

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyy | yy): <u>30/11/2012</u> | | | | |
|--|--------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer Chi | na Innovation Investment | t Limited | | | |
| | | Limited | | | |
| Date Submitted 3 D | ecember 2012 | | | | |
| I. Movements in Authorised Share (| Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>1217</u> De | escription : Ordinary | Shares | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | h15,000,000,000 | HK\$0.01 | HK\$150,000,000 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 15,000,000,000 | HK\$0.01 | HK\$150,000,000 | | |
| (2) Stock code : N/A De | escription : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | h | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

HK\$150,000,000

| Stock code: N/A Descri | iption: | | |
|-------------------------------------|--|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | iption : No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | Par value (State | Authorised share capital |
| Stock code: N/A Descri | No. of other | Par value (State | Authorised share capital |

currency):

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|-------------------------|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of | 6 070 295 752 | NI/A | NI/A | NI/A | | |
| preceding month | 6,979,385,753 | N/A | N/A | N/A | | |
| Increase/ (decrease) | | | | | | |
| during the month | Nil | N/A | N/A | <u>N/A</u> | | |
| Balance at close of the | | | | | | |
| month | 6,979,385,753 | N/A | N/A | <u>N/A</u> | | |
| | | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Cancelled Exercised Lapsed 1. 14,341,966 N/A N/A N/A N/A N/A 14,341,966 Exercise Price: HK\$0.0244 (18/07/2002) Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at Currency Nominal value at Exercised Nominal value at close of the of nominal Description of warrants close of close of the during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants HK\$ HK\$160,000,000 N/A HK\$160,000,000 N/A 800,000,000 (29/01/2013) Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Subscription price HK\$0.20 EGM approval date (if applicable) (dd/mm/yyyy) (27/12/2007)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------------|----------------------------|------------------------------|---|--|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | <u></u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| - | <u>—</u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u></u> | | | | | |
| | <u></u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T . 10 | | NT/A | |
| | | | Total C. (Ordi | inary shares) | N/A | |
| | | | | rence shares) | N/A | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | N/A | N/A |
| | | |
| shares (News) | (| |
| shares (Note 1 | / <u> </u> | |
| 2. <u>N/A</u> | | |
| | _ | |
| shares (Note 1 | <u>/ </u> | |
| Shares (Note 1 | <u>' </u> | - |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | <u>) </u> | |
| shares (Note I |) | |
| | - | |
| Total D. (Ordinary shares | | |
| (Preference shares | | |
| (Other class | N/A | |
| | | |

| Type of Issue | | Type of Issue | | | | | the month pursuant thereto | may be issued pursuant thereto as at close of the month |
|---|----|---------------|---------------------------|---------------------------------|-------|----------|----------------------------------|---|
| 1. Rights issue | | Type of issue | | Cl. C.I | NI/A | | | month |
| At price : currency date : (dd/mm/yyyy) | | | | | | <u> </u> | | |
| Class of shares issuable | 1. | Rights issue | | | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Class of shares issuable N/A (Note 1) | | | | | N/A | _ | | |
| Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Lissue and allotment (/ /) EGM approval date: (/ /) | 2. | Open offer | | | (/ / |) | | |
| 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) Class of shares issuable N/A (Note 1) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) Class of shares issuable N/A (Note 1) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) EGM approval date: (/ /) | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | N/A | | | |
| Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | 3. | Placing | At price : State currency | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | - | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | _ N/A | | | |
| | 4. | Bonus issue | | | (/ / |) | | |
| | | | | | (/ / |) | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|----------------------|-----------------------------|---|-------|---|---|--|
| | | | Class of shares issuable | N/A | _ | | |
| 5. | Scrip dividend | At price : State currency — | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |
| | | | Class of shares repurchased (Note 1) | N/A | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| 1 | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | shares issue the pu | of new s of issuer ed during e month ursuant nereto | |
|-----|--------------------------|--------------------------------|--|------------------------------|--|--|
| | | | Class of shares issuable N/A (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | | |
| | | | Class of shares issuable N/A (Note 1) | | | |
| 10. | . Other (Please specify) | At price : State currency | Issue and allotment (/ /) date: (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | _ | | |
| | | | Total E. (Ordinary share (Preference share (Other class) | res) | N/A N/A N/A | |
| | | | | | | |
| T | otal increase / (decre | ease) in ordinary shares durir | ng the month (i.e. Total of A to E): | (1) N | Nil | |
| | | | | (2) N | T / A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issa | ued Sh | are Capital").) |

| Remarks (if any): |
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| |
| |
| Submitted by: Xiang Xin |
| Title: Chairman and Chief Executive Officer |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.