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(Incorporated in the Republic of Singapore with limited liability) (Hong Kong Stock Code: 00967) (Singapore Stock Code: E6E.SI)

ANNOUNCEMENT ON THE BOT PROJECT OF MUNICIPAL WASTEWATER TREATMENT UPGRADING PROJECT IN HANCHENG CITY, SHAANXI PROVINCE

The Board of Directors (the "Board") of Sound Global Ltd. ("Sound Global" or the "Company") wishes to announce that in October 2012, the Company entered into a licensing agreement for the build, operate and transfer ("BOT") project relating to municipal wastewater treatment upgrading project in Hancheng City, Shaanxi Province, the People's Republic of China ("PRC").

Located at Taishi Avenue East, Hancheng City, Shaanxi Province, the project will be invested and built by Sound Global. The wastewater treatment plant project which requires a total investment of RMB 98 million will be invested, built, operated and transferred as a BOT project. The water discharge quality will comply with the Class I A discharge standard prescribed by the "Discharge Standard of Pollutants for Municipal Wastewater Treatment Plant" (《城鎮污水處理廠污染物排放標準》 (GB18918-2002)). The construction of this project will play a significant role in reducing the total discharge of local pollutants, giving full play to the advantages of local tourist resources as well as continuously improving the quality of the water environment in the Yellow River wetland.

According to Mr. Wen Yibo, the Chairman of Sound Global, the entering into this Shaanxi project, following the Phase II BOT project of the wastewater treatment plant in Chang'an District, Xi'an City and the Phase II wastewater treatment BOT project in Jingbian County, Shaanxi Province, has demonstrated Sound Global's strong presence in the regional markets of Shaanxi, and has set a good benchmark for the construction of urban pollutant discharge and treatment facilities in the cities and counties of Shaanxi Province.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the above-mentioned transaction.

The accounting treatment for this project will be the same as our previous BOT projects. This transaction is not expected to have any significant impact on the net earnings per share and the net tangible assets per share of the Company for the financial year ending 31 December 2012.

About Sound Global Ltd.

Sound Global (formerly known as Epure) is one of China's leading turnkey water & wastewater treatment solutions providers. Backed by extensive R&D and technical expertise, it has successfully completed many award-winning projects.

The Group develops proprietary technologies and customises them into effective turnkey solutions for industrial and municipal projects. It has a strong marketing network in China, where it is much sought after for its strong design and engineering project management capabilities.

In 2006, Sound Global diversified into the management of water treatment plants. It has also invested in build, operate and transfer (BOT) projects to diversify its project portfolio. The Group acquired Beijing Hi-Standard Water Treatment Equipment Co., Ltd, progressing towards its aspiration of becoming a fully integrated services provider.

Sound Global was named one of the Top Ten Influential Water Industry Engineering Companies in China in 2007 and ranked first among the Top Ten Outstanding Engineering Companies in 2009. Chairman Wen Yibo was named one of the Top Ten Influential People in the Water Industry in China in 2005, 2006 and 2007.

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> By Order of the Board Wen Yibo Chairman

Hong Kong, October 31, 2012

As of the date of this announcement, the executive Directors are Wen Yibo, Wang Kai, Luo Liyang and Jiang Anping; and the independent non-executive Directors are Fu Tao, Seow Han Chiang Winston and Wong See Meng.

* For identification purposes only