

#### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

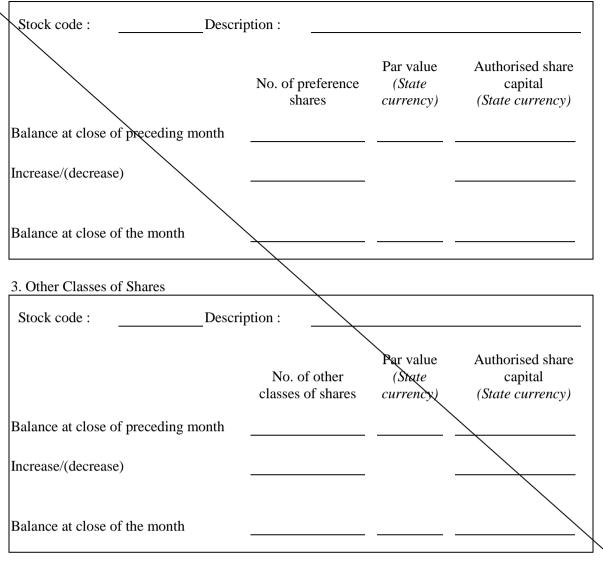
Name of Issuer	Tongda Group Holdings Limited
Date Submitted	3 September 2012

I. Movements in Authorised Share Capital

(1) Stock code : 698 Descrip	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

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#### 2. Preference Shares



Total authorised share capital at the end of the month (State<br/>currency) :HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,683,300,000	Nil	Nil	Nil
Increase/ <del>(decrease)</del> during the month	80,000,000	Nil	Nil	Nil
Balance at close of the month	4,763,300,000	Nil	Nil	Nil

#### III. Details of Movements in Issued Share Capital

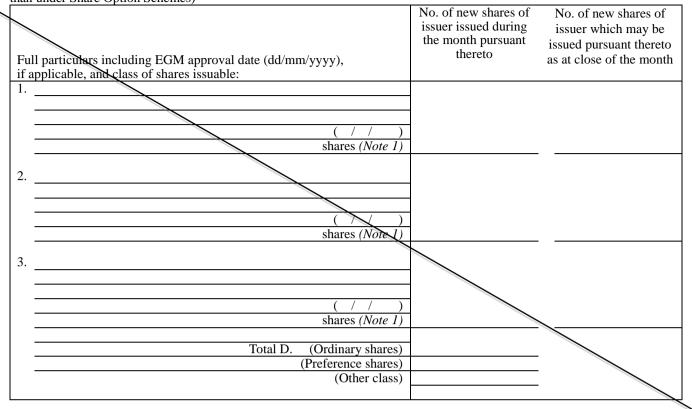
Share Options (under Share Option Schemes of the Issuer)
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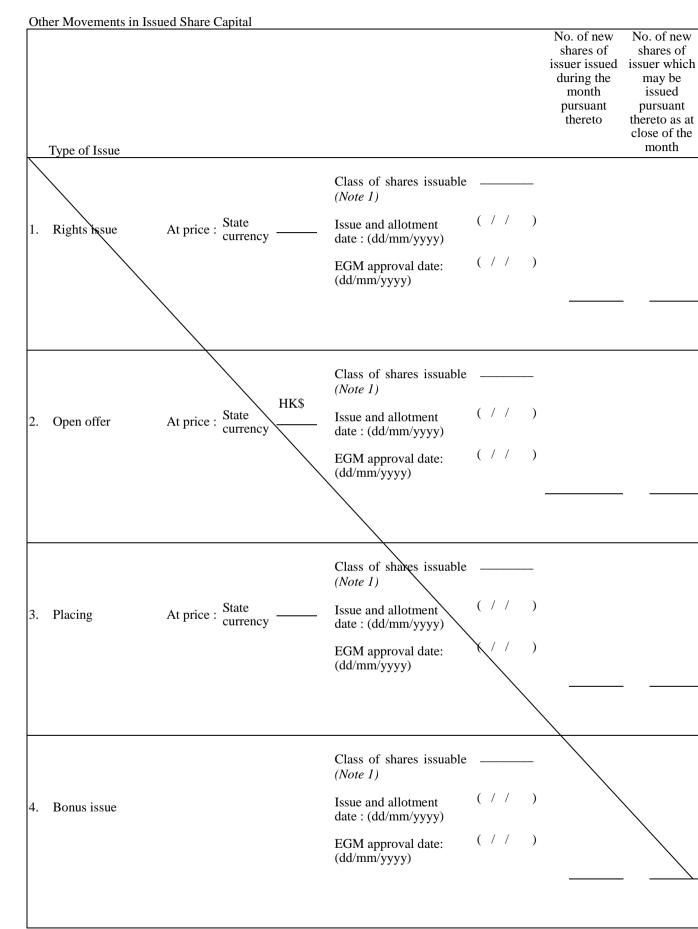
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and –		Movement durin	ng the month		lifereto	as at close of the monul
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Grunteu	Encretised	Cuncentea	Lupsed		
Price						
HK\$0.485						
Adopted on						
10 / 06 / 2002						
Ordinary	Nil	Nil	Nil	Nil	Nil	10,000,000
Shares	<u> </u>					
(Note 1)						
2. Exercise						
Price						
HK\$0.586						
Adopted on						
(10/06/2002)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	38,000,000
(Note 1)						
(10010-1)						
3.Exercise						
Price						
HK\$0.315						
Adopted on						
(10/06/2002)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	81,000,000
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	Nil	
			(0	Other class)	Nil	
Total funds raised dur	ing the month	from exercise of		,		
options (State currenc				Nil		

