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福記食品服務控股有限公司  
(已委任臨時清盤人)

**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1175)**

**CONDITIONS FOR RESUMPTION OF TRADING IN  
THE SHARES OF THE COMPANY**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the announcements of the Company dated 30 October 2009, 26 May 2010 and 26 May 2011 (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

On behalf of the Company, the Provisional Liquidators are pleased to announce that, by a letter dated 18 October 2012, the Stock Exchange allows resumption of trading in the shares of the Company subject to fulfillment of the following conditions by 17 June 2013:-

- (i) completion of the open offer, subscriptions of shares and preference shares and all other transactions, more particularly described and as contemplated under the Resumption Proposal;
- (ii) inclusion in a circular to Shareholders the following:
  - (a) detailed disclosure of the Resumption Proposal and information about the Group comparable to prospectus standards;
  - (b) profit forecasts for the year ending 31 March 2013 and the six-month ending 30 September 2013 together with reports from the auditors and the financial adviser of the Company under paragraph 29(2) of Appendix 1b of the Listing Rules; and

- (c) a pro forma balance sheet upon completion of the Resumption Proposal and a comfort letter from an independent accounting firm under Rule 4.29 of the Listing Rules;
- (iii) provide a comfort letter from auditors or the financial adviser of the Company relating to working capital sufficiency for the next 12 months from the latest practicable date before the expected date of resumption in trading of the shares of the Company;
- (iv) publish all outstanding financial results of the Company and address any concerns that may be raised by auditors of the Company through qualification of their audit reports;
- (v) provide confirmation from an independent professional party that the Group has an adequate and effective internal control system; and
- (vi) discharge of the winding-up petition against the Company and the Provisional Liquidators.

The Company should also comply with the Listing Rules.

The Stock Exchange may modify the above resumption conditions if the Company's situation changes.

The Company will publish announcements on the details of the Resumption Proposal as and when appropriate.

**Shareholders and potential investors should note that the implementation of the Resumption Proposal is subject to the conditions being fulfilled. The release of this announcement is not an indication that the Resumption Proposal will be completed or trading of Shares will be resumed.**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 29 July 2009 and shall remain suspended until further notice.

For and on behalf of  
**FU JI Food and Catering Services  
Holdings Limited**  
**(Provisional Liquidators Appointed)**  
Lai Kar Yan (Derek)  
Yeung Lui Ming (Edmund)  
Darach E. Haughey  
*Joint and Several Provisional Liquidators  
Acting as agents for and on behalf of  
the Company without personal liability*

Hong Kong, 26 October 2012

*As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive director and Mr. Chung Wai Man as independent non-executive director.*