
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE**, **YELLOW** and **GREEN** Application Forms; (ii) the written consents referred to in the paragraph headed “Consent and interests of experts in our Company” in Appendix VI to this prospectus; and (iii) copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VI to this prospectus.

B. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Morrison & Foerster at 33/F, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountants’ Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the report in relation to unaudited pro forma financial information from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus;
- (d) the letters received from Deloitte Touche Tohmatsu and the Sole Sponsor, respectively relating to the profit forecast of our Group, the text of which is set out in Appendix III to this prospectus;
- (e) the audited consolidated financial statements of our Group for each of the three financial years ended 31 December 2011 and the six months ended 30 June 2012;
- (f) the letter, summary of valuation and valuation certificates relating to the property interests of our Group prepared by CBRE HK Limited, the texts of which are set out in Appendix IV to this prospectus;
- (g) the letter of advice prepared by Conyers Dill & Pearman (Cayman) Limited referred to in the section headed “Summary of the constitution of the Company and Cayman Islands Companies Law” in Appendix V to this prospectus;
- (h) the PRC legal opinions prepared by Jun He Law Offices, our legal advisors on PRC law;
- (i) the Cayman Islands Companies Law;

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- (j) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VI to this prospectus;
- (k) the service contracts or appointment letters with each of the Directors referred to in the paragraph headed “Particulars of service contracts” in Appendix VI to this prospectus;
- (l) the written consents referred to in the paragraph headed “Consent and interests of experts in our Company” in Appendix VI to this prospectus; and
- (m) the rules of the Share Option Scheme.