
EXPECTED TIMETABLE

Our Company will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) if there is any change in the following expected timetable of the Hong Kong Public Offering. Such notice will also be available at the website of the Stock Exchange at www.hkexnews.hk and our website at www.chinasilver.hk.

(1)

Application lists open ⁽²⁾	11:45 a.m. on Wednesday, December 19, 2012
Latest time for lodging WHITE and YELLOW Application Forms and giving electronic application instructions to HKSCC ⁽³⁾	12:00 noon on Wednesday, December 19, 2012
Latest time to complete electronic applications under the White Form eIPO service through the designated website www.eipo.com.hk ⁽⁴⁾	11:30 a.m. on Wednesday, December 19, 2012
Latest time to complete payment of White Form eIPO applications effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Wednesday, December 19, 2012
Application lists close ⁽²⁾	12:00 noon on Wednesday, December 19, 2012
Expected Price Determination Date ⁽⁵⁾	Wednesday, December 19, 2012
Announcement of the Offer Price, the indication of the level of interest in the International Offering, the level of application in respect of the Hong Kong Public Offering and the basis of allotment of the Hong Kong Public Offer Shares (with successful applicants' identification document numbers, where applicable) to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on our Company's website at www.chinasilver.hk and the Stock Exchange's website at www.hkexnews.hk on or before	Thursday, December 27, 2012
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section entitled "How to Apply for the Hong Kong Public Offer Shares — Publication of Results" in this prospectus from	Thursday, December 27, 2012
Results of allocations in the Hong Kong Public Offering will be available at www.iporeresults.com.hk with a "search by ID" function	Thursday, December 27, 2012

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Despatch of Share certificates in respect of wholly or partially successful applications on or before ⁽⁶⁾	Thursday, December 27, 2012
Despatch of e-Refund Payment instructions/refund cheques in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications on or before ⁽⁷⁾	Thursday, December 27, 2012
Dealings in the Shares on the Stock Exchange expected to commence at 9:00 a.m. on	Friday, December 28, 2012

(1) *All dates and times refer to Hong Kong local dates and time, except as otherwise stated.*

(2) *If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, December 19, 2012, the application lists will not open and close on that day. Further information is set out in “Effect of bad weather conditions on the opening of the application lists” under the section headed “How to Apply for Hong Kong Public Offer Shares” in this prospectus. If the application lists do not open and close on Wednesday, December 19, 2012, the dates mentioned in this section may be affected. A press announcement will be made by our Company in such event.*

(3) *Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the paragraph headed “Applying by giving electronic application instructions to HKSCC” under the section headed “How to Apply for Hong Kong Public Offer Shares” in this prospectus.*

(4) *You will not be permitted to submit your application through the designated website, www.eipo.com.hk, after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.*

(5) *The Price Determination Date, being the date on which the Offer Price is fixed, is expected to be on or around Wednesday, December 19, 2012 and, in any event, no later than 12:00 noon Monday, December 24, 2012. If, for any reason, the Offer Price is not agreed by Monday, December 24, 2012, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.*

(6) *Share certificates for the Hong Kong Public Offer Shares are expected to be issued on Thursday, December 27, 2012 but will only become valid certificates of title provided that (i) the Global Offering has become unconditional in all respects, and (ii) the right of termination as described in the sub-paragraph headed “Grounds for termination” under the section headed “Underwriting” in this prospectus has not been exercised and has lapsed. Investors who trade the Hong Kong Public Offer Shares on the basis of publicly available allocation details prior to the receipt of their share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.*

(7) *e-Refund Payment instruction/Refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the Offer Price is less than the price per Hong Kong Public Offer Share payable on application.*

Details of the structure of the Global Offering, including its conditions, are set out in the section headed “Structure of the Global Offering” in this prospectus. For further details in relation to the Hong Kong Public Offering, see the sections headed “How to Apply for Hong Kong Public Offer Shares” and “Structure of the Global Offering” in this prospectus.