

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the Global Offering and the Capitalization Issue (without taking into account any Shares which may be allotted and issued upon any exercise of the Over-allotment Option and the options which have been or may be granted under the Pre-IPO Share Option Scheme and Share Option Scheme), the following persons will have an interest or short position in the Shares and the underlying Shares which would fall to be disclosed to our Company under provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest	Number of securities held	Approximate shareholding percentage in our Company (%)
Mr. Lee (2)	Interests held jointly with another person; interest in a controlled corporation	937,956,000 (L)	70.35%
Ms. CHAN Choi Fung (4)	Interest of spouse	937,956,000 (L)	70.35%
Mr. Ho (2)	Interests held jointly with another person; interest in a controlled corporation	937,956,000 (L)	70.35%
Ms. TAI Ngan Har Talia (5)	Interest of spouse	937,956,000 (L)	70.35%
Cui Fa (3)	Beneficial owner	789,092,000 (L)	59.18%
Mr. YP Cheung (2)	Interests held jointly with another person	937,956,000 (L)	70.35%
Ms. LAM Hiu Man (6)	Interest of spouse	937,956,000 (L)	70.35%
Mr. YT Cheung (2)	Interests held jointly with another person; interest in a controlled corporation	937,956,000 (L)	70.35%
Ms. WONG Yung Kuen (7)	Interest of spouse	937,956,000 (L)	70.35%
Mr. WK Cheung (2)	Interests held jointly with another person; interest in a controlled corporation	937,956,000 (L)	70.35%
Ms. WOO Chun Li (8)	Interest of spouse	937,956,000 (L)	70.35%

Notes:

- (1) The letter “L” denotes a person’s “long position” (as defined under Part XV of the SFO) in such Shares.
- (2) Our Company is held as to approximately 59.18%, 6.41% and 4.76%, respectively, by Cui Fa, Ample Favour and Victor Leap immediately following the completion of the Global Offering and the Capitalization Issue (without taking into account any Shares which may be allotted and issued upon any exercise of the Over-allotment Option and the options which have been or may be granted under the Pre-IPO Share Option Scheme and Share Option Scheme). Cui Fa is held as to approximately 48.19%, 37.35% and 14.46% by Mr. Lee, Mr. Ho and Mr. YT Cheung,

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respectively. Ample Favour is wholly-owned by Mr. WK Cheung and Victor Leap is wholly-owned by Mr. YP Cheung. Pursuant to the Acting in Concert Confirmation, each of Mr. Lee, Mr. Ho, Mr. YT Cheung, Mr. YP Cheung, and Mr. WK Cheung (the "Core Shareholders") have agreed to jointly control their respective interests in our Company and decisions as to the business and operations of our Group shall be in accordance with the unanimous consent of all Core Shareholders. Each of the Core Shareholders shall exercise their respective voting rights in our Company in the same way. Hence, each of the Core Shareholders is deemed to be interested in all the Shares held by the Core Shareholders in aggregate by virtue of the SFO.

- (3) Cui Fa is directly interested in approximately 59.18% in our Company (without taking into account any Shares which may be allotted and issued upon any exercise of the Over-allotment Option and the options which have been or may be granted under the Pre-IPO Share Option Scheme and Share Option Scheme) immediately upon the completion of the Global Offering and the Capitalization Issue.
- (4) Ms. CHAN Choi Fung is the spouse of Mr. Lee. Under the SFO, Ms. CHAN Choi Fung is deemed to be interested in the same number of Shares in which Mr. Lee is interested.
- (5) Ms. TAI Ngan Har Talia is the spouse of Mr. Ho. Under the SFO, Ms. TAI Ngan Har Talia is deemed to be interested in the same number of Shares in which Mr. Ho is interested.
- (6) Ms. LAM Hiu Man is the spouse of Mr. YP Cheung. Under the SFO, Ms. LAM Hiu Man is deemed to be interested in the same number of Shares in which Mr. YP Cheung is interested.
- (7) Ms. WONG Yung Kuen is the spouse of Mr. YT Cheung. Under the SFO, Ms. WONG Yung Kuen is deemed to be interested in the same number of Shares in which Mr. YT Cheung is interested.
- (8) Ms. WOO Chun Li is the spouse of Mr. WK Cheung. Under the SFO, Ms. WOO Chun Li is deemed to be interested in the same number of Shares in which Mr. WK Cheung is interested.

Save as disclosed in this paragraph, our Directors are not aware of any persons who will, immediately following completion of the Global Offering and the Capitalization Issue (without taking into account any Shares which may be allotted and issued upon any exercise of the Over-allotment Option and the options which have been or may be granted under the Pre-IPO Share Option Scheme and Share Option Scheme), have an interest or a short position in the Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.