

SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, immediately following the completion of the Global Offering and the Capitalisation Issue (but without taking into account any Shares which may be taken up or acquired under the Global Offering and any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option and the options which may be granted under the Share Option Scheme), the following persons will have an interest or short position in the Shares and the underlying Shares which would fall to be disclosed to the Company under provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group:

Name	Capacity	Number of Securities held⁽¹⁾	Approximate shareholding percentage (%)
Sky Halo	Beneficial owner of the Company	411,908,400 Shares (L)	68.65%
Mr. Huang ⁽²⁾	Interest of controlled corporation	411,908,400 Shares (L)	68.65%
Ms. Cheuk Wai Ying ⁽³⁾	Family	411,908,400 Shares (L)	68.65%
Mr. Huang Chih Chien ⁽²⁾	Interest of controlled corporation	411,908,400 Shares (L)	68.65%
Ms. Ang Ellena Balesteros ⁽⁴⁾	Family	411,908,400 Shares (L)	68.65%

Notes:

- (1) The letter "L" denotes a person's long position in our Shares or shares of the relevant Group member.
- (2) The disclosed interest represents the interest in the Company held by Sky Halo which is in turn 39.72% owned by Mr. Huang and 39.72% owned by Mr. Huang Chih Chien. Therefore, Mr. Huang and Mr. Huang Chih Chien are deemed to be interested in Sky Halo's interest in the Company by virtue of the SFO.
- (3) Ms. Cheuk Wai Ying, the spouse of Mr. Huang, is deemed to be interested in Mr. Huang's interest in the Company by virtue of the SFO.
- (4) Ms. Ang Ellena Balesteros, the spouse of Mr. Huang Chih Chien, is deemed to be interested in Mr. Huang Chih Chien's interest in the Company by virtue of the SFO.

Save as disclosed herein, the Directors are not aware of any person (who are not Directors or chief executive of the Company) who will, immediately following completion of the Global Offering and the Capitalisation Issue (but without taking into account any Shares which may be taken up or acquired under the Global Offering and any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option and the options which may be granted under the Share Option Scheme), have an interest or short position in the Shares and the underlying Shares which would fall to be disclosed to the Company under provisions of Divisions 2 and 3 of Part XV of the SFO, or will be directly or indirectly interested in 10% or

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more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group. The Directors are not aware of any arrangement which may at a subsequent date result in a change of control of the Company.