

## EXPECTED TIMETABLE<sup>(1)</sup>

*If there is any change in the following expected timetable of the Share Offer, we will issue an announcement on the respective websites of the Company at [www.sunley-fdn.com.hk](http://www.sunley-fdn.com.hk) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*

2012

Application lists open <sup>(2)</sup> . . . . .	11:45 a.m. on Thursday, 4 October
Latest time to lodge <b>WHITE</b> and <b>YELLOW</b> Application Forms . . . . .	12:00 noon on Thursday, 4 October
Application lists close . . . . .	12:00 noon on Thursday, 4 October
Expected Price Determination Date <sup>(3)</sup> . . . . .	Tuesday, 9 October
Announcement of the Offer Price, the level of indication of interest in the Placing, the level of applications and the basis of allocations of the Public Offer Shares to be published on the website of the Company at <a href="http://www.sunley-fdn.com.hk">www.sunley-fdn.com.hk</a> and the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> on or before . . . . .	Wednesday, 17 October
Results of allocations in the Public Offer (with successful applicants' identification document numbers, where applicable) to be available through a variety of channels (see paragraph headed "Publication of results" in the section headed "How to Apply for the Public Offer Shares" in this prospectus) from. . . . .	Wednesday, 17 October
Results of allocations in the Public Offer to available at <a href="http://www.tricor.com.hk/ipo/result">www.tricor.com.hk/ipo/result</a> with a "search by ID Number/Business Registration Number" function . . . . .	Wednesday, 17 October
Despatch/Collection of share certificates in respect of wholly or partially successful applications pursuant to the Public Offer on or before <sup>(4)(5)</sup> . . . . .	Wednesday, 17 October
Despatch/Collection of refund cheques in respect of wholly or partially successful applications if the final offer price is less than the price payable on application (if applicable) and wholly or partially unsuccessful applications pursuant to the Public Offer on or before . . . . .	Wednesday, 17 October
Dealings in the Shares on the Stock Exchange expected to commence at 9:00 a.m. on . . . . .	Thursday, 18 October

*Notes:*

1. All times and dates refer to Hong Kong local times and dates unless otherwise stated.
2. If there is a "black" rainstorm warning signal or a tropical cyclone warning signal number 8 or above is in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 4 October 2012, the application lists will not open on that day. For further information please refer to the paragraph headed "Effect of bad weather on the opening of the application lists" in the section headed "How to Apply for the Public Offer Shares" in this prospectus.

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3. The Offer Price is expected to be determined by agreement between us and the Joint Lead Managers (for themselves and on behalf of the Underwriters) on or before 5:00 p.m. on Tuesday, 9 October 2012. The Offer Price will be not more than HK\$0.94 per Offer Share and is currently expected to be not less than HK\$0.83 per Offer Share, unless otherwise announced. Investors applying for the Public Offer Shares must pay, on application, the maximum Offer Price of HK\$0.94 per Offer Share, together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price is lower than HK\$0.94 per Offer Share.

The Joint Lead Managers (for themselves and on behalf of the Underwriters) may, with our consent, reduce the indicative Offer Price range stated in this prospectus at any time prior to the morning of the last day for lodging applications under the Public Offer. In such case, a notice of the reduction of the indicative Offer Price range will be published on the website of the Company at [www.sunley-fdn.com.hk](http://www.sunley-fdn.com.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), not later than the morning of the last day for lodging applications under the Public Offer. If applications for Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Public Offer, then even if the Offer Price is so reduced, such applications cannot subsequently be withdrawn.

If, for any reason, the Offer Price is not agreed between us and the Joint Lead Managers (for themselves and on behalf of the Underwriters) on or before 5:00 p.m. on Tuesday, 9 October 2012, the Share Offer will not proceed and will lapse.

4. Applicants who apply with **WHITE** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer and have indicated in their Application Forms that they wish to collect any refund cheques and share certificates (as applicable) in person may do so from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited from 9:00 a.m. to 1:00 p.m. on Wednesday, 17 October 2012. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporation stamped with the corporation's chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to our Hong Kong Branch Share Registrar.

Applicants who apply with **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares under the Public Offer and have indicated in their Application Forms that they wish to collect their refund cheques (where relevant) in person may do so but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.

Uncollected share certificates (if applicable) and refund cheques (if applicable) will be despatched by ordinary post and at the own risk of the applicants shortly after the expiry of the time for collection at the date of despatch of refund cheque as described in the paragraph headed "Despatch/Collection of share certificates and refund of application money" in the section headed "How to Apply for the Public Offer Shares" in this prospectus.

5. Share certificates for the Offer Shares are expected to be issued on Wednesday, 17 October 2012 but will only become valid certificates of title provided that the Share Offer becomes unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms before 8:00 a.m. on the Listing Date.

**Particulars of the structure of the Share Offer, including the conditions thereto, are set out in the section headed "Structure of the Share Offer" in this prospectus.**

**Share certificates will only become valid certificates of title of the Shares to which they relate provided that the Share Offer has become unconditional in all respect and neither of the Underwriting Agreements has not been terminated in accordance with its terms at any time prior to 8:00 a.m. on the Listing Date. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.**