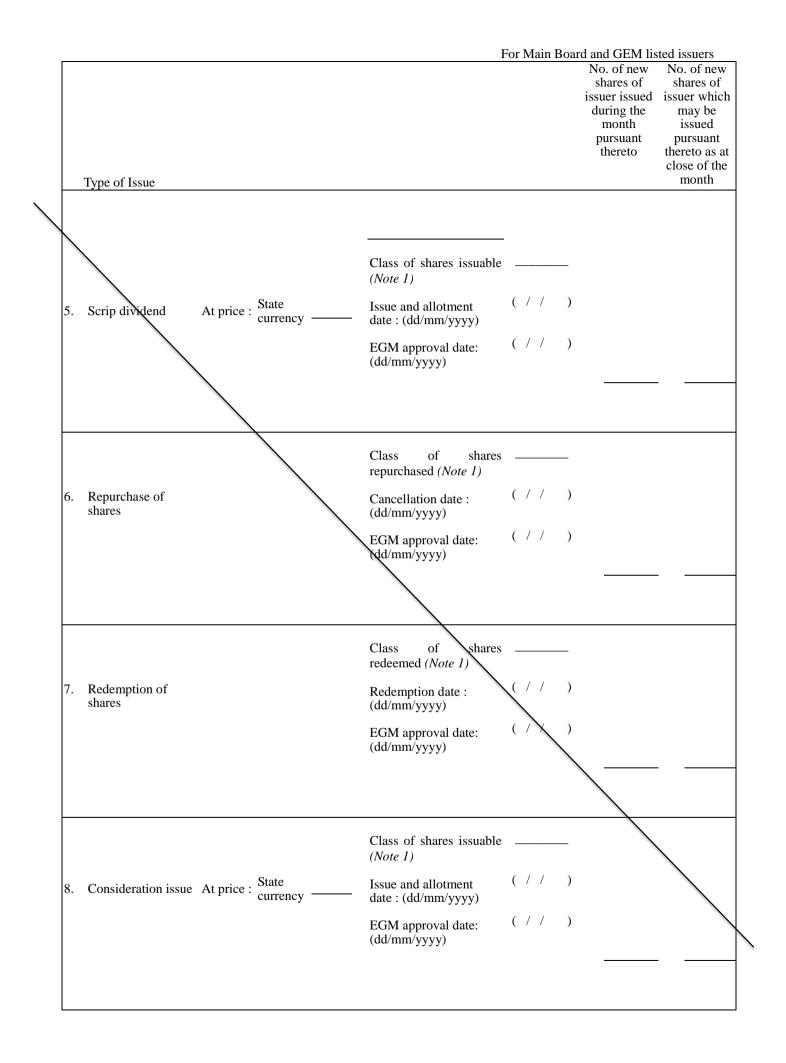
Warmanta ta Lanna Sharra af tha Lan		. h . T : d		For Main Board	and GEM liste	d issuers
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		<u> </u>				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		)				
	$\backslash$	$\backslash$				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / )						
Stock code (if listed) Class of shares			$\setminus$	$\backslash$		
issuable (Note 1)						
Subscription price						
(if applicable)	(	<b>、</b>				
(dd/mm/yyyy) 4.	( / /	)				
				$\backslash$		
( / / )					<u> </u>	<u> </u>
Stock and (if listed)					$\backslash$	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)	Nil	$\backslash$
		10111	(Prefere	ence shares)	Nil	
			(	Other class)	Nil	. \

