

SUBSTANTIAL SHAREHOLDERS

Each of the following persons will, after Listing (without taking into account the Shares which may be issued upon the exercise of the Over-allotment Option or Shares which may be issued pursuant to the exercise of any options to be granted under the Share Option Scheme), have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name	Capacity/ Nature of interest	Number of Shares	Approximate percentage of shareholding
Chairman Wang ⁽¹⁾	Founder of a discretionary trust	4,068,950,000	71.79%
Standard Chartered Trust (Cayman) Limited ⁽¹⁾	Trustee	4,068,950,000	71.79%
Infinity Fortune Development Limited ⁽¹⁾	Interest in a controlled corporation	4,068,950,000	71.79%
First Priority Group Limited ⁽¹⁾ ...	Interest in a controlled corporation	4,068,950,000	71.79%
Wealth Zone Hong Kong ⁽²⁾	Beneficial	4,068,950,000	71.79%

Notes:

(1) Standard Chartered Trust (Cayman) Limited, as trustee of Hua Sheng Trust, which was established by Chairman Wang as settlor in favour of his family members, held 100% of the issued share capital of Infinity Fortune Development Limited through its nominee Global Nominees Ltd., which in turn held 100% of the issued share capital of First Priority Group Limited.

(2) Wealthzone Hong Kong is held as to 100% of its issued share capital by First Priority Group Limited.

Save as disclosed herein, our Directors are not aware of any person who will, after Listing, have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.