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## IMPORTANT

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*If you are in any doubt about any of the contents of this Prospectus, you should seek independent professional advice.*

  
H O M E  
**Casablanca Group Limited**  
**卡撒天嬌集團有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

### GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>: 50,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of International Placing Shares</b>	<b>: 44,998,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 5,002,000 Shares (subject to adjustment)</b>
<b>Maximum Offer Price</b>	<b>: HK\$2.00 per Offer Share payable in full on application and subject to refund on final pricing, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%</b>
<b>Nominal value</b>	<b>: HK\$0.10 per Share</b>
<b>Stock code</b>	<b>: 2223</b>

#### Sole Sponsor



#### Sole Global Coordinator



#### Joint Bookrunners and Joint Lead Managers



#### Co-Lead Managers

China Galaxy International Securities (Hong Kong) Co., Limited   Luk Fook Securities (HK) Limited   RaffAello Securities (HK) Limited

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Prospectus.

A copy of this Prospectus, having attached thereto the documents specified in "Appendix VI – Documents Delivered to the Registrar of Companies and Available for Inspection", has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this Prospectus or any of the other documents referred to above.

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (for themselves and on behalf of the other Underwriters) and us on the Price Determination Date which is expected to be on or before Friday, 16 November 2012 and, in any event, not later than Wednesday, 21 November 2012. The Offer Price will not be more than HK\$2.00 and is currently expected not to be less than HK\$1.50 per Offer Share unless otherwise announced. If, for any reason, the Offer Price is not agreed on Wednesday, 21 November 2012 between the Joint Bookrunners (for themselves and on behalf of the other Underwriters) and us, the Global Offering will not proceed and will lapse.

The Joint Bookrunners (for themselves and on behalf of the other Underwriters) may reduce the indicative Offer Price range and/or the number of Hong Kong Offer Shares below that stated in this Prospectus at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In the case of such reduction, notices of the reduction in the indicative Offer Price range and/or the number of Hong Kong Offer Shares will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Further details are set out in the sections entitled "Structure of the Global Offering" starting on page 263 and "How to Apply for Hong Kong Offer Shares" starting on page 273 in this Prospectus.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Sole Global Coordinator (for itself and on behalf of the other Underwriters) if certain grounds arise prior to 8:00 a.m. Hong Kong time on the Listing Date. Such grounds are set out in the section entitled "Underwriting – Underwriting Arrangements, Commissions and Expenses – Hong Kong Underwriting Agreement – Grounds for Termination" on page 255 of this Prospectus.

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. Persons except outside the United States in reliance on Regulation S under the U.S. Securities Act.

13 November 2012