

DOCUMENTS DELIVERED TO THE COMPANIES REGISTRY

The documents attached to the copy of this prospectus delivered to the Companies Registry in Hong Kong for registration were copies of the **WHITE, YELLOW** and **GREEN** Application Forms, the written consents referred to in the paragraph headed “Other information — Consents of experts” in “Appendix VIII — Statutory and General Information” to this prospectus and the material contracts referred to in the section headed “Further information about our business — Summary of material contracts” in “Appendix VIII — Statutory and General Information” to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Morrison & Foerster at 33/F, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the audited accounts of the Group for each of the three years ended 31 December 2009, 2010 and 2011 and the six months ended 30 June 2012;
- (d) the letter relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (e) the letters relating to the profit forecast of our Group, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter, summary of values and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix IV to this prospectus;
- (g) the letter of advice prepared by Chen & Co. Law Firm confirming that, the summary of relevant PRC laws and principal regulatory provisions set out in Appendix VI is a correct summary of the relevant PRC laws and regulatory provisions;
- (h) the written consents referred to in the paragraph headed “Other information — Consents of experts” in Appendix VIII to this prospectus;
- (i) the material contracts referred to in the paragraph headed “Further information about our business — Summary of material contracts” in Appendix VIII to this prospectus;
- (j) the service contracts referred to in the paragraph headed “Further information about our Directors, Supervisors and Substantial Shareholders — Particulars of service agreements” in Appendix VIII to this prospectus;
- (k) the PRC legal opinions issued by Chen & Co. Law Firm, in respect of various aspects of our Group and the property interest of our Group in the PRC;

- (l) the PRC Company Law, together with an unofficial English translation;
- (m) the Special Regulations, together with an unofficial English translation;
- (n) the Mandatory Provisions, together with an unofficial English translation;
- (o) the Provisional Regulations Concerning the Issue and Trading of Shares (22 April 1993), together with an unofficial English translation;
- (p) the Implementation Measures (Provisional) on Information Disclosure by Companies with Publicly Issued Shares, together with an unofficial English translation;
- (q) the Provisional Measures Prohibiting Fraudulent Conduct Relating to Securities (2 September 1993), together with an unofficial English translation;
- (r) the Regulations of the State Council Concerning the Domestic Listed Foreign Shares of Joint Stock Limited Companies (25 December 1995), together with an unofficial English translation;
- (s) the Securities Law of the PRC promulgated by the Standing Committee of the NPC on 27 October 2005, which became effective on 1 January 2006, together with an unofficial English translation;
- (t) the Opinion on the Further Promotion of the Regular Operation and In-Depth Reform of Companies Listed Overseas issued by the SETC and the CSRC on 29 March 1999, together with an unofficial English translation;
- (u) the Arbitration Law of the PRC promulgated by the Standing Committee of the NPC on 31 August 1994 which became effective on 1 September 1995, together with an unofficial English translation;
- (v) the Civil Procedure Law of the PRC adopted at the fourth meeting of the seventh NPC, promulgated by the president of the PRC on 9 April 1991, together with an unofficial English translation;
- (w) Standard Opinion for Joint Stock Limited Companies, together with an unofficial English translation;
- (x) the Foreign Exchange Control Regulations, together with an unofficial English translation;
- (y) the Regulations on the Foreign Exchange Settlement, Sale and Payments, together with an unofficial English translation;
- (z) the Notice on Further Reform of the Foreign Exchange Control System, together with an unofficial English translation; and
- (aa) the Shanghai Listing Rules, together with an unofficial English translation.