

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE**, **YELLOW** and **GREEN** Application Forms; (ii) copies of each of the material contracts referred to in the paragraph headed “Statutory and General Information – Further Information About Our Company – Summary of our material contracts” in Appendix VII to this prospectus, and their certified English translations (where appropriate); and (iii) the written consents referred to in the paragraph headed “Statutory and General Information – Consents” in Appendix VII to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Shearman & Sterling, 12th Floor, Gloucester Tower, the Landmark, 15 Queen’s Road Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the “Accountant’s Report” from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the report from PricewaterhouseCoopers on the review of the unaudited condensed consolidated interim financial information of Jiangsu Future Land Co., Ltd. for the nine months ended September 30, 2012, the text of which is set out in Appendix IA to this prospectus;
- (d) the letter from PricewaterhouseCoopers relating to the unaudited pro forma financial information of our Company, the text of which is set out in Appendix II to this prospectus;
- (e) the full valuation report relating to the property interests of our Company prepared by DTZ Debenham Tie Leung Limited, the text of which is set out in Appendix III to this prospectus;
- (f) the letter of advice dated November 19, 2012 prepared by Maples and Calder, our legal advisers on Cayman Islands laws, summarising certain aspects of the Companies Law, the text of which is set out in Appendix VI to this prospectus;
- (g) the PRC legal opinion dated November 19, 2012 issued by Shu Jin Law Firm, PRC legal advisers;
- (h) copies of material contracts referred to under the paragraph headed “Statutory and General Information – B. Further Information About Our Business – 1. Summary of material contracts” in Appendix VII to this prospectus;
- (i) the written consents referred to under the paragraph headed “Statutory and General Information – F. Further Information – 8. Consents of Experts” in Appendix VII to this prospectus;
- (j) the service agreements and letters of appointment referred to under the paragraph headed “Statutory and General Information – Further Information About Our Directors” in Appendix VII to this prospectus;
- (k) the Companies Law; and
- (l) the rules of the Share Option Scheme.