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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 22 November 2012 (the “Prospectus”) issued by Zhengzhou Coal Mining Machinery Group Company Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

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Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.



ZMJ

Zhengzhou Coal Mining Machinery Group Company Limited
鄭州煤礦機械集團股份有限公司

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 221,122,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 22,112,400 H Shares (subject to adjustment)
Number of International Offer Shares	: 199,009,600 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$12.28 per H Share (payable in full on application in Hong Kong dollars, and subject to refund on final pricing), plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	: RMB1.00 per H Share
Stock code	: 0564

Joint Sponsors



J.P.Morgan

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



J.P.Morgan



Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the H Shares to be issued pursuant to: (i) the Global Offering (including any additional H Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option); and (ii) any H Shares which will be converted from Domestic Shares and transferred to the NSSF upon completion of the Global Offering in accordance with the relevant PRC regulations on reduction of state-owned shares. Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 5 December 2012. The H Shares will be traded in board lots of 200 H Shares each. In the event the Over-Allotment Option is exercised, an announcement will be made.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **WHITE Form eIPO** Service Provider at www.eipo.com.hk under the **WHITE Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 22 November 2012 until 12:00 noon on Tuesday, 27 November 2012 from any of the following addresses of the Hong Kong Underwriters:

UBS AG, Hong Kong Branch	52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong
CITIC Securities Corporate Finance (HK) Limited	26/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong
J.P. Morgan Securities (Asia Pacific) Limited	28/F, Chater House, 8 Connaught Road Central, Central, Hong Kong
Deutsche Bank AG, Hong Kong Branch	Level 52, International Commerce Centre, 1 Austin Road West, Hong Kong
ICBC International Securities Limited	37/F, ICBC Tower, 3 Garden Road, Central, Hong Kong
BOCOM International Securities Limited	9 th /F, Man Yee Building, 68 Des Voeux Road Central, Hong Kong
Guotai Junan Securities (Hong Kong) Limited	27/F., Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong
China Galaxy International Securities (Hong Kong) Co., Limited	Units 3501-7, 35/F, Cosco Tower, Grand Millennium Plaza, 183 Queen's Road Central, Hong Kong
Pacific Foundation Securities Limited	11/F, New World Tower Two, 16-18 Queen's Road Central, Hong Kong
Shenyin Wanguo Capital (H.K.) Limited	28/F., Citibank Tower, Citibank Plaza, 3 Garden Road, Central, Hong Kong

and any of the following branches of:

(a) Bank of China (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
	Lee Chung Street Branch	29-31 Lee Chung Street, Chai Wan
Kowloon	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
	Shanghai Street (Mong Kok) Branch	611-617 Shanghai Street, Mong Kok
New Territories	Tai Po Branch	68-70 Po Heung Street, Tai Po Market
	Citywalk Branch	Shop 65, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan

(b) Bank of Communications Co., Ltd. Hong Kong Branch:

	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Wanchai Sub-Branch	G/F., 32-34 Johnston Road
Kowloon	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Ngau Tau Kok Sub-Branch	Shop G1&G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan
	Tai Po Sub-Branch	Shop No.1, G/F., Wing Fai Plaza, 29-35 Ting Kok Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 22 November 2012 until 12:00 noon on Tuesday, 27 November 2012 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stock broker, who may have **YELLOW** application Forms and Prospectus available.

Applicants applying by **WHITE Form eIPO** may submit application to the designated **WHITE Form eIPO** Service Provider through the designated website **www.eipo.com.hk** from 9:00 a.m. on Thursday, 22 November 2012 until 11:30 a.m. on Tuesday, 27 November 2012 (24 hours daily, except on the last application day) or such later date as described in the section headed “How to Apply for the Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 22 November 2012 until 12:00 noon on Tuesday, 27 November 2012 or such later date as described in the section headed “How to Apply for the Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the general level of indication of interest in the International Offering, the basis of allotment and the results of applications under the Hong Kong Public Offering on Tuesday, 4 December 2012 on the website of the Stock Exchange at **www.hkexnews.hk** and the Company’s website at **www.zzmj.com**. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offering will be available in the manner described in the section headed “How to Apply for the Hong Kong Offer Shares — Dispatch/Collection of H Share Certificates and Refund Monies” in the Prospectus.

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. The H Shares will be traded in board lots of 200 H Shares each. The stock code is 0564.

Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 5 December 2012.

By order of the Board
Zhengzhou Coal Mining Machinery Group Company Limited
Jiao Chengyao
Chairman

Hong Kong, 22 November 2012

As at the date of this announcement, the executive directors of the Company are Mr. Jiao Chengyao, Mr. Shao Chunsheng, Mr. Xiang Jiayu, Mr. Fu Zugang and Mr. Wang Xinying; and the independent non-executive directors of the Company are Mr. Lin Zhijun, Mr. Li Bin, Mr. Gao Guoan and Mr. Luo Jiamang.

Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).