

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the white, yellow and green Application Forms, the written consents referred to in “Appendix VI—Statutory and General Information—Other information—Consents of experts” and copies of the material contracts referred to in “Appendix VI—Statutory and General Information—Further information about our business—Summary of material contracts”.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Cadwalader, Wickersham & Taft LLP in association with Joseph P. C. Lee & Associates, 27th Floor, 100QRC, 100 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (1) the memorandum and articles of association of the Company;
- (2) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I;
- (3) the report on the unaudited pro forma financial information, the text of which is set out in Appendix II;
- (4) the audited consolidated financial statements of our Company for the three years ended December 31, 2011 and the six months ended June 30, 2012;
- (5) the letter, summary of values and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which are set out in Appendix III;
- (6) a copy of the letter of advice prepared by Appleby summarizing certain aspects of Cayman Islands company law referred to in Appendix V;
- (7) the rules of the Share Option Scheme and the Pre-IPO Share Option Scheme;
- (8) the full list of grantees who have been granted the Pre-IPO Share Options to subscribe for Shares under the Pre-IPO Share Option Scheme;
- (9) the material contracts referred to in “Appendix VI—Statutory and General Information—Further information about our business—Summary of material contracts”;
- (10) the service contracts referred to in “Appendix VI—Statutory and General Information—Further information about our Directors, management and staff—Particulars of Directors’ service contracts”;
- (11) the written consents referred to in “Appendix VI—Statutory and General Information—Other information—Consents of experts”;

- (12) the legal opinion (in Chinese) prepared by Beijing Jia Yuan Law Firm in respect of, inter alia, general matters, property interest and taxation matters of the Group;
- (13) the industry report prepared by CMAI and referred to in “Industry Overview”;
- (14) the tendering process internal control review report prepared by BDO Financial Services Limited and referred to in “Business—Our Project Tendering Process”;
- (15) the Cayman Companies Law; and
- (16) a statement of particulars of the Selling Shareholder.