

## EXPECTED TIMETABLE<sup>(1)</sup>

*Our Company will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) if there is any change in the following expected timetable<sup>(1)</sup> of the Hong Kong Public Offering.*

### Time and Date

Application lists of the Hong Kong Public

Offering open<sup>(2)</sup> ..... 11:45 a.m. on  
Thursday, November 22, 2012

Latest time for lodging **WHITE** and **YELLOW**

Application Forms and giving **electronic application**

**instructions** to HKSCC<sup>(3)</sup> ..... 12:00 noon on  
Thursday, November 22, 2012

Latest time to complete electronic applications

under the **White Form eIPO** service through

the designated website at [www.eipo.com.hk](http://www.eipo.com.hk)<sup>(4)</sup> ..... 11:30 a.m. on  
Thursday, November 22, 2012

Latest time to complete payment of **White Form eIPO**

applications by effecting internet banking transfer(s)

or PPS payment transfer(s) ..... 12:00 noon on  
Thursday, November 22, 2012

Application lists of the Hong Kong Public

Offering close<sup>(2)</sup> ..... 12:00 noon on  
Thursday, November 22, 2012

Expected Price Determination Date<sup>(5)</sup> ..... Thursday, November 22, 2012

Announcement of

- the Offer Price;
- the level of applications in the Hong Kong Public Offering;
- the level of indications of interest in the International Offering; and
- the basis of allotment of the Hong Kong Offer Shares

to be published in the South China Morning Post

(in English) and the Hong Kong Economic Times

(in Chinese) ..... Wednesday, November 28, 2012

## EXPECTED TIMETABLE<sup>(1)</sup>

### Time and Date

Results of allocations in the Hong Kong Public Offering (including the identification document numbers of successful applicants, where appropriate) to be available through a variety of channels (please refer to the section headed “How to Apply for Hong Kong Offer Shares – Results of Allocations” in this prospectus) from .....Wednesday, November 28, 2012

Results of allocations in the Hong Kong Public Offering will be available at [www.iporesults.com.hk](http://www.iporesults.com.hk) with a “search by ID” function .....Wednesday, November 28, 2012

A full announcement of the Hong Kong Public Offering containing the information referred to in the above announcements will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company's website at [www.futureholdings.com.cn](http://www.futureholdings.com.cn) from .....Wednesday, November 28, 2012

e-Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful applications to be posted on or before<sup>(6, 7, 8 & 9)</sup> .....Wednesday, November 28, 2012

Share certificates to be posted or deposited into CCASS on or before<sup>(6, 7 & 8)</sup> .....Wednesday, November 28, 2012

Dealings in the Shares on the Stock Exchange expected to commence on .....Thursday, November 29, 2012

#### Notes:

- 1 All times and dates refer to Hong Kong local times and dates.
- 2 If there is a “Black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. to 12:00 noon on Thursday, November 22, 2012, the application lists of the Hong Kong Public Offering will not open on that day. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares – 7. Effect of Bad Weather on the Opening of the Application Lists” in this prospectus.
- 3 Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares – 3. Applying by Giving Electronic Applications to HKSCC via CCASS” in this prospectus.
- 4 You will not be permitted to submit your application through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

## EXPECTED TIMETABLE<sup>(1)</sup>

- 5 Please note that the Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or around Thursday, November 22, 2012. Notwithstanding that the Offer Price may be fixed at below the maximum offer price of HK\$1.79 per Offer Share payable by applicants for Shares under the Hong Kong Public Offering, applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$1.79 per Offer Share, together with 1% brokerage, a Stock Exchange trading fee of 0.005% and a SFC transaction levy of 0.003% but will be refunded the surplus application monies as provided in the section headed “How to apply for Hong Kong Offer Shares” in this prospectus.
- 6 Applicants who apply on **WHITE** Application Forms or **White Form eIPO** for 1,000,000 Hong Kong Offer Shares or more and have indicated in their Application Forms that they wish to collect refund cheques (where applicable) and share certificates (where applicable) in person from Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, November 28, 2012. Applicants being individuals who opt for personal collection must not authorise any other persons to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the chop of the company. Identification documents and (where applicable) authorisation documents acceptable to our Hong Kong Share Registrar must be produced at the time of collection. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares – 10. Despatch/Collection of Share Certificates and Refund Monies” in this prospectus. Part of your Hong Kong identity card number or your passport number, or, if you are a joint applicant, part of the Hong Kong identity card number or the passport number of the first-named applicant provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of, or may invalidate, your refund cheque.
- 7 Applicants who apply on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheque (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS participants’ stock accounts or CCASS investor participant stock accounts, as appropriate. The procedures for collection of refund cheques (if any) for applicants who apply on **YELLOW** Application Forms are the same as those for applicants who apply on **WHITE** Application Forms.
- 8 Uncollected share certificates and/or refund cheques (if any) will be despatched by ordinary post at the own risk of the applicants to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares – 10. Despatch/Collection of Share Certificates and Refund Monies” in this prospectus.
- 9 e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applicants in the event that the Offer Price as finally determined is less than the price payable on application.

Share certificates for the Offer Shares will only become valid certificates of title provided that the Underwriting Agreements have become unconditional and have not been terminated in accordance with their respective terms, which is scheduled to occur at or around 8:00 a.m. on Thursday, November 29, 2012. No dealings should take place in the Offer Shares prior to the commencement of dealings in the Shares on the Stock Exchange. Investors who trade the Offer Shares on the basis of publicly available allocation details prior to receipt of the share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.