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## INFORMATION ABOUT THE GLOBAL OFFERING

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<b>Issuer</b>	China Silver Group Limited 中國白銀集團有限公司
<b>The Global Offering</b>	Global Offering of 158,840,000 Shares (subject to the Over-allotment Option) comprising (i) 15,884,000 Hong Kong Public Offer Shares (subject to adjustment); and (ii) 142,956,000 International Offer Shares comprising 116,476,000 new Shares to be offered for subscription by our Company and 26,480,000 Sale Shares to be offered for sale by the Selling Shareholder (subject to adjustment and the Over-allotment Option).
<b>Offer price range</b>	HK\$1.18 to HK\$1.68
<b>Share borrowing arrangements in connection with settlement</b>	A stock borrowing agreement is expected to be entered into between Rich BVI and the Stabilizing Manager pursuant to which the Stabilizing Manager may borrow up to an aggregate of 23,826,000 Shares from Rich BVI for the purpose of covering over-allocation in the International Offering.
<b>Over-allotment Option</b>	Up to an aggregate of 23,826,000 Shares (representing in aggregate 15% of the Shares initially being offered by us under the Global Offering) See the section headed “Structure of the Global Offering — The International Offering” in this prospectus.
<b>Shares outstanding after the Global Offering</b>	882,360,000 Shares (excluding the Shares to be issued pursuant to the exercise of the Over-allotment Option)
<b>Lock-up undertakings by our Company and the Controlling Shareholders</b>	See the section headed “Underwriting — Undertakings to the Stock Exchange pursuant to the Hong Kong Listing Rules” in this prospectus.
<b>Dividend policy</b>	See the section headed “Financial Information — Dividend Policy” in this prospectus.
<b>Voting rights</b>	Each Share entitles its holder to one vote at our Shareholders’ meeting. See the section headed “Appendix V — Summary of the Constitution of our Company and Cayman Companies Law” to this prospectus.
<b>Stamp duty</b>	Dealings in our Shares registered in the share register of our Company in Hong Kong will be subject to Hong Kong stamp duty.
<b>Application for listing on the Stock Exchange</b>	Application has been made to the Listing Committee for the listing of, and permission to deal in, our Shares in issue and to be issued pursuant to (i) the Global Offering (including any Shares which may be made available or issued pursuant to the Capitalization Issue and the exercise of the Over-allotment Option); and (ii) the exercise of any options that may be granted under our Share Option Scheme.

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Save as disclosed herein, no part of the equity or debt securities of our Company is listed on or dealt in on any other stock exchange and no such listing or permission to list is being or is proposed to be sought in the near future.

**Restrictions on offers and offers for sale**

No action has been taken to permit a public offering of the Offer Shares or the general distribution of this prospectus and/or the Application Forms in any jurisdiction other than Hong Kong. The distribution of this prospectus and the offering of the Offer Shares in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions and pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.

Each person acquiring the Hong Kong Public Offer Shares under the Hong Kong Public Offering will be required to, or be deemed by his acquisition of Offer Shares to, confirm that he is aware of the restrictions on offers of the Offer Shares described in this prospectus.