

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : $ \\$ | 31/10/20 | 12 | |
|--|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing | Limited | | |
| N of L | W C | . TT-14t T to | |
| Name of Issuer | | n Holdings Lir | nitea |
| Date Submitted | 02/11/20 | 01.2 | |
| I. Movements in Authorised Share Capita | al | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 295 Descrip | tion: Ordinar | y Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 20,000,000,000 | 0.01 | 200,000,000 |
| Increase/(decrease) | - | - | <u> </u> |
| Balance at close of the month | 20,000,000,000 | 0.01 | 200,000,000 |
| (2) Stock code : N/A Descrip | tion: | N/A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | N/A | N/A |

| Stock code : N/A Descri | ription: | N/A | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| | | | |
| 3. Other Classes of Shares | | 27/1 | |
| | ription : | N/A | |
| | No. of other classes of shares | N/A Par value (State currency) | capital |
| | No. of other | Par value (State | Authorised share capital (State currency) N/A |
| Stock code: N/A Descr | No. of other classes of shares | Par value (State currency) | capital (State currency) |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 718,962,519 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 750,000,000 | N/A | N/A | N/A |
| Balance at close of the month | 1,468,962,519 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|------------------------|---------------|-------------------|--------------|--------------|--------------------------|-------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | and | | | thereto | as at close of the month | |
| (dd/mm/yyyy) and — | | | | • | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$0.422 | | | | | | |
| EGM approved | | | | | | |
| on (22/7/2009) | | | | | | |
| | | | | | | |
| Ordinary shares | - | - | - | - | - | 34,208,382 |
| (<i>Note 1</i>) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| - | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | _ | | | | |
| | | Tot | al A. (Ordin | | - | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | | | | |
| options (State currenc | | | | N/A | | |
| ` | • | | _ | | | |

| Warrants to Issue Shares of the I | ssuer which are t | to be Listed | | | | |
|---|---|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1117A | 26.040.000 | | 26.040.000 | | 127 012 222 |
| 1. Non-listed warrants | _ HK\$ _ | 26,840,800 | - | 26,840,800 | - | 127,813,333 (See Remarks 1) |
| (12 / 12 / 2012) | | | | <u> </u> | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary shar | | | | | |
| Subscription price | HK\$ 0.21 per v (See Remark | | | | | |
| EGM approval date | (00000000000000000000000000000000000000 | | | | | |
| (if applicable) | NT/A | | | | | |
| (dd/mm/yyyy) 2. N/A | N/A | | | | | |
| 2. IV/A | _ | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (1 1 | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| J. IVA | | | | | | |
| | <u> </u> | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| T. 11/11 | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (1 1 |) | | | | |
| (dd/111111/yyyy) | (1 1 |) | | | | |
| | | Total | | nary shares) | - | <u>-</u> |
| | | | | ence shares) | N/A | - |
| | | | (| Other class) | N/A | _ |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------|------------------------------------|----------------------------|------------------------------|--|--|
| | outstanding | monui | Шоши | Шошп | | |
| 1. N/A | <u> </u> | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. N/A | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | - | - | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | <u> </u> | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | Total C. (Ordin | | - | = |
| | | | | ence shares) | N/A | _ |
| | | | ((| Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A | | |
| - | _ | |
| shares (Note 1) |] | |
| | | |
| 2. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | - | |
| shares (Note 1) | | |
| | NI/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements | in Issued Share Capital | | | | |
|----|-------------------|------------------------------------|--|----------|--|--|
| | The second second | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | /) | | |
| | | | Down approvar date. | /) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable(Note 1) | | | |
| 2. | Open offer | At price : HK\$ | _ Issue and allotment date : (dd/mm/yyyy) | /) | | |
| | | | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | | 33337 | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable Or (Note 1) | dinary | | |
| 3. | Placing | At price : State currency HK\$0.07 | Issue and allotment date: (dd/mm/yyyy) (12/1 | 0/2012) | | |
| | | | EGM approval date: | 7/2012) | | |
| | | | (dd/mm/yyyy) (30/C | 7772012) | 750,000,000 | N/A |
| | | | | | | |
| | | | Class of shares issuable — (Note 1) | | | |
| 4. | Bonus issue | | | /) | | |
| | | | EGM approval date: (/ | /) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|--|
| Type of Issue | | | |
| Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / | | | |
| (dd/mm/yyyy) | | N/A | N/A |
| | | | |
| Class of shares ——— repurchased (Note 1) | | | |
| 6. Repurchase of Shares Cancellation date: (/ / (dd/mm/yyyy) |) | | |
| EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | 1002 |
| Class of shares ——— redeemed (Note 1) | | | |
| 7. Redemption of shares Redemption date: (/ / (dd/mm/yyyy) |) | | |
| EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | |
| Class of shares issuable(Note 1) | | | |
| 8. Consideration At price: State Issue and allotment date: (dd/mm/yyyy) |) | | |
| EGM approval date: (/ / / (dd/mm/yyyy) |) | N/A | N/A |
| | | | |

| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|--|--|
| 9. | Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | N/A |
| 10. | Other (Please specify) At price: State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | N/A |
| | | Total E. (Ordinary sha (Preference sha (Other cla | | <u></u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 750,000,000 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| Remarks (if any): |
|---|
| 1. Pursuant to the terms and conditions of the Warrants Instrument, the subscription price of the |
| Warrants was adjusted from HK\$0.28 per Share to HK\$0.21 per Share as a result of the completion |
| of Placing, and the adjustment was taken effect from 12 October 2012. Please refer to the |
| announcement of the Company dated 17 October 2012 for details. |
| |
| |
| |
| |
| |
| Submitted by: <u>Chan Chi Yuen</u> |
| Title: <u>Chairman</u> |
| (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.