

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE**, **YELLOW** and **GREEN** Application Forms, the written consents referred to in the section headed “Other information — Consents of experts” in Appendix VI to this prospectus, copies of material contracts referred to in the section headed “Further information about our business — Summary of material contracts” in Appendix VI to this prospectus and a statement of particulars of the Selling Shareholder in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Stephenson Harwood at 35th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the consolidated audited financial statements of our Group for the three years ended December 31, 2011 and the six months ended June 30, 2012 (or for the period since their respective dates of incorporation where it is shorter);
- (d) the letter prepared by Deloitte Touche Tohmatsu relating to the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (e) the letter prepared by Deloitte Touche Tohmatsu relating to the forecast of the consolidated profit of our Group for the year ending December 31, 2012, the text of which is set out in Appendix III to this prospectus;
- (f) the letter prepared by CCBI relating to the forecast of the consolidated profit of our Group for the year ending December 31, 2012, the text of which is set out in Appendix III to this prospectus;
- (g) the letter, summary of values and valuation certificates relating to the property interest of us prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix IV to this prospectus and the full valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited;
- (h) the report prepared by CRU relating to, among others, the global and PRC silver market and industry;
- (i) the report for environmental due diligence prepared by Atkins China;
- (j) the letter of advice prepared by Conyers Dill & Pearman (Cayman) Limited summarizing certain aspects of the Cayman Companies Law referred to in Appendix V to this prospectus;

- (k) the Cayman Companies Law;
- (l) the material contracts referred to in the section headed “Further information about our business — Summary of material contracts” in Appendix VI to this prospectus;
- (m) the written consents referred to in the section headed “Other information — Consents of experts” in Appendix VI to this prospectus;
- (n) the rules of the Share Option Scheme;
- (o) the statement of particulars of the Selling Shareholder including its name, registered address and description;
- (p) the service contracts referred to in the section headed “Further information about our Directors and substantial Shareholders — Particulars of service agreements” in Appendix VI to this prospectus; and
- (q) the legal opinions issued by Jingtian & Gongcheng, our legal advisors as to PRC law.