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*In connection with the Global Offering, Citigroup Global Markets Asia Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for any of them, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares for a limited period after the Listing Date at a level higher than that which might otherwise prevail. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for any of them to conduct any such stabilizing action. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for any of them and may be discontinued at any time, and is required to be brought to an end after a limited period. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus.*

Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares in the Global Offering** : 600,000,000 Shares, comprising 480,000,000 new Shares and 120,000,000 Sale Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares** : 60,000,000 new Shares (subject to adjustment)
- Number of Placing Shares adjustment and** : 540,000,000 Shares, comprising 420,000,000 new Shares and 120,000,000 Sale Shares (subject to the Over-allotment Option)
- Maximum Offer Price** : HK\$3.53 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal Value** : HK\$0.10 per Share
- Stock Code** : 2236

Joint Sponsors



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



Application has been made to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the shares of the Company (the “Shares”), comprising (a) the Public Offer of initially 60,000,000 Shares (subject to adjustment), (b) the Placing of initially 540,000,000 Shares (subject to adjustment and the Over-allotment Option), (c) Shares that are issued pursuant to the Capitalization Issue, (d) Shares that may fall to be issued pursuant to the exercise of the options which have been granted under the Pre-IPO Share Option Scheme or may be granted under

the Share Option Scheme and (e) any Shares which may be offered in connection with the Over-allotment Option (which, if exercised in full, amounts to 90,000,000 Shares). In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who wish the Public Offer Shares to be allotted in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk. Applicants who wish to have the Public Offer Shares allotted in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant maintained in CCASS should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained between 9:00 a.m. to 5:00 p.m. on Thursday, December 13, 2012 and Friday, December 14, 2012, between 9:00 a.m. to 1:00 p.m. on Saturday, December 15, 2012, between 9:00 a.m. to 5:00 p.m. on Monday, December 17, 2012 and between 9:00 a.m. to 12:00 noon on Tuesday, December 18, 2012.

1. any of the following addresses of the Public Offer Underwriters:

Citigroup Global Markets Asia Limited

50th Floor, Citibank Tower
Citibank Plaza, 3 Garden Road
Central
Hong Kong

Deutsche Bank AG, Hong Kong Branch

Level 52, International Commerce Centre
1 Austin Road West
Kowloon
Hong Kong

BOCOM International Securities Limited

9/F, Man Yee Building
No. 68, Des Voeux Road Central
Hong Kong

UBS AG, Hong Kong Branch

52/F Two International Finance Centre
8 Finance Street
Central
Hong Kong

**CITIC Securities Corporate Finance
(HK) Limited**

26/F, CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

2. or any of the following branches of Bank of China (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road
	United Centre Branch	Shop 1021, United Centre, 95 Queensway
	409 Hennessy Road Branch	409–415 Hennessy Road, Wan Chai
	Central District (Wing On House) Branch	71 Des Voeux Road Central
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon:	Tsim Sha Tsui East Branch	Shop G02–03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Festival Walk Branch	Unit LG256, Festival Walk, Kowloon Tong
New Territories:	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Tai Po Branch	68–70 Po Heung Street, Tai Po Market
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours between 9:00 a.m. to 5:00 p.m. on Thursday, December 13, 2012 and Friday, December 14, 2012, between 9:00 a.m. to 1:00 p.m. on Saturday, December 15, 2012, between 9:00 a.m. to 5:00 p.m. on Monday, December 17, 2012 and between 9:00 a.m. to 12:00 noon on Tuesday, December 18, 2012 at the Depository Centre of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and copies of the Prospectus available.

Applicants submitting applications online through the designated website at www.eipo.com.hk of White Form eIPO Service Provider may do so from 9:00 am on Thursday, December 13, 2012 until 11:30 a.m. on Tuesday, December 18, 2012 or such later time as described in the section headed “How to Apply for Public Offer Shares — When may applications be made — Effects of Bad Weather Conditions on the Opening of the Application Lists” in the Prospectus (24 hours daily, except the last day of application).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, December 13, 2012 until 12:00 noon on Tuesday, December 18, 2012.

Please refer to the “Structure of the Global Offering”, “How to Apply for Public Offer Shares” and “Further Terms and Conditions of the Public Offer” in the Prospectus for further details of the conditions and procedures of the Public Offer.

The Offer Price will be not more than HK\$3.53 per Offer Share and is currently expected to be not less than HK\$2.79 per Offer Share unless otherwise announced. The Company expects to announce the Offer Price, the level of applications in the Public Offer, the level of indication of interest in the Placing, the results of applications and the basis of allotment of the Public Offer on Thursday, December 27, 2012 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.wison-engineering.com.

Results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be made available through a variety of channels from Thursday, December 27, 2012. Dealing in the Shares on the Stock Exchange is expected to commence on Friday, December 28, 2012. The Shares will be traded in board lots of 1,000 Shares each. The Company will not issue any receipts for sums paid on application or any temporary documents of title.

By order of the Board of Wison Engineering Services Co. Ltd.
Hua Bangsong
Chairman

Hong Kong, December 13, 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Hua Bangsong, Mr. Liu Haijun and Mr. Chen Wenfeng and the independent non-executive Directors are Mr. Choy Sze Chung Jojo, Mr. Liu Ji and Mr. Wu Jianmin.

*Please also refer to the published version of this announcement in the **South China Morning Post**.*