

IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.



WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering: 600,000,000 Shares, comprising
480,000,000 new Shares and
120,000,000 Sale Shares
(subject to the Over-allotment Option)

Number of Public Offer Shares: 60,000,000 new Shares (subject to adjustment)

Number of Placing Shares: 540,000,000 Shares, comprising
420,000,000 new Shares and
120,000,000 Sale Shares
(subject to adjustment and
the Over-allotment Option)

Maximum Offer Price: HK\$3.53 per Offer Share plus brokerage
of 1%, SFC transaction levy of 0.003%
and Stock Exchange trading fee of
0.005% (payable in full on application in
Hong Kong dollars and subject to refund)

Nominal value: HK\$0.10 per Share

Stock Code: 2236

Joint Sponsors



Deutsche Bank 

 交銀國際
BOCOM International

Joint Global Coordinators



Deutsche Bank 

 交銀國際
BOCOM International

Joint Bookrunners and Joint Lead Managers



Deutsche Bank 

 交銀國際
BOCOM International

 UBS

 中信證券國際
CITIC Securities International

Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus. A copy of this prospectus, having attached thereto the documents specified in "Appendix VII—Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection", has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other document referred to above.

The Offer Price is expected to be fixed by agreement among the Joint Bookrunners (for themselves and on behalf of the Underwriters) and us (on behalf of ourselves and on behalf of the Selling Shareholder) on the Price Determination Date, which is expected to be on or about December 19, 2012 and, in any event, not later than December 21, 2012. The Offer Price will be not more than HK\$3.53 per Offer Share and is currently expected to be not less than HK\$2.79 per Offer Share unless otherwise announced. Investors applying for the Public Offer Shares must pay, on application, the maximum offer price of HK\$3.53 for each Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

The Joint Bookrunners (for themselves and on behalf of the Underwriters) may, with our consent, reduce the number of Offer Shares being offered pursuant to the Global Offering and/or the indicative offer price range below that stated in this prospectus at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, notices of the reduction in the number of the Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Public Offer. If, for any reason, the Offer Price is not agreed among the Selling Shareholder, us and the Joint Bookrunners (for themselves and on behalf of the Underwriters), the Global Offering will not proceed and will lapse.

The obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement are subject to termination by the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) if certain grounds arise prior to 8:00 a.m. on the day that trading in our Shares is expected to commence on the Stock Exchange. Such grounds are set out in "Underwriting—Underwriting Arrangements and Expenses—Public Offer—Grounds for Termination" in this prospectus.

The Offer Shares have not been and will not be, registered under the U.S. Securities Act, and may not be offered, sold, pledged or transferred within the United States, except that Offer Shares may be offered, sold and delivered to QIBs in reliance on an exemption from the registration requirements under the U.S. Securities Act provided by, and in accordance with the restrictions of, Rule 144A, or outside the United States in accordance with Rule 903 or Rule 904 of Regulation S.