

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, the following persons will, immediately following the completion of the Global Offering (including the sale of the Sale Shares) and the Capitalization Issue (without taking into account the Shares which may be issued pursuant to the exercise of the Over-allotment Option or any Shares which may be issued pursuant to the exercise of any options granted under the Share Option Scheme), have or be deemed or taken to have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name of Shareholder	Nature of interest	Number of Shares	Approximate percentage of shareholding in our Company
Mr. Chen Wantian ⁽¹⁾	Beneficial Owner	397,080,000	45.00%
Rich BVI ⁽²⁾	Beneficial Owner	397,080,000	45.00%
Rich Guernsey ⁽²⁾	Interest in controlled corporation	397,080,000	45.00%
Easy BVI ⁽³⁾	Beneficial Owner	93,840,000	10.64%
Easy Guernsey ⁽³⁾	Interest in controlled corporation	93,840,000	10.64%
Credit Suisse Trust Limited ⁽⁴⁾	Trustee	600,000,000	68.00%
Best Conduct ⁽⁵⁾	Beneficial Owner	123,520,000	14.00%
Richwise Capital ⁽⁵⁾	Interest in controlled corporation	123,520,000	14.00%
Mr. Shi Jin Lei ⁽⁵⁾	Interest in controlled corporation	123,520,000	14.00%

- (1) Mr. Chen Wantian is one of the beneficiaries of the Chen Family Trust and is deemed to be interested in the Shares held by Rich BVI.
- (2) Rich Guernsey is deemed to be interested in the Shares owned by Rich BVI as the legal owner of the entire issued share capital of Rich BVI. Rich Guernsey is controlled by Credit Suisse Trust Limited which is the trustee of the Chen Family Trust.
- (3) Easy Guernsey is deemed to be interested in the Shares owned by Easy BVI as the legal owner of the entire issued share capital of Easy BVI. Easy Guernsey is controlled by Credit Suisse Trust Limited which is the trustee of the WWY Trust.
- (4) Credit Suisse Trust Limited is the trustee of the Chen Family Trust, the WWY Trust, the CWL Trust, the CR Trust and the WCL Trust. The entire issued share capital of each of Rich BVI, Easy BVI, Success BVI, Highflier BVI and Everywhere BVI is owned by Rich Guernsey, Easy Guernsey, Success Guernsey, Highflier Guernsey and Everywhere Guernsey respectively. The entire issued share capital of each of Rich Guernsey, Easy Guernsey, Success Guernsey, Highflier Guernsey and Everywhere Guernsey is held by Credit Suisse Trust Limited. Therefore, Credit Suisse Trust Limited is deemed to be interested in 600,000,000 Shares owned by Rich BVI, Easy BVI, Success BVI, Highflier BVI and Everywhere BVI.
- (5) Richwise Capital is deemed to be interested in the Shares owned by Best Conduct as the legal owner of the entire issued share capital of Best Conduct. Mr. Shi Jinlei owns 70% of the entire issued share capital of Richwise Capital.

Save as disclosed in this prospectus, our Directors are not aware of any person who will, immediately following the completion of the Global Offering (including the sale of the Sale Shares) and the Capitalization Issue (assuming the Over-allotment Option is not exercised and no Shares are to be issued upon the exercise of any options granted under the Share Option Scheme), have interests or short positions in any of our Shares or underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Company. Further, our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.

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Stock Borrowing Agreement

In order to facilitate the settlement of over-allocations in connection with the Global Offering, CCBI may borrow up to 23,826,000 Shares from Rich BVI (being the maximum number of Shares that may be issued upon full exercise of the Over-allotment Option). Please see the section headed “Structure of the Global Offering — Stock Borrowing Agreement” in this prospectus for further information.