approve Increase in the Authorised Capital of the Company.	395,474,316 (98.86%)	4,575,000 (1.14%)	400,049,316 (100%)
3	To approve, ratify and confirm the Placing Agreement and any transactions completed thereunder including but not limited to the issue and allotment of the Placing Shares.	395,474,316 (98.86%)	4,575,000 (1.14%)	400,049,316 (100%)

As more than 75% of the vote was cast in favour of the resolution numbered 1 in respect of the Capital Reduction, the resolution numbered 1 was duly passed as a special resolution of the Company.

As more than 50% of the votes were cast in favour of each of the resolutions numbered 2 and 3, both the resolutions numbered 2 and 3 of the EGM were duly passed as ordinary resolutions of the Company.

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the EGM was 718,962,519 Shares, representing the entire issued share capital of the Company as at the date of the EGM. There was no restriction on any Shareholders to cast vote on any of the Resolutions at the EGM. No Shareholders were entitled to attend and vote only against any of the Resolutions at the EGM. There was no Share entitling the Shareholders to attend and abstain from voting in favour of the Resolutions and no Shareholder was required to abstain from voting at the EGM under the Listing Rules.

Computershare Hong Kong Investor Services Limited, the Company’s share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

By order of the Board
Kong Sun Holdings Limited
Chan Chi Yuen
Chairman

Hong Kong, 30 July 2012

As at the date of this announcement, the board of directors of the Company comprises two executive directors, Mr. Chan Chi Yuen and Mr. Yu Pak Yan, Peter; and three independent non-executive directors, Mr. Lau Man Tak, Mr. Man Kwok Leung and Dr. Wong Yun Kuen.