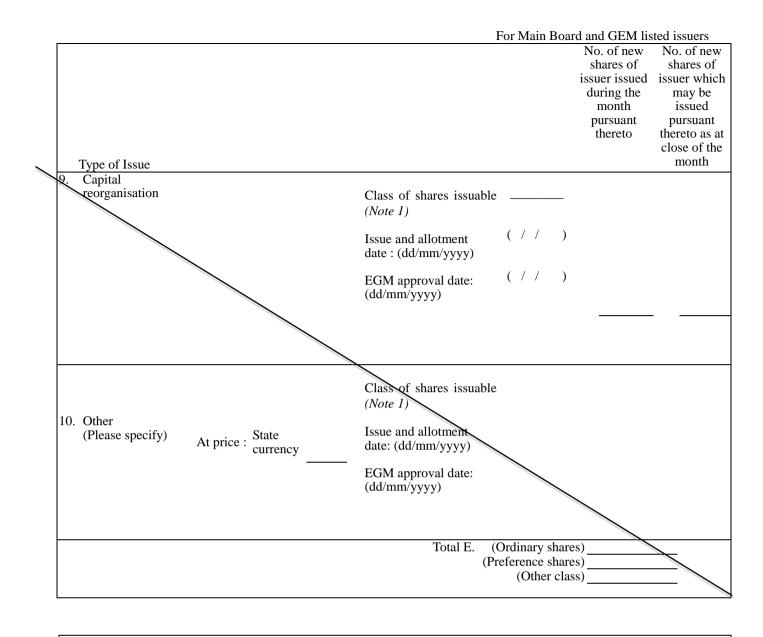
	C1 C41 T	1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible int Chass and description					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
2.	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	- 					
(if applicable) (dd/mm/yyyy) 3.	<u>(//)</u> - -					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date		·				
(if applicable) (dd/mm/yyyy) 4.	( / / ) - -					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	Nil Nil Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	80,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):
This monthly return includes one continuation sheet regarding share options.

Submitted by: Chan Sze Man
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

### 2. *If there is insufficient space, please append the prescribed continuation sheet.*

# **Continuation Sheet**

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	1 Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
Price						
HK\$0.2262						
Adopted on						
10 / 06 / 2002						
Ordinary						
Shares	Nil	80,000,000	Nil	Nil	80,000,000	Nil
(Note 1)						
(Note 1)						
5. Exercise						
Price						
HK\$0.28						
Adopted on						
(10/06/2002)						
Ordinary	Nil	Nil	Nil	Nil	Nil	05 550 000
shares	INII	1811	1111	INII	INII	95,550,000
(Note 1)						
6.						
. <u> </u>						
(Note 1)		_				
		Tot		ary shares)	80,000,000	
				nce shares)		
			(0	Other class)		
Total funds raised dur	ing the montl	h from exercise of	•			
options (State currenc				X\$18,096,000	I	
	-					