
EXPECTED TIMETABLE⁽ⁱ⁾

Latest time to complete electronic applications under
HK eIPO White Form service through the designated
website at www.hkeipo.hk⁽ⁱⁱ⁾ 11:30 a.m. on Monday, 22 October 2012

Application lists open⁽ⁱⁱⁱ⁾ 11:45 a.m. on Monday, 22 October 2012

Latest time to lodge **WHITE** and **YELLOW**
Application Forms 12:00 noon on Monday, 22 October 2012

Latest time to give **electronic application instructions**
to HKSCC^(iv) 12:00 noon on Monday, 22 October 2012

Latest time to complete payment for **HK eIPO White Form**
applications by effecting internet banking transfer(s) or
PPS payment transfer(s) 12:00 noon on Monday, 22 October 2012

Application lists close 12:00 noon on Monday, 22 October 2012

Expected Price Determination Date^(v) Tuesday, 23 October 2012

Announcement of:

- the Offer Price;
- the level of indications of interest in the International Offering;
- the level of applications in the Hong Kong Public Offering; and
- the basis of allocation under the Hong Kong Public Offering will be published (a) on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and (b) on our website at www.fosunpharma.com^(vi) on or before Monday, 29 October 2012

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers or business registration numbers, where appropriate) to be available through a variety of channels (see "How to apply for Hong Kong Offer Shares" in this prospectus) from Monday, 29 October 2012

Results of allocations in the Hong Kong Public Offering will be available at www.tricor.com.hk/ipo/result with a "search by ID" function Monday, 29 October 2012

EXPECTED TIMETABLE⁽ⁱ⁾

H Shares certificates in respect of wholly or partially successful applications will be despatched or deposited into CCASS on or before^(vii) and ^(viii) Monday, 29 October 2012

e-Auto Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful or wholly successful (if applicable) applications on or before^(vi) Monday, 29 October 2012

Dealings in H Shares on the Hong Kong Stock Exchange expected to commence on Tuesday, 30 October 2012

-
- (i) All dates and times refer to Hong Kong local time and dates, except as otherwise stated.
 - (ii) You will not be permitted to submit your application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
 - (iii) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time between 9:00 a.m. and 12:00 noon on Monday, 22 October 2012, the application lists will not open on that day. Further information is set out in “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in this prospectus.
 - (iv) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to “How to Apply for Hong Kong Offer Shares — Applying by Giving Electronic Application Instructions to HKSCC”.
 - (v) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Tuesday, 23 October 2012 and, in any event, not later than Friday, 26 October 2012. If, for any reason, the Offer Price is not agreed by Friday, 26 October 2012, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
 - (vi) Neither our Company’s website nor any of the information contained on our Company’s website forms part of this prospectus.
 - (vii) H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of their H Share certificates or prior to the H Share certificates becoming valid certificates of title do so entirely at their own risk.
 - (viii) Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have indicated in their Application Forms that they wish to collect share certificates (if applicable) and refund cheques (if applicable) in person may do so from our H Share Registrar, Tricor Investor Services Limited, at 26/F Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 29 October 2012 or any other date notified by our Company in the newspapers as the date of dispatch of share certificates/refund cheques. Applicants being individuals who opt for personal collection must not authorize any other person to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by sending their authorized representatives each bearing a letter of authorization from his corporation stamped with the corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our H Share Registrar. Uncollected share certificates and refund cheques will be dispatched by ordinary post to the addressees specified in the relevant Application Forms at the applicants’ own risk. Further information is set out in “How to Apply for Hong Kong Offer Shares”.

EXPECTED TIMETABLE⁽ⁱ⁾

- (ix) e-Auto Refund payment instructions or refund cheques will be issued in respect of wholly or partially unsuccessful applications and also in respect of successful applications in the event that the Offer Price is less than the initial price per Hong Kong Offer Share payable on application. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of your refund cheque or may invalidate your refund cheque.

Details of the structure of the Global Offering, including its conditions, are set out in “Structure of the Global Offering”. For further details in relation to the Hong Kong Public Offering, see the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus.