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## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors or chief executive are aware, immediately following completion of the Global Offering and the Capitalisation Issue, and without taking into account any Shares which may be issued upon the exercise of the Over-allotment Option, the following persons will have interests or short positions in Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group (other than the Company) and are therefore regarded as substantial shareholders of the Company under the Listing Rules:

<u>Name</u>	<u>Capacity/Nature of interest</u>	<u>Number of Shares directly or indirectly held immediately following completion of the Global Offering and the Capitalisation Issue</u>	<u>Approximate percentage of issued Share immediately following completion of the Global Offering and the Capitalisation Issue</u>
Mr. Cheng Sze Kin (鄭斯堅) (note 1)	Interest of controlled corporation	150,000,000	75.00%
	Beneficial interest	4,500,000	2.25%
	Spouse interest	3,375,000	1.69%
Mr. Cheng Sze Tsan (鄭斯燦) (note 2)	Interest of controlled corporation	150,000,000	75.00%
	Beneficial interest	4,125,000	2.06%
Ms. Wong Pik Hung (王碧紅) (note 3)	Spouse interest	154,500,000	77.25%
	Beneficial interest	3,375,000	1.69%
World Empire	Beneficial interest	150,000,000	75.00%

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*Notes:*

- (1) Mr. Cheng Sze Kin (鄭斯堅) is interested in 40% of World Empire, which will in turn be interested in 75% of the Company's issued share capital upon Listing. Therefore, Mr. Cheng Sze Kin (鄭斯堅) will, upon Listing, be deemed to be interested in such 75% of the Company's issued share capital, by virtue of World Empire being controlled by Mr. Cheng Sze Kin (鄭斯堅). Mr. Cheng Sze Kin (鄭斯堅) is also interested in the options granted under the Pre-IPO Share Option Scheme to subscribe 4,500,000 Shares and is deemed to be interested in the options granted to his spouse Ms. Wong Pik Hung (王碧紅) under the Pre-IPO Share Option Scheme to subscribe 3,375,000 Shares. However, each of Mr. Cheng Sze Kin (鄭斯堅) and Ms. Wong Pik Hung (王碧紅) will not exercise any option if as a result of which the Company will not be able to comply with the public float requirements of the Listing Rules.
- (2) Mr. Cheng Sze Tsan (鄭斯燦) is interested in 35% of World Empire, which will in turn be interested in 75% of the Company's issued share capital upon Listing. Therefore, Mr. Cheng Sze Tsan (鄭斯燦) will, upon Listing, be deemed to be interested in such 75% of the Company's issued share capital, by virtue of World Empire being controlled by Mr. Cheng Sze Tsan (鄭斯燦). Mr. Cheng Sze Tsan (鄭斯燦) is also interested in the options granted under the Pre-IPO Share Option Scheme to subscribe 4,125,000 Shares. However, Mr. Cheng Sze Tsan (鄭斯燦) will not exercise any option if as a result of which the Company will not be able to comply with the public float requirements of the Listing Rules.
- (3) Ms. Wong Pik Hung (王碧紅) is the spouse of Mr. Cheng Sze Kin (鄭斯堅), thus, Ms. Wong Pik Hung (王碧紅) will be deemed to be interested in 75% of the Company's issued share capital upon Listing. Ms. Wong Pik Hung (王碧紅) is also interested in the options granted under the Pre-IPO Share Option Scheme to subscribe 3,375,000 Shares and is deemed to be interested in the options granted to her spouse Mr. Cheng Sze Kin (鄭斯堅) under the Pre-IPO Share Option Scheme to subscribe 4,500,000 Shares. However, each of Mr. Cheng Sze Kin (鄭斯堅) and Ms. Wong Pik Hung (王碧紅) will not exercise any option if as a result of which the Company will not be able to comply with the public float requirements of the Listing Rules.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the Global Offering and the Capitalisation Issue, and without taking into account any Shares which may be issued upon the exercise of the Over-allotment Option or the options granted under the Share Option Schemes, have interests or short positions in Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group (other than the Company).