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This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus of Shanghai Fosun Pharmaceutical (Group) Co., Ltd. (the “Company”) dated 17 October 2012 (the “Prospectus”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

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Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

FOSUNPHARMA **复星医药**

上海復星醫藥(集團)股份有限公司

Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 336,070,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 33,607,000 H Shares (subject to adjustment)
Number of International Offer Shares	: 302,463,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$13.68 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application, subject to refund)
Nominal value	: RMB1.00 per H Share
Stock code	: 02196

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Application has been made to the Listing Committee of the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering (including any additional H Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option). Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 30 October 2012. The H Shares will be traded in board lots of 500 Shares each. In the event the Over-allotment Option is exercised, an announcement will be made.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 17 October 2012 until 12:00 noon on Monday, 22 October 2012 from any of the following addresses:

1. UBS AG, Hong Kong Branch, 52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong;
2. China International Capital Corporation Hong Kong Securities Limited, 29/F, One International Finance Centre, 1 Harbor View Street, Central, Hong Kong;
3. J.P. Morgan Securities (Asia Pacific) Limited, 28th Floor, Chater House, 8 Connaught Road Central, Central, Hong Kong;
4. Deutsche Bank AG, Hong Kong Branch, Level 52, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong;
5. Guotai Junan Securities (Hong Kong) Limited, 27th Floor, Low Block, Grand Millennium Plaza, 181 Queens's Road Central, Central, Hong Kong; or
6. Haitong International Securities Company Limited, 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong

or any of the following branches of the receiving banks for the Hong Kong Public Offering:

(a) Bank of Communications Co., Ltd. Hong Kong Branch

	Branch Name	Address
Hong Kong Island	Hong Kong Branch Chaiwan Sub-Branch Wanchai Sub-Branch	20 Pedder Street, Central G/F., 121–121A Wan Tsui Road G/F., 32–34 Johnston Road
Kowloon	Kowloon Sub-Branch Ngau Tau Kok Sub-Branch	G/F., 563 Nathan Road Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tiu Keng Leng Sub-Branch Tai Po Sub-Branch Sheung Shui Sub-Branch	Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road Shop No. 1, G/F., Wing Fai Plaza, 29–35 Ting Kok Road Shops 10–14, G/F., Sheung Shui Centre Shopping Arcade

(b) Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	88 Des Voeux Road Branch Hennessy Road Branch Quarry Bay Branch	88 Des Voeux Road Central, Central 399 Hennessy Road, Wanchai G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Kwun Tong Hoi Yuen Road Tsimshatsui Branch Mei Foo Manhattan Branch Metroplaza Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon G/F, 8A-10 Granville Road, Tsimshatsui Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
New Territories	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

(c) **Wing Lung Bank Limited**

	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Sham Shui Po Branch	111 Tai Po Road
	To Kwa Wan Branch	64 To Kwa Wan Road
New Territories	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	251 Sha Tsui Road
	Yuen Long Branch	37 On Ning Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 17 October 2012 until 12:00 noon on Monday, 22 October 2012 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and Prospectus available.

Applicants applying by **HK eIPO White Form** may submit application to the designated **HK eIPO White Form** Service Provider through the designated website www.hkeipo.hk from 9:00 a.m. on Wednesday, 17 October 2012 until 11:30 a.m. on Monday, 22 October 2012 or such later time as described under the section headed “How to Apply for the Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Investor Participant can input **electronic application instructions** from 9:00 a.m. on Wednesday, 17 October 2012 until 12:00 noon on Monday, 22 October 2012.

Please refer to the “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offer and the basis of allocation of Hong Kong Offer Shares will be made available on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company at www.fosunpharma.com on Monday, 29 October 2012. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the section headed “How to Apply for Hong Kong Offer Shares — X. Results of Allocations” in the Prospectus).

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. The H Shares will be traded in board lots of 500 each under the stock code 02196.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 30 October 2012.

By order of the Board
Shanghai Fosun Pharmaceutical (Group) Co., Ltd.
Chen Qiyu
Chairman

Hong Kong, 17 October 2012

As of the date of this announcement, the executive Directors of the Company are Mr. Chen Qiyu (Chairman) and Mr. Yao Fang; the non-executive Directors are Mr. Guo Guangchang, Mr. Wang Qunbin and Mr. Zhang Guozheng; the independent non-executive Directors are Mr. Guan Yimin, Mr. Han Jiong and Dr. Zhang Weijiong.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

* *For identification purpose